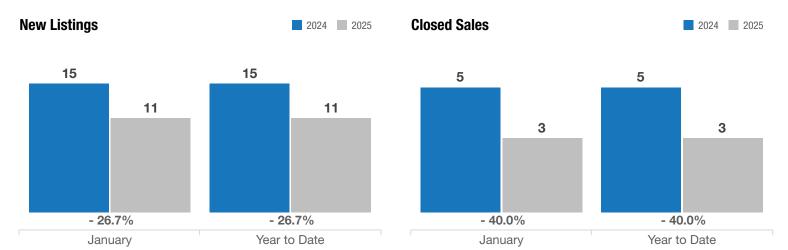
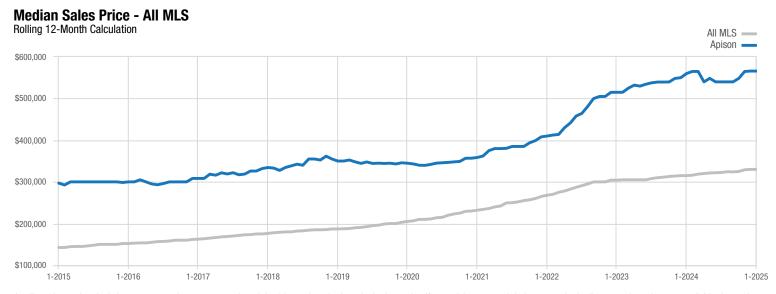


Apison

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	15	11	- 26.7%	15	11	- 26.7%	
Closed Sales	5	3	- 40.0%	5	3	- 40.0%	
Median Sales Price	\$495,000	\$320,000	- 35.4%	\$495,000	\$320,000	- 35.4%	
Pct. of Orig. Price Received	95.4%	97.8%	+ 2.5%	95.4%	97.8%	+ 2.5%	
Days on Market Until Sale	26	63	+ 142.3%	26	63	+ 142.3%	
Inventory of Homes for Sale	33	55	+ 66.7%		_	_	
Months Supply of Inventory	4.6	7.0	+ 52.2%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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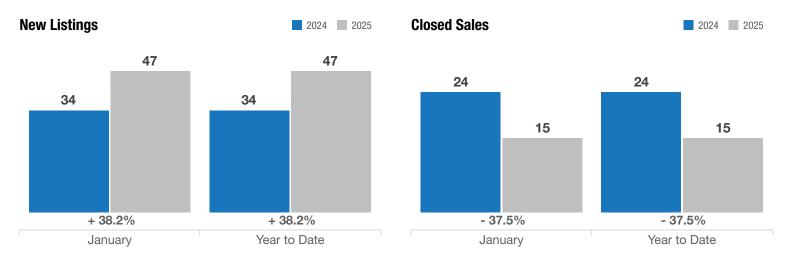


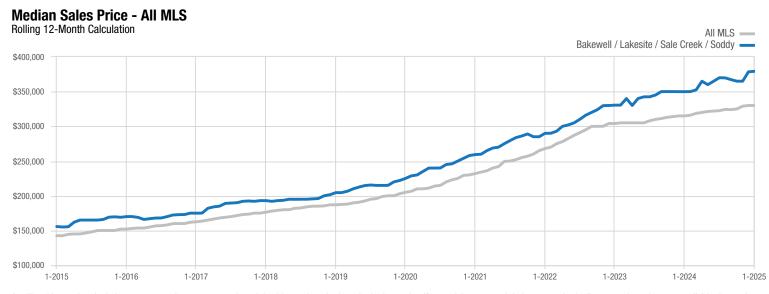
Bakewell / Lakesite / Sale Creek / Soddy

ZIP Codes: 37379 and 37384

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	34	47	+ 38.2%	34	47	+ 38.2%	
Closed Sales	24	15	- 37.5%	24	15	- 37.5%	
Median Sales Price	\$357,500	\$370,000	+ 3.5%	\$357,500	\$370,000	+ 3.5%	
Pct. of Orig. Price Received	98.0%	93.3%	- 4.8%	98.0%	93.3%	- 4.8%	
Days on Market Until Sale	54	51	- 5.6%	54	51	- 5.6%	
Inventory of Homes for Sale	68	85	+ 25.0%		_	_	
Months Supply of Inventory	2.0	2.6	+ 30.0%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





