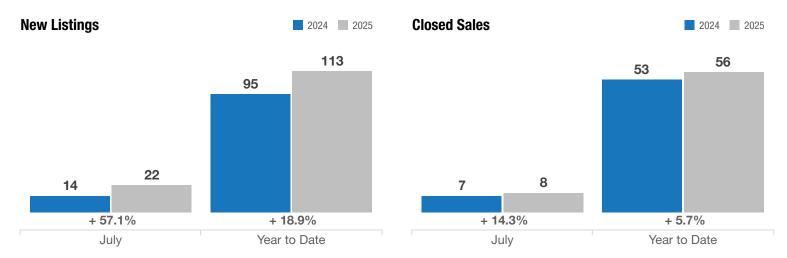
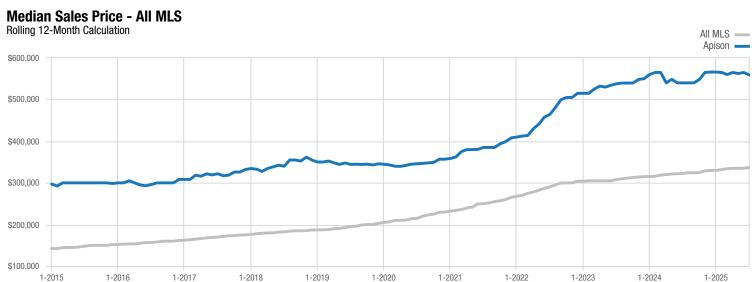


Apison

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	14	22	+ 57.1%	95	113	+ 18.9%
Closed Sales	7	8	+ 14.3%	53	56	+ 5.7%
Median Sales Price	\$638,000	\$463,970	- 27.3%	\$519,900	\$499,500	- 3.9%
Pct. of Orig. Price Received	94.5%	97.3%	+ 3.0%	96.8%	96.6%	- 0.2%
Days on Market Until Sale	82	58	- 29.3%	54	100	+ 85.2%
Inventory of Homes for Sale	45	75	+ 66.7%		_	_
Months Supply of Inventory	6.2	9.4	+ 51.6%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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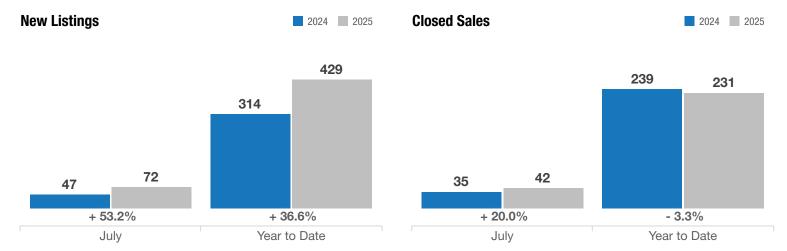


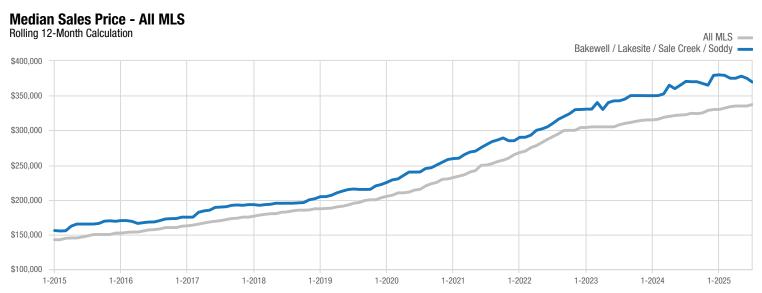
Bakewell / Lakesite / Sale Creek / Soddy

ZIP Codes: 37379 and 37384

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	47	72	+ 53.2%	314	429	+ 36.6%
Closed Sales	35	42	+ 20.0%	239	231	- 3.3%
Median Sales Price	\$422,500	\$343,018	- 18.8%	\$385,000	\$369,000	- 4.2%
Pct. of Orig. Price Received	100.3%	99.4%	- 0.9%	98.2%	96.9%	- 1.3%
Days on Market Until Sale	39	26	- 33.3%	43	34	- 20.9%
Inventory of Homes for Sale	81	133	+ 64.2%		_	_
Months Supply of Inventory	2.6	3.7	+ 42.3%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





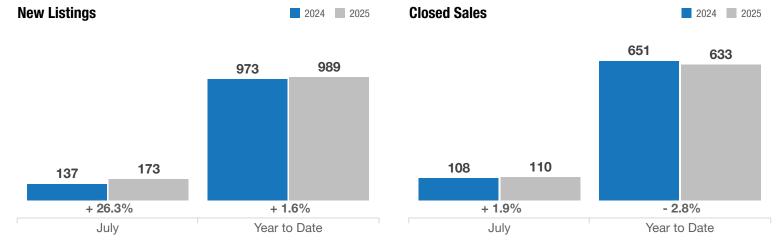
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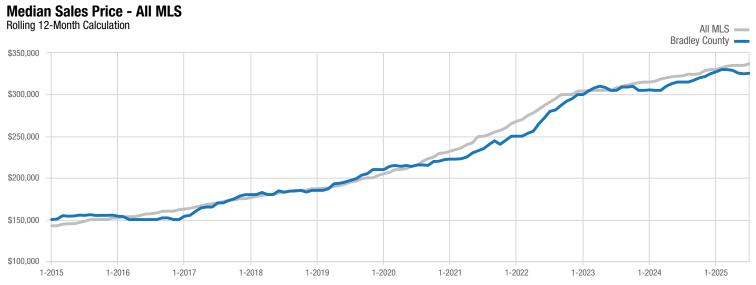


Bradley County

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	137	173	+ 26.3%	973	989	+ 1.6%
Closed Sales	108	110	+ 1.9%	651	633	- 2.8%
Median Sales Price	\$315,000	\$339,830	+ 7.9%	\$323,500	\$325,000	+ 0.5%
Pct. of Orig. Price Received	95.9%	97.5%	+ 1.7%	96.6%	96.1%	- 0.5%
Days on Market Until Sale	42	47	+ 11.9%	45	49	+ 8.9%
Inventory of Homes for Sale	310	347	+ 11.9%		_	_
Months Supply of Inventory	3.5	3.7	+ 5.7%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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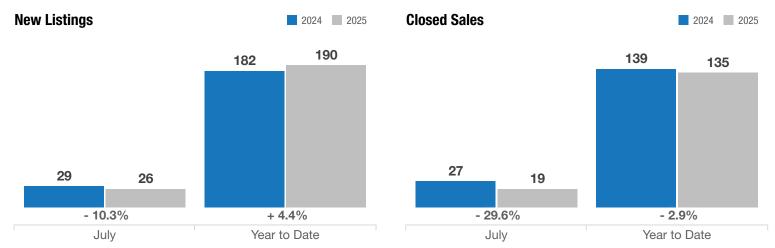


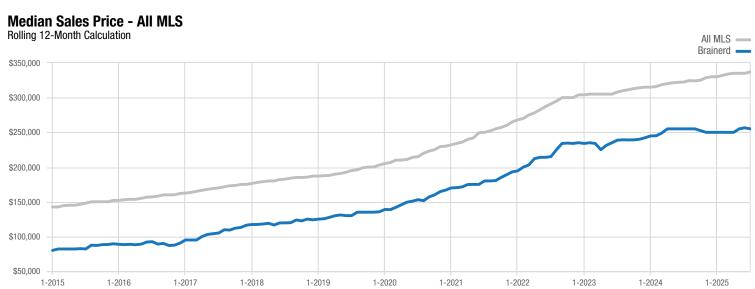
Brainerd

Includes the Ridgeside Community

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	29	26	- 10.3%	182	190	+ 4.4%
Closed Sales	27	19	- 29.6%	139	135	- 2.9%
Median Sales Price	\$265,000	\$250,000	- 5.7%	\$255,000	\$265,000	+ 3.9%
Pct. of Orig. Price Received	96.9%	96.7%	- 0.2%	97.9%	96.2%	- 1.7%
Days on Market Until Sale	30	21	- 30.0%	32	36	+ 12.5%
Inventory of Homes for Sale	47	53	+ 12.8%		_	_
Months Supply of Inventory	2.4	3.0	+ 25.0%		_	_

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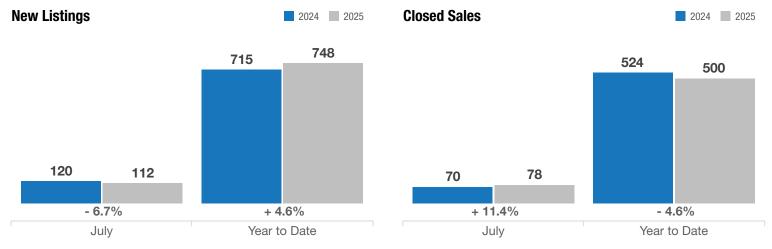
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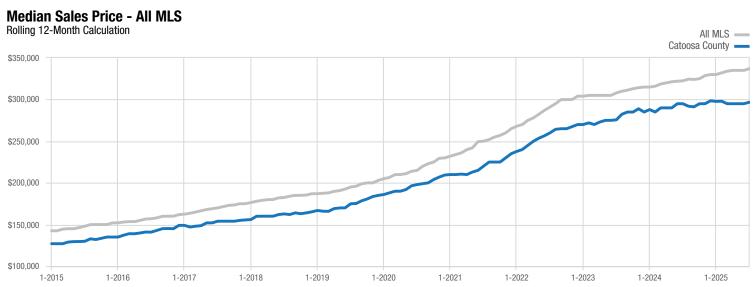


Catoosa County

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	120	112	- 6.7%	715	748	+ 4.6%
Closed Sales	70	78	+ 11.4%	524	500	- 4.6%
Median Sales Price	\$319,500	\$317,450	- 0.6%	\$298,000	\$295,000	- 1.0%
Pct. of Orig. Price Received	96.0%	96.8%	+ 0.8%	97.1%	96.4%	- 0.7%
Days on Market Until Sale	32	50	+ 56.3%	43	53	+ 23.3%
Inventory of Homes for Sale	220	251	+ 14.1%		_	_
Months Supply of Inventory	3.1	3.5	+ 12.9%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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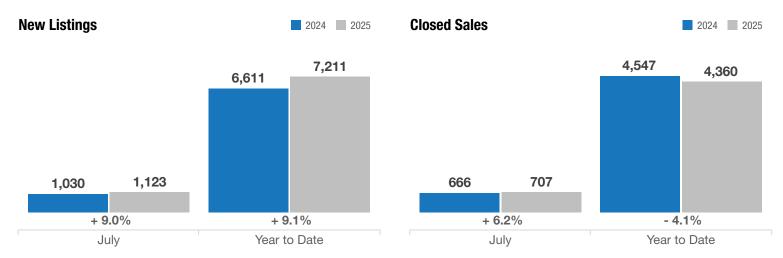


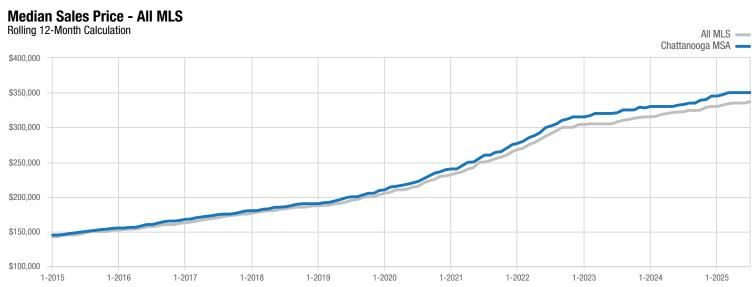
Chattanooga MSA

Includes Catoosa, Dade, Hamilton, Marion, Sequatchie and Walker Counties

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	1,030	1,123	+ 9.0%	6,611	7,211	+ 9.1%
Closed Sales	666	707	+ 6.2%	4,547	4,360	- 4.1%
Median Sales Price	\$339,950	\$366,885	+ 7.9%	\$339,700	\$352,194	+ 3.7%
Pct. of Orig. Price Received	96.7%	96.0%	- 0.7%	96.8%	95.9%	- 0.9%
Days on Market Until Sale	38	49	+ 28.9%	42	49	+ 16.7%
Inventory of Homes for Sale	1,887	2,460	+ 30.4%		_	_
Months Supply of Inventory	3.0	3.9	+ 30.0%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