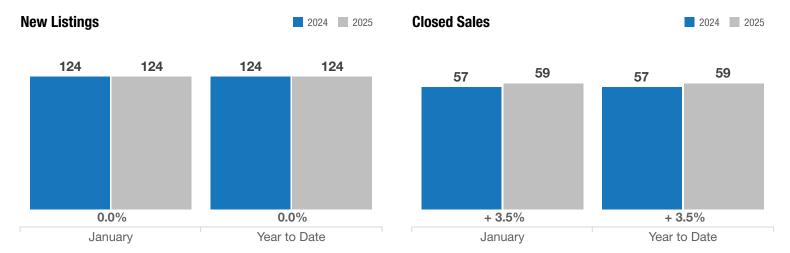
A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.



Bradley County

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	124	124	0.0%	124	124	0.0%	
Closed Sales	57	59	+ 3.5%	57	59	+ 3.5%	
Median Sales Price	\$315,000	\$339,090	+ 7.6%	\$315,000	\$339,090	+ 7.6%	
Pct. of Orig. Price Received	97.5%	93.6%	- 4.0%	97.5%	93.6%	- 4.0%	
Days on Market Until Sale	45	66	+ 46.7%	45	66	+ 46.7%	
Inventory of Homes for Sale	217	273	+ 25.8%		_	_	
Months Supply of Inventory	2.5	2.9	+ 16.0%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



Median Sales Price - All MLS Rolling 12-Month Calculation All MLS **Bradley County** \$350,000 \$300,000 \$250,000 \$200,000 \$150,000 \$100,000 1-2015 1-2016 1-2017 1-2018 1-2019 1-2020 1-2021 1-2022 1-2023 1-2025

A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.



Brainerd

\$100,000

\$50.000

1-2015

1-2016

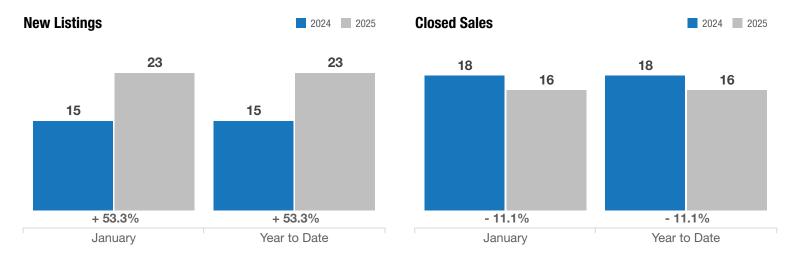
1-2017

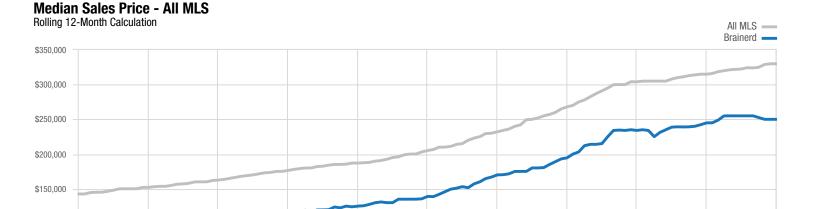
1-2018

Includes the Ridgeside Community

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	15	23	+ 53.3%	15	23	+ 53.3%	
Closed Sales	18	16	- 11.1%	18	16	- 11.1%	
Median Sales Price	\$249,500	\$228,634	- 8.4%	\$249,500	\$228,634	- 8.4%	
Pct. of Orig. Price Received	98.2%	94.1%	- 4.2%	98.2%	94.1%	- 4.2%	
Days on Market Until Sale	18	54	+ 200.0%	18	54	+ 200.0%	
Inventory of Homes for Sale	32	46	+ 43.8%		_	_	
Months Supply of Inventory	1.5	2.5	+ 66.7%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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1-2020