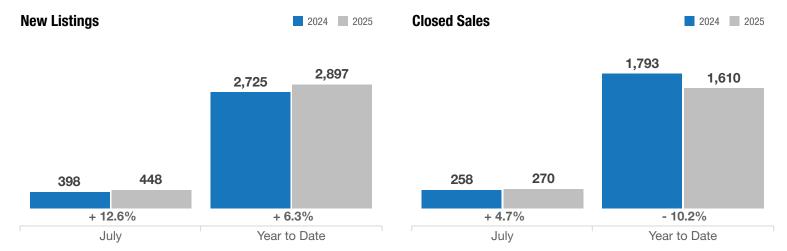
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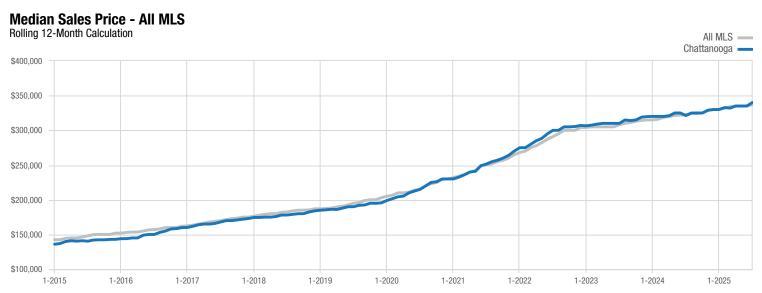


Chattanooga

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	398	448	+ 12.6%	2,725	2,897	+ 6.3%
Closed Sales	258	270	+ 4.7%	1,793	1,610	- 10.2%
Median Sales Price	\$319,100	\$360,000	+ 12.8%	\$325,000	\$340,000	+ 4.6%
Pct. of Orig. Price Received	96.3%	95.3%	- 1.0%	96.8%	95.6%	- 1.2%
Days on Market Until Sale	32	52	+ 62.5%	37	46	+ 24.3%
Inventory of Homes for Sale	691	940	+ 36.0%		_	_
Months Supply of Inventory	2.9	4.0	+ 37.9%		_	_

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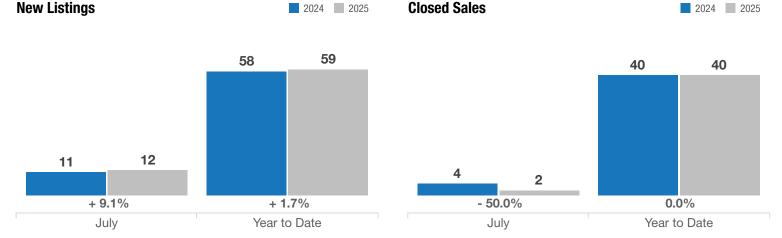
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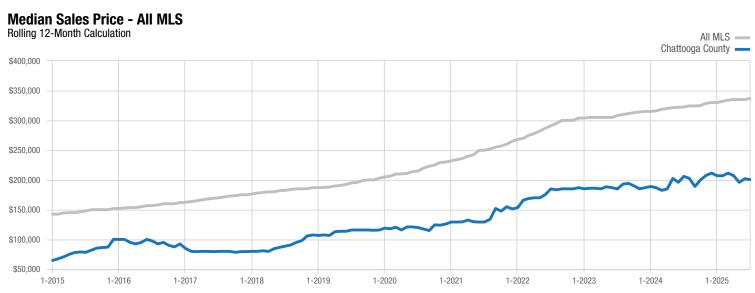


Chattooga County

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	11	12	+ 9.1%	58	59	+ 1.7%
Closed Sales	4	2	- 50.0%	40	40	0.0%
Median Sales Price	\$263,500	\$294,500	+ 11.8%	\$222,000	\$202,000	- 9.0%
Pct. of Orig. Price Received	98.7%	84.2%	- 14.7%	95.1%	92.7%	- 2.5%
Days on Market Until Sale	14	77	+ 450.0%	31	53	+ 71.0%
Inventory of Homes for Sale	26	24	- 7.7%		_	_
Months Supply of Inventory	4.3	3.8	- 11.6%		_	_

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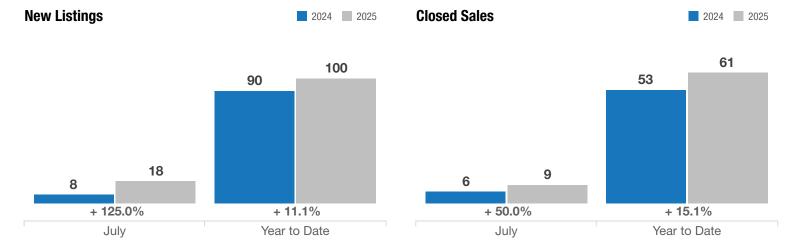
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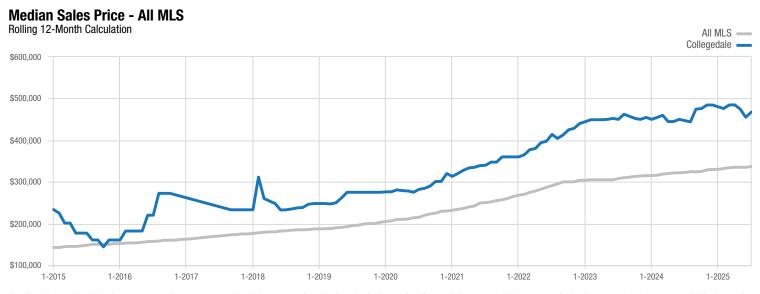


Collegedale

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	8	18	+ 125.0%	90	100	+ 11.1%
Closed Sales	6	9	+ 50.0%	53	61	+ 15.1%
Median Sales Price	\$438,750	\$542,500	+ 23.6%	\$485,000	\$459,000	- 5.4%
Pct. of Orig. Price Received	98.7%	95.7%	- 3.0%	98.6%	97.7%	- 0.9%
Days on Market Until Sale	29	35	+ 20.7%	51	60	+ 17.6%
Inventory of Homes for Sale	32	36	+ 12.5%		_	_
Months Supply of Inventory	4.1	4.1	0.0%		_	_

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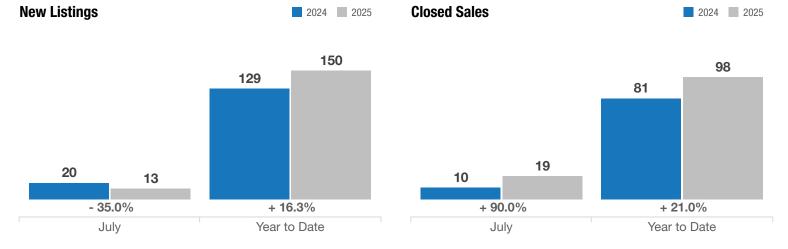
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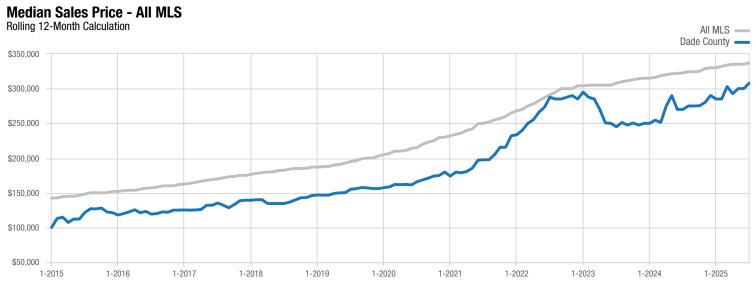


Dade County

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	20	13	- 35.0%	129	150	+ 16.3%
Closed Sales	10	19	+ 90.0%	81	98	+ 21.0%
Median Sales Price	\$260,000	\$279,500	+ 7.5%	\$273,000	\$308,000	+ 12.8%
Pct. of Orig. Price Received	99.1%	92.0%	- 7.2%	94.9%	93.1%	- 1.9%
Days on Market Until Sale	12	54	+ 350.0%	53	52	- 1.9%
Inventory of Homes for Sale	50	48	- 4.0%		_	_
Months Supply of Inventory	4.3	3.4	- 20.9%		_	_

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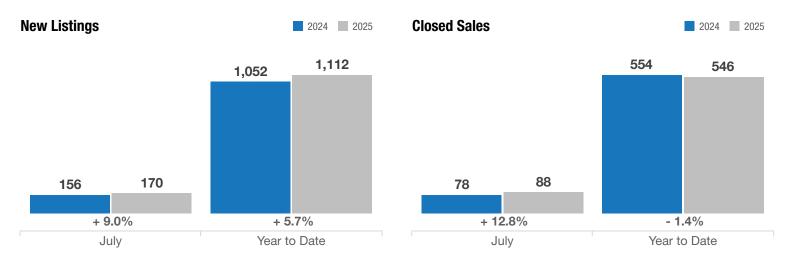


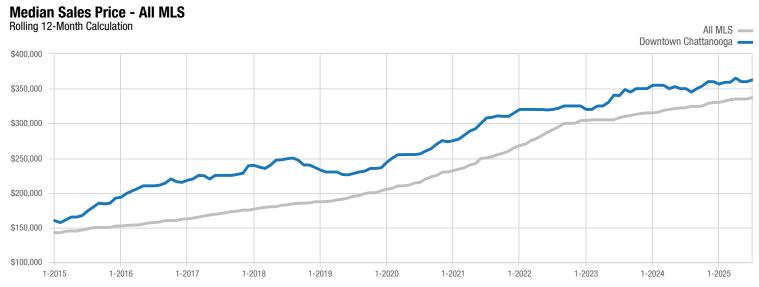
Downtown Chattanooga

ZIP Codes: 37402, 37403, 37404, 37405, 37406, 37408 and 37450

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	156	170	+ 9.0%	1,052	1,112	+ 5.7%
Closed Sales	78	88	+ 12.8%	554	546	- 1.4%
Median Sales Price	\$323,000	\$379,500	+ 17.5%	\$340,000	\$350,000	+ 2.9%
Pct. of Orig. Price Received	94.0%	93.3%	- 0.7%	95.0%	94.3%	- 0.7%
Days on Market Until Sale	44	83	+ 88.6%	46	56	+ 21.7%
Inventory of Homes for Sale	308	396	+ 28.6%		_	_
Months Supply of Inventory	4.1	5.1	+ 24.4%		_	_

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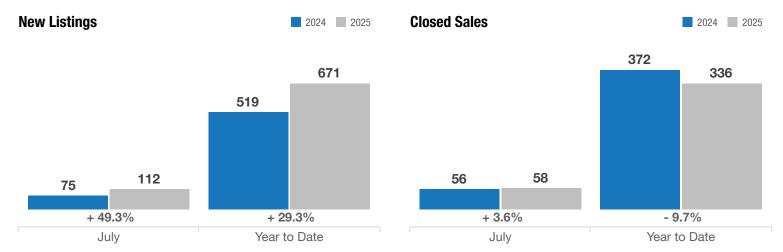


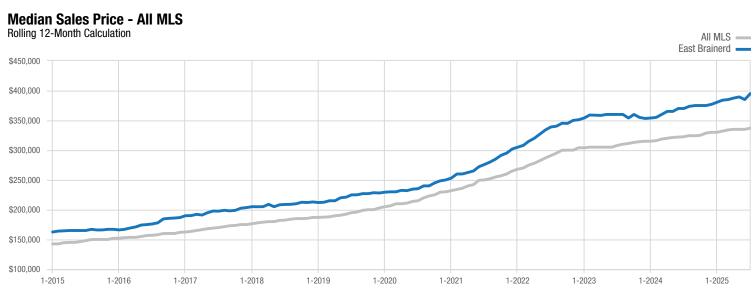
East Brainerd

Includes the Cromwell, Dalewood, Eastdale & Tyner Communities

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	75	112	+ 49.3%	519	671	+ 29.3%
Closed Sales	56	58	+ 3.6%	372	336	- 9.7%
Median Sales Price	\$355,000	\$431,250	+ 21.5%	\$375,000	\$398,450	+ 6.3%
Pct. of Orig. Price Received	96.9%	95.0%	- 2.0%	97.4%	96.5%	- 0.9%
Days on Market Until Sale	25	42	+ 68.0%	36	44	+ 22.2%
Inventory of Homes for Sale	126	216	+ 71.4%		_	_
Months Supply of Inventory	2.5	4.6	+ 84.0%		_	_

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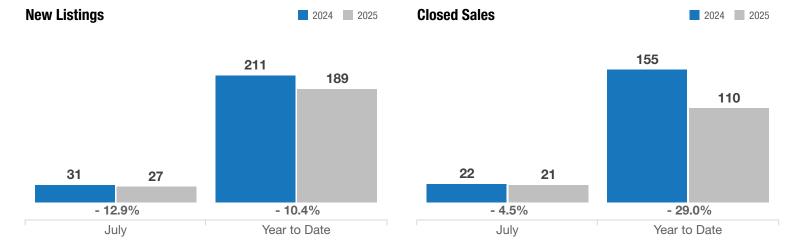
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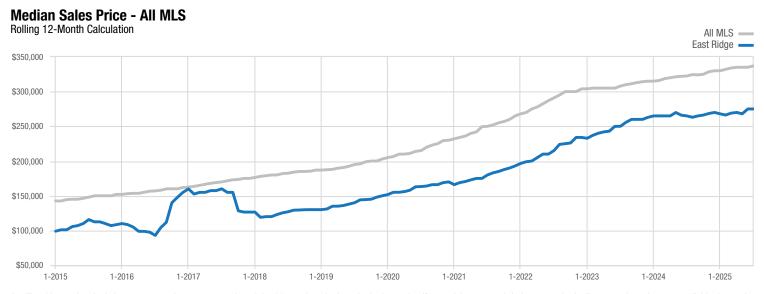