1-2021

1-2019

1-2023

1-2025

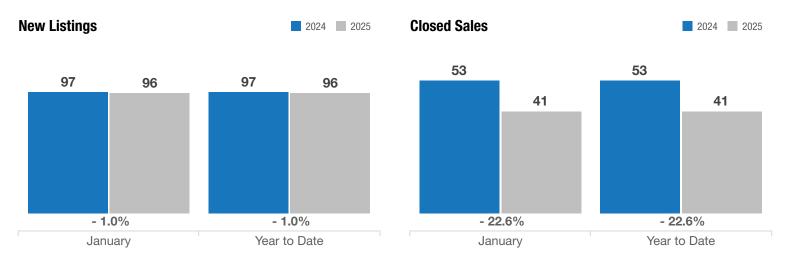
1-2022

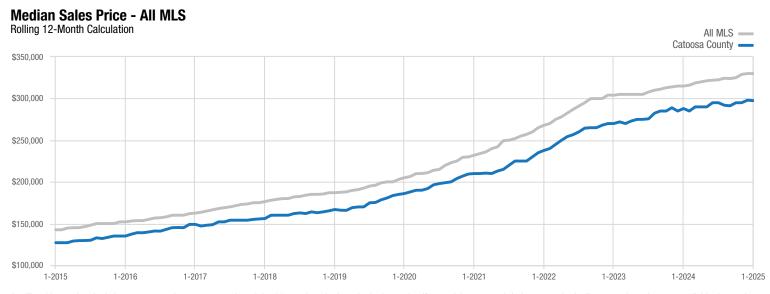


Catoosa County

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	97	96	- 1.0%	97	96	- 1.0%	
Closed Sales	53	41	- 22.6%	53	41	- 22.6%	
Median Sales Price	\$315,000	\$299,000	- 5.1%	\$315,000	\$299,000	- 5.1%	
Pct. of Orig. Price Received	95.8%	95.9%	+ 0.1%	95.8%	95.9%	+ 0.1%	
Days on Market Until Sale	55	47	- 14.5%	55	47	- 14.5%	
Inventory of Homes for Sale	159	209	+ 31.4%		_	_	
Months Supply of Inventory	2.3	2.9	+ 26.1%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





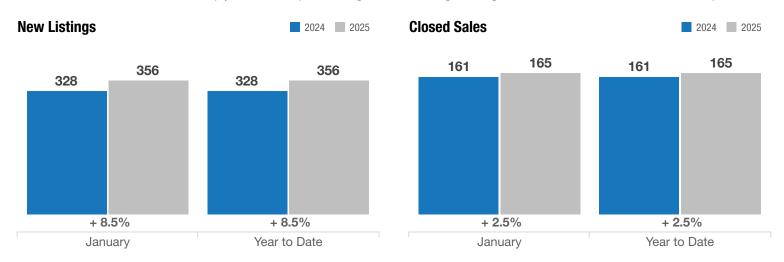
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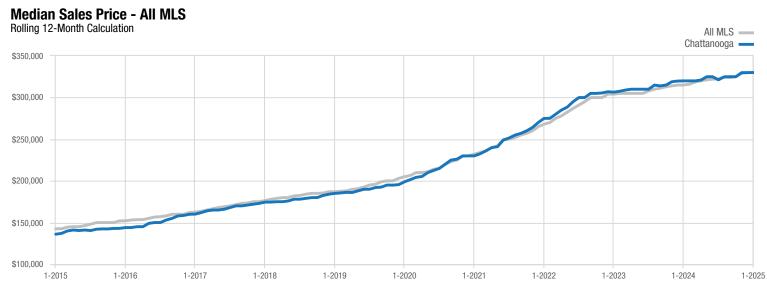


Chattanooga

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	328	356	+ 8.5%	328	356	+ 8.5%	
Closed Sales	161	165	+ 2.5%	161	165	+ 2.5%	
Median Sales Price	\$310,000	\$340,000	+ 9.7%	\$310,000	\$340,000	+ 9.7%	
Pct. of Orig. Price Received	96.8%	93.7%	- 3.2%	96.8%	93.7%	- 3.2%	
Days on Market Until Sale	39	55	+ 41.0%	39	55	+ 41.0%	
Inventory of Homes for Sale	574	734	+ 27.9%		_	_	
Months Supply of Inventory	2.4	3.0	+ 25.0%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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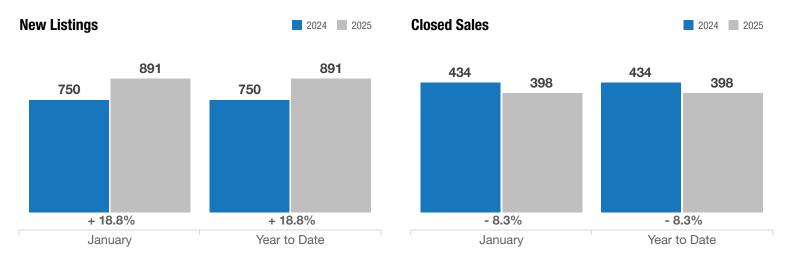