East Ridge

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	31	27	- 12.9%	211	189	- 10.4%
Closed Sales	22	21	- 4.5%	155	110	- 29.0%
Median Sales Price	\$271,500	\$275,000	+ 1.3%	\$270,000	\$281,500	+ 4.3%
Pct. of Orig. Price Received	96.4%	97.7%	+ 1.3%	97.2%	95.8%	- 1.4%
Days on Market Until Sale	17	38	+ 123.5%	25	45	+ 80.0%
Inventory of Homes for Sale	44	61	+ 38.6%		_	_
Months Supply of Inventory	1.9	3.6	+ 89.5%		_	_

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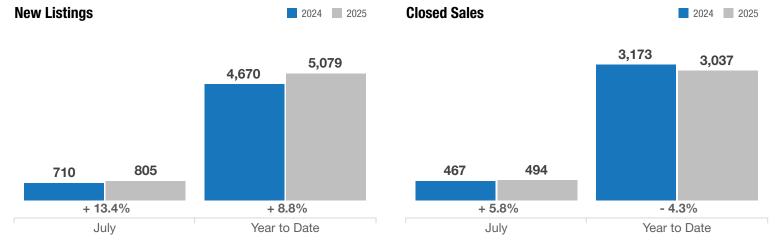
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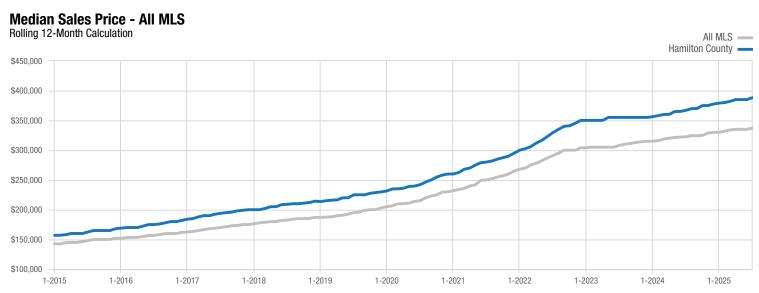


Hamilton County

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	710	805	+ 13.4%	4,670	5,079	+ 8.8%
Closed Sales	467	494	+ 5.8%	3,173	3,037	- 4.3%
Median Sales Price	\$367,500	\$405,000	+ 10.2%	\$374,950	\$390,000	+ 4.0%
Pct. of Orig. Price Received	97.1%	96.3%	- 0.8%	97.3%	96.1%	- 1.2%
Days on Market Until Sale	37	47	+ 27.0%	40	47	+ 17.5%
Inventory of Homes for Sale	1,263	1,689	+ 33.7%		_	_
Months Supply of Inventory	2.9	3.8	+ 31.0%		_	_

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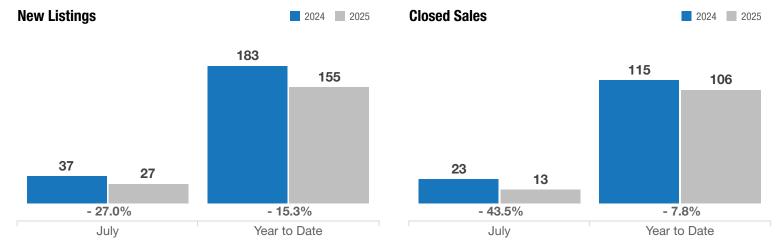


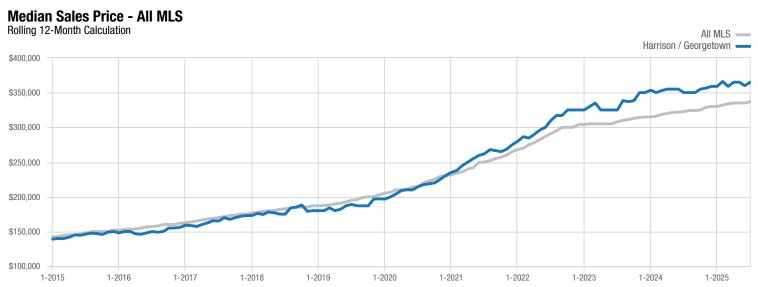
Harrison / Georgetown

ZIP Codes: 37341 and 37308

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	37	27	- 27.0%	183	155	- 15.3%
Closed Sales	23	13	- 43.5%	115	106	- 7.8%
Median Sales Price	\$355,000	\$425,000	+ 19.7%	\$367,000	\$367,000	0.0%
Pct. of Orig. Price Received	96.0%	95.2%	- 0.8%	96.7%	96.3%	- 0.4%
Days on Market Until Sale	52	27	- 48.1%	44	48	+ 9.1%
Inventory of Homes for Sale	61	55	- 9.8%		_	_
Months Supply of Inventory	3.6	3.6	0.0%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





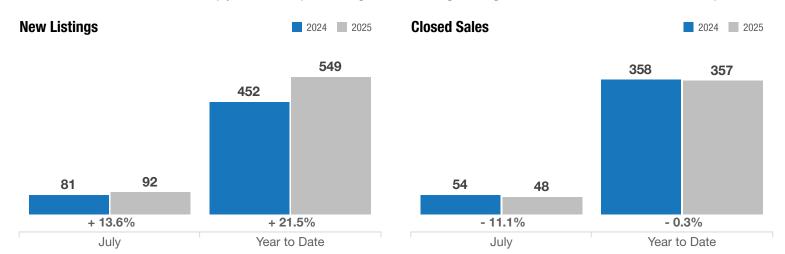
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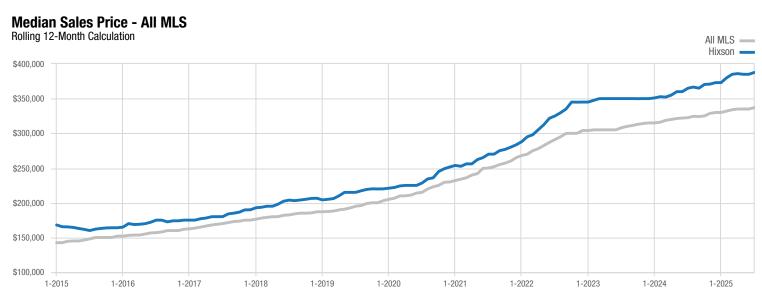


Hixson

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	81	92	+ 13.6%	452	549	+ 21.5%
Closed Sales	54	48	- 11.1%	358	357	- 0.3%
Median Sales Price	\$383,750	\$420,500	+ 9.6%	\$369,950	\$391,625	+ 5.9%
Pct. of Orig. Price Received	98.6%	97.8%	- 0.8%	98.0%	97.1%	- 0.9%
Days on Market Until Sale	21	29	+ 38.1%	37	36	- 2.7%
Inventory of Homes for Sale	93	154	+ 65.6%		_	_
Months Supply of Inventory	1.8	3.0	+ 66.7%		_	_

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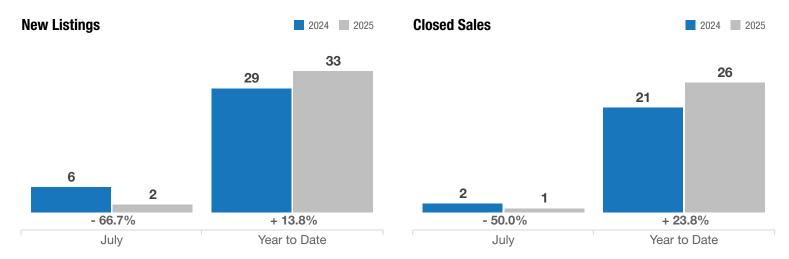


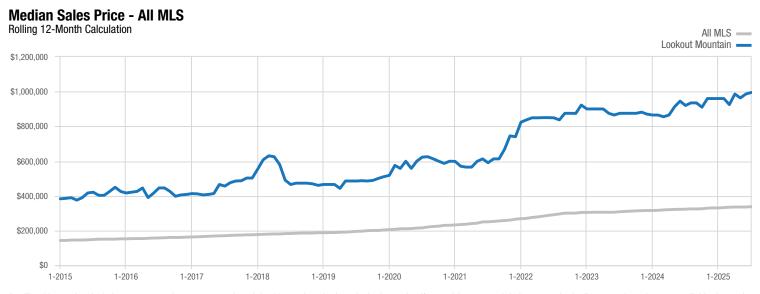
Lookout Mountain

Hamilton County Only

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	6	2	- 66.7%	29	33	+ 13.8%
Closed Sales	2	1	- 50.0%	21	26	+ 23.8%
Median Sales Price	\$709,500	\$905,000	+ 27.6%	\$995,000	\$1,056,250	+ 6.2%
Pct. of Orig. Price Received	94.9%	97.4%	+ 2.6%	95.4%	95.9%	+ 0.5%
Days on Market Until Sale	5	4	- 20.0%	18	30	+ 66.7%
Inventory of Homes for Sale	5	5	0.0%		_	_
Months Supply of Inventory	1.5	1.3	- 13.3%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





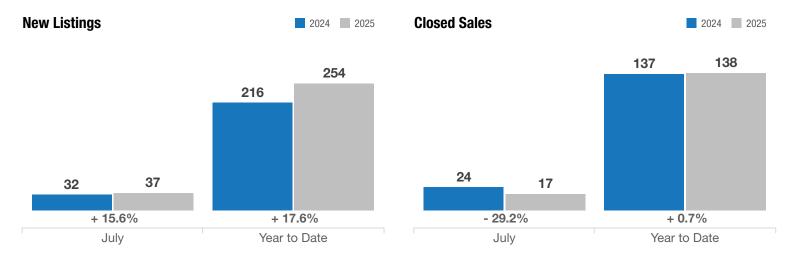
A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.

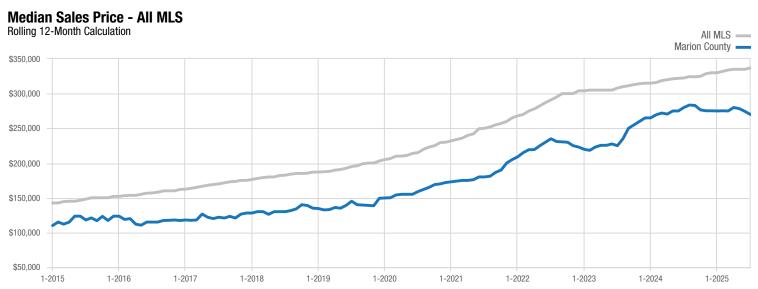


Marion County

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	32	37	+ 15.6%	216	254	+ 17.6%
Closed Sales	24	17	- 29.2%	137	138	+ 0.7%
Median Sales Price	\$317,450	\$275,000	- 13.4%	\$285,000	\$274,500	- 3.7%
Pct. of Orig. Price Received	93.4%	91.3%	- 2.2%	94.1%	94.6%	+ 0.5%
Days on Market Until Sale	50	76	+ 52.0%	49	56	+ 14.3%
Inventory of Homes for Sale	86	116	+ 34.9%		_	_
Months Supply of Inventory	4.5	5.7	+ 26.7%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





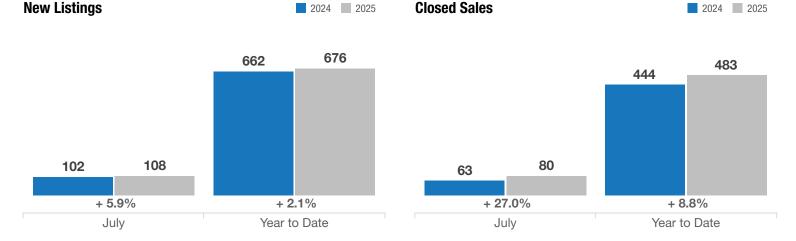
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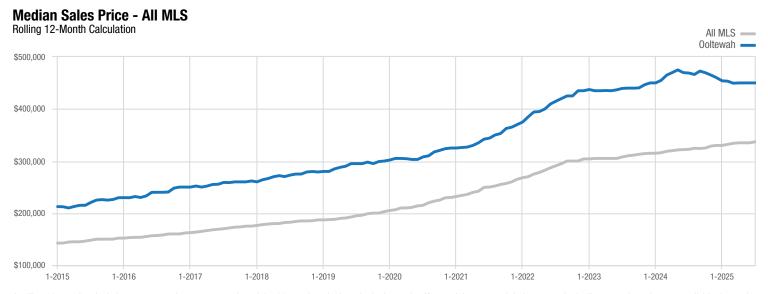