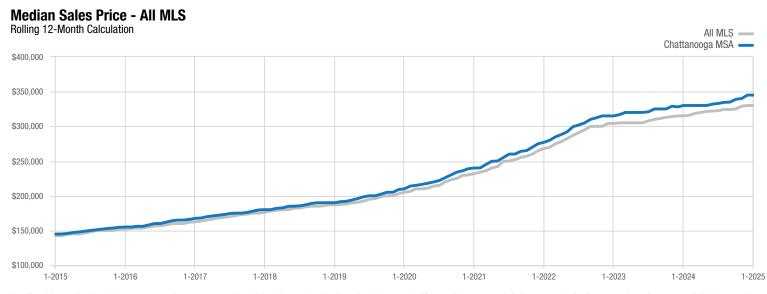
Chattanooga MSA

Includes Catoosa, Dade, Hamilton, Marion, Sequatchie and Walker Counties

		January			Year to Date	
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change
New Listings	750	891	+ 18.8%	750	891	+ 18.8%
Closed Sales	434	398	- 8.3%	434	398	- 8.3%
Median Sales Price	\$329,300	\$339,900	+ 3.2%	\$329,300	\$339,900	+ 3.2%
Pct. of Orig. Price Received	96.4%	94.3%	- 2.2%	96.4%	94.3%	- 2.2%
Days on Market Until Sale	46	55	+ 19.6%	46	55	+ 19.6%
Inventory of Homes for Sale	1,451	1,956	+ 34.8%		_	_
Months Supply of Inventory	2.4	3.1	+ 29.2%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





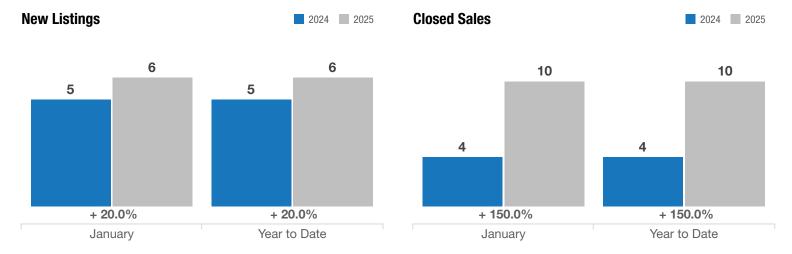
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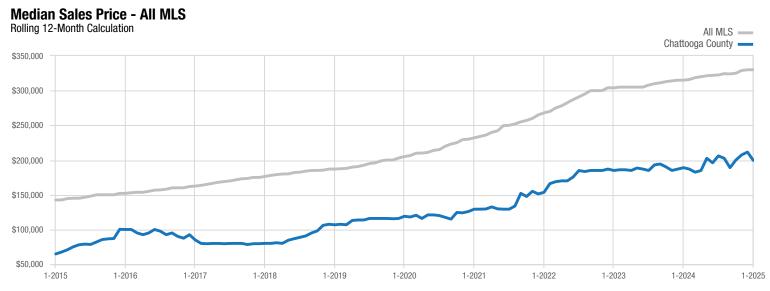


Chattooga County

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	5	6	+ 20.0%	5	6	+ 20.0%	
Closed Sales	4	10	+ 150.0%	4	10	+ 150.0%	
Median Sales Price	\$214,500	\$158,250	- 26.2%	\$214,500	\$158,250	- 26.2%	
Pct. of Orig. Price Received	98.0%	92.9%	- 5.2%	98.0%	92.9%	- 5.2%	
Days on Market Until Sale	30	36	+ 20.0%	30	36	+ 20.0%	
Inventory of Homes for Sale	15	22	+ 46.7%		_	_	
Months Supply of Inventory	2.4	3.4	+ 41.7%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