Ooltewah

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	102	108	+ 5.9%	662	676	+ 2.1%
Closed Sales	63	80	+ 27.0%	444	483	+ 8.8%
Median Sales Price	\$446,000	\$449,900	+ 0.9%	\$468,088	\$450,000	- 3.9%
Pct. of Orig. Price Received	98.2%	97.2%	- 1.0%	98.3%	97.1%	- 1.2%
Days on Market Until Sale	52	62	+ 19.2%	50	61	+ 22.0%
Inventory of Homes for Sale	236	261	+ 10.6%		_	_
Months Supply of Inventory	3.8	3.8	0.0%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





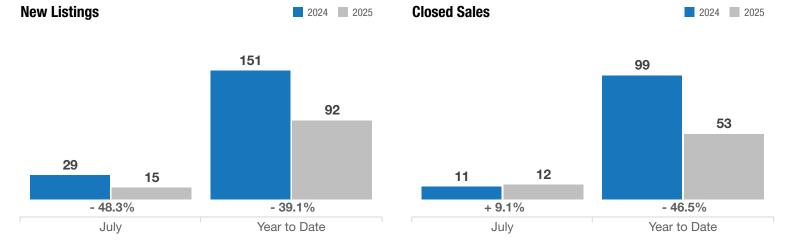
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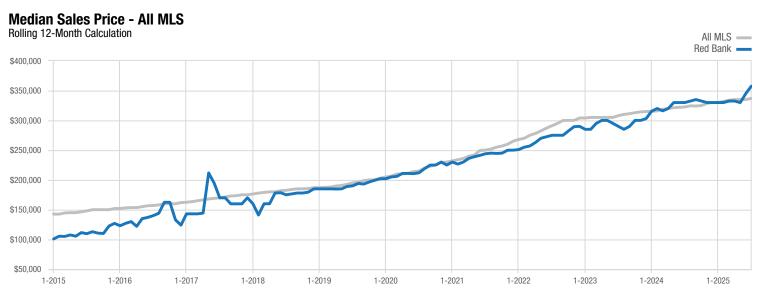


Red Bank

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	29	15	- 48.3%	151	92	- 39.1%
Closed Sales	11	12	+ 9.1%	99	53	- 46.5%
Median Sales Price	\$289,000	\$415,000	+ 43.6%	\$320,000	\$349,900	+ 9.3%
Pct. of Orig. Price Received	94.8%	95.3%	+ 0.5%	96.5%	96.4%	- 0.1%
Days on Market Until Sale	38	46	+ 21.1%	33	35	+ 6.1%
Inventory of Homes for Sale	38	28	- 26.3%		_	_
Months Supply of Inventory	2.9	2.8	- 3.4%		_	_

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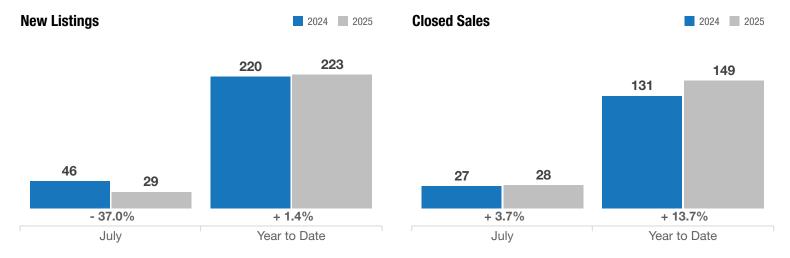
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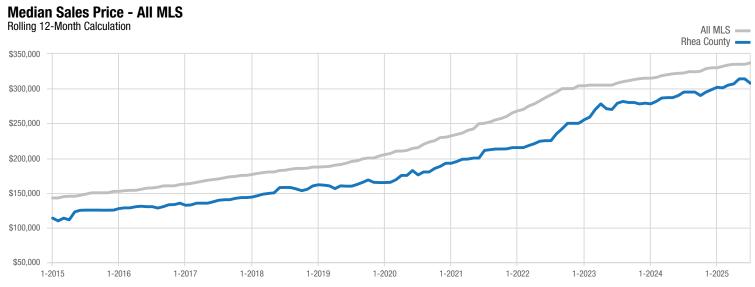


Rhea County

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	46	29	- 37.0%	220	223	+ 1.4%
Closed Sales	27	28	+ 3.7%	131	149	+ 13.7%
Median Sales Price	\$345,000	\$296,500	- 14.1%	\$295,000	\$317,955	+ 7.8%
Pct. of Orig. Price Received	95.4%	95.1%	- 0.3%	95.7%	94.2%	- 1.6%
Days on Market Until Sale	66	39	- 40.9%	52	62	+ 19.2%
Inventory of Homes for Sale	87	82	- 5.7%		_	_
Months Supply of Inventory	4.6	3.7	- 19.6%		_	_

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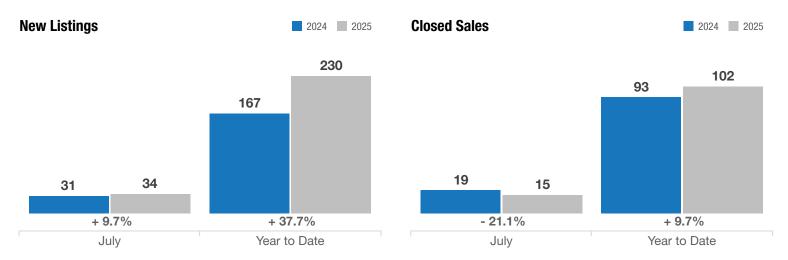
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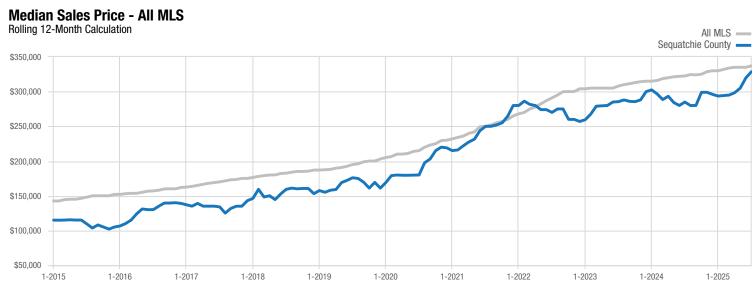


Sequatchie County

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	31	34	+ 9.7%	167	230	+ 37.7%
Closed Sales	19	15	- 21.1%	93	102	+ 9.7%
Median Sales Price	\$290,000	\$355,000	+ 22.4%	\$275,000	\$329,950	+ 20.0%
Pct. of Orig. Price Received	95.1%	94.1%	- 1.1%	93.6%	94.8%	+ 1.3%
Days on Market Until Sale	52	104	+ 100.0%	52	66	+ 26.9%
Inventory of Homes for Sale	71	105	+ 47.9%		_	_
Months Supply of Inventory	5.6	6.6	+ 17.9%		_	_

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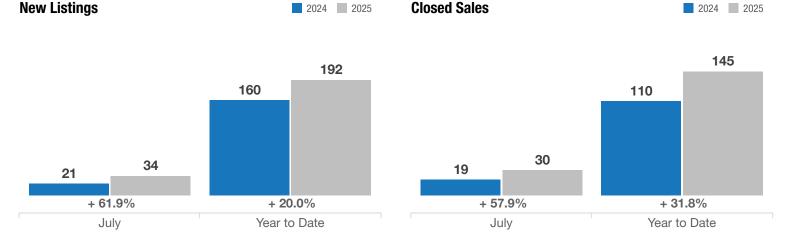


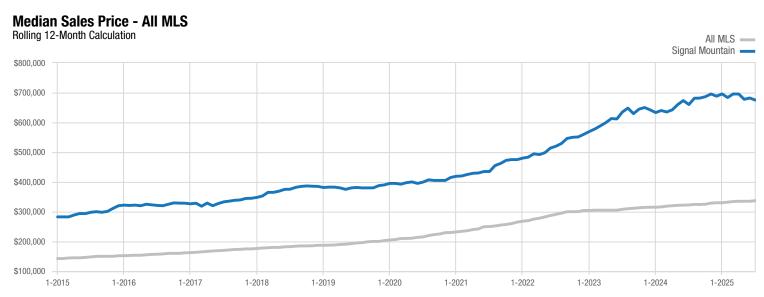
Signal Mountain

Hamilton County Only

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	21	34	+ 61.9%	160	192	+ 20.0%
Closed Sales	19	30	+ 57.9%	110	145	+ 31.8%
Median Sales Price	\$597,000	\$665,000	+ 11.4%	\$686,500	\$665,000	- 3.1%
Pct. of Orig. Price Received	97.9%	94.9%	- 3.1%	99.4%	95.5%	- 3.9%
Days on Market Until Sale	34	35	+ 2.9%	29	40	+ 37.9%
Inventory of Homes for Sale	42	46	+ 9.5%		_	_
Months Supply of Inventory	2.8	2.2	- 21.4%		_	_

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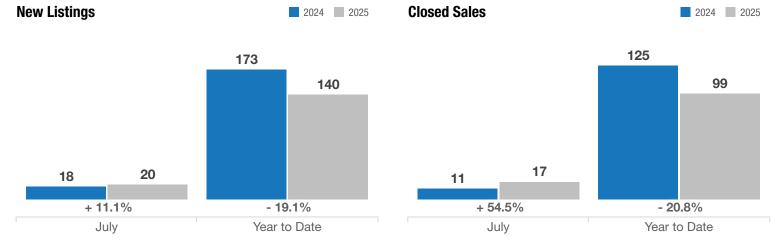


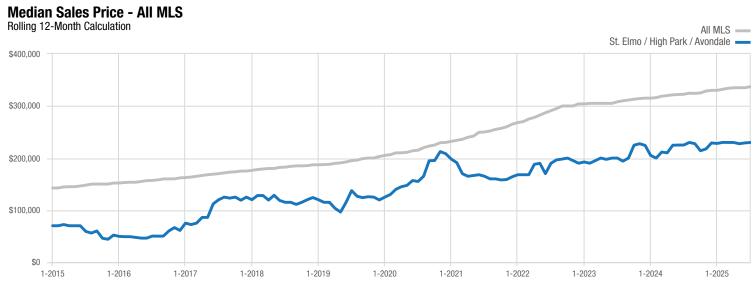
St. Elmo / High Park / Avondale

ZIP Codes: 37407, 37409 and 37410

		July			Year to Date	
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change
New Listings	18	20	+ 11.1%	173	140	- 19.1%
Closed Sales	11	17	+ 54.5%	125	99	- 20.8%
Median Sales Price	\$375,000	\$340,000	- 9.3%	\$227,500	\$229,900	+ 1.1%
Pct. of Orig. Price Received	99.6%	95.6%	- 4.0%	96.4%	94.4%	- 2.1%
Days on Market Until Sale	19	48	+ 152.6%	28	48	+ 71.4%
Inventory of Homes for Sale	35	45	+ 28.6%		_	_
Months Supply of Inventory	2.2	3.3	+ 50.0%		_	_

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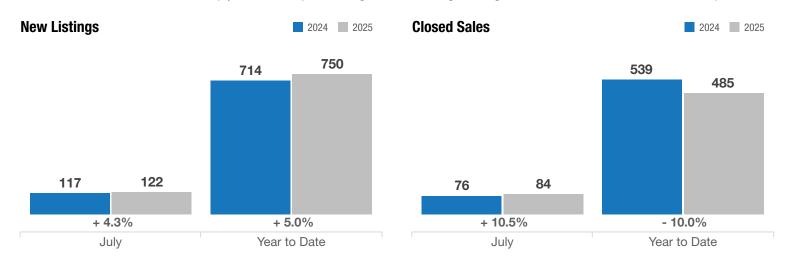
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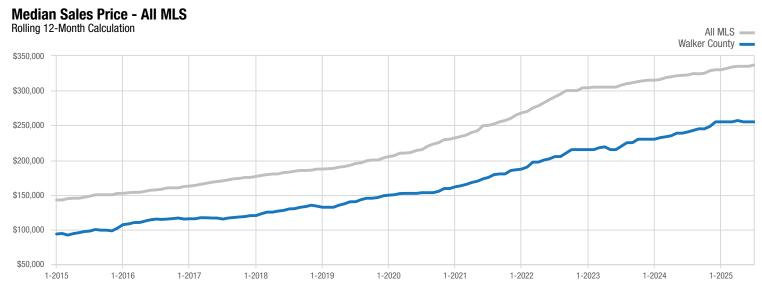


Walker County

		July			Year to Date		
Key Metrics	2024	2025	% Change	Thru 7-2024	Thru 7-2025	% Change	
New Listings	117	122	+ 4.3%	714	750	+ 5.0%	
Closed Sales	76	84	+ 10.5%	539	485	- 10.0%	
Median Sales Price	\$263,000	\$256,048	- 2.6%	\$250,000	\$250,000	0.0%	
Pct. of Orig. Price Received	96.0%	95.8%	- 0.2%	95.4%	94.9%	- 0.5%	
Days on Market Until Sale	50	44	- 12.0%	44	52	+ 18.2%	
Inventory of Homes for Sale	197	251	+ 27.4%		_	_	
Months Supply of Inventory	2.7	3.6	+ 33.3%		_	_	

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