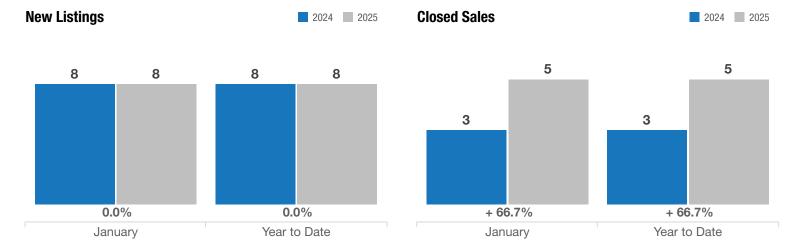
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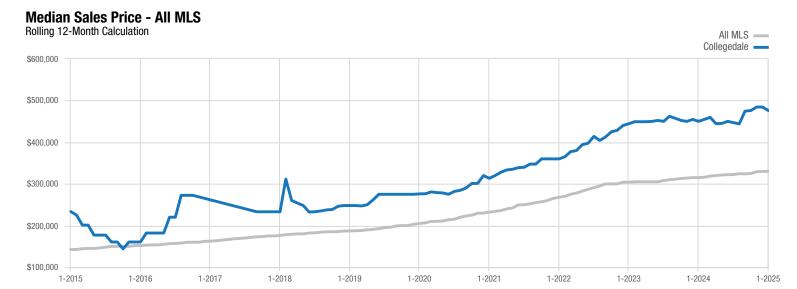


Collegedale

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	8	8	0.0%	8	8	0.0%	
Closed Sales	3	5	+ 66.7%	3	5	+ 66.7%	
Median Sales Price	\$360,000	\$388,500	+ 7.9%	\$360,000	\$388,500	+ 7.9%	
Pct. of Orig. Price Received	94.2%	99.5%	+ 5.6%	94.2%	99.5%	+ 5.6%	
Days on Market Until Sale	72	30	- 58.3%	72	30	- 58.3%	
Inventory of Homes for Sale	32	39	+ 21.9%		_	_	
Months Supply of Inventory	3.7	4.8	+ 29.7%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





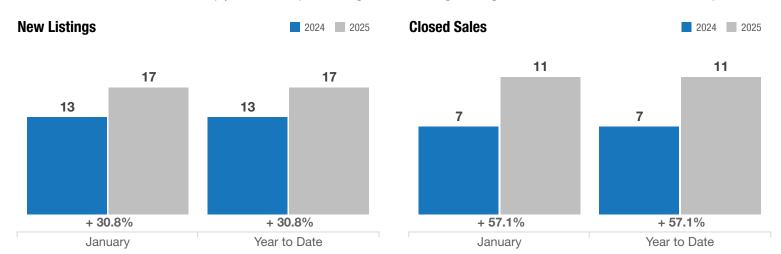
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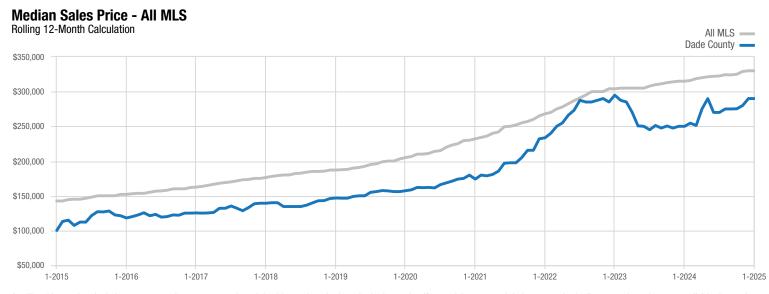


Dade County

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	13	17	+ 30.8%	13	17	+ 30.8%	
Closed Sales	7	11	+ 57.1%	7	11	+ 57.1%	
Median Sales Price	\$217,000	\$280,000	+ 29.0%	\$217,000	\$280,000	+ 29.0%	
Pct. of Orig. Price Received	92.0%	87.3%	- 5.1%	92.0%	87.3%	- 5.1%	
Days on Market Until Sale	23	61	+ 165.2%	23	61	+ 165.2%	
Inventory of Homes for Sale	33	47	+ 42.4%		_	_	
Months Supply of Inventory	2.8	3.5	+ 25.0%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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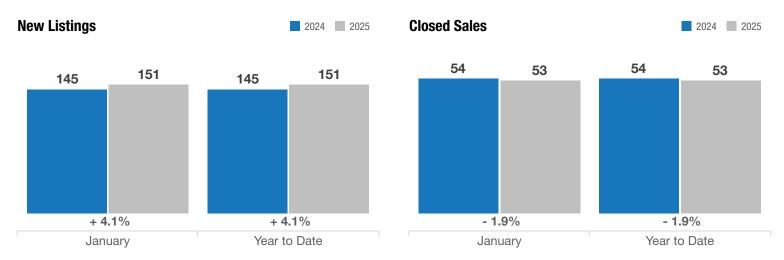


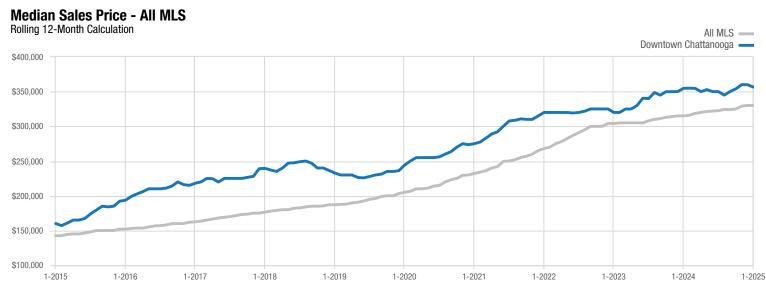
Downtown Chattanooga

ZIP Codes: 37402, 37403, 37404, 37405, 37406, 37408 and 37450

		January			Year to Date	
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change
New Listings	145	151	+ 4.1%	145	151	+ 4.1%
Closed Sales	54	53	- 1.9%	54	53	- 1.9%
Median Sales Price	\$384,500	\$325,000	- 15.5%	\$384,500	\$325,000	- 15.5%
Pct. of Orig. Price Received	95.6%	93.5%	- 2.2%	95.6%	93.5%	- 2.2%
Days on Market Until Sale	43	57	+ 32.6%	43	57	+ 32.6%
Inventory of Homes for Sale	275	325	+ 18.2%		_	_
Months Supply of Inventory	3.8	4.2	+ 10.5%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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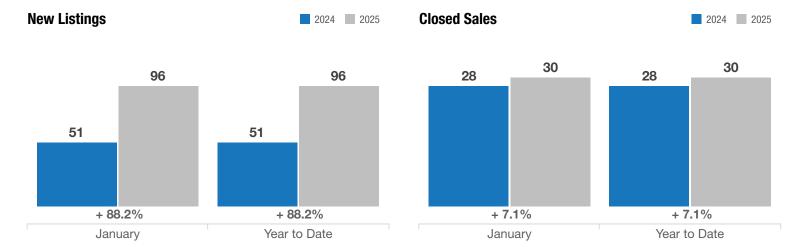


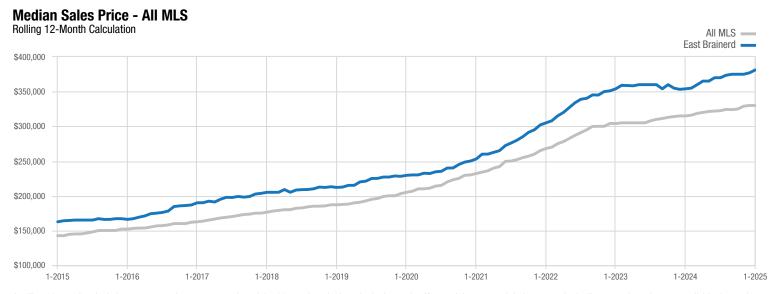
East Brainerd

Includes the Cromwell, Dalewood, Eastdale & Tyner Communities

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	51	96	+ 88.2%	51	96	+ 88.2%	
Closed Sales	28	30	+ 7.1%	28	30	+ 7.1%	
Median Sales Price	\$328,950	\$432,500	+ 31.5%	\$328,950	\$432,500	+ 31.5%	
Pct. of Orig. Price Received	99.2%	93.6%	- 5.6%	99.2%	93.6%	- 5.6%	
Days on Market Until Sale	44	58	+ 31.8%	44	58	+ 31.8%	
Inventory of Homes for Sale	92	153	+ 66.3%	_	_	_	
Months Supply of Inventory	1.8	3.1	+ 72.2%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





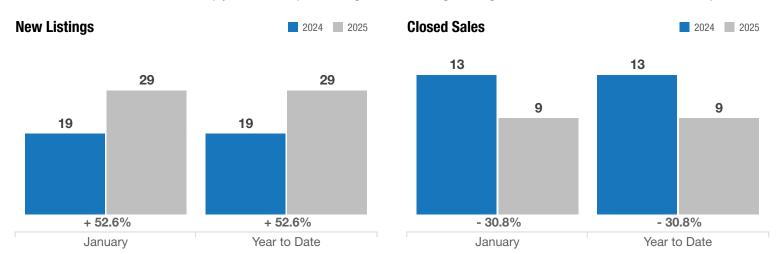
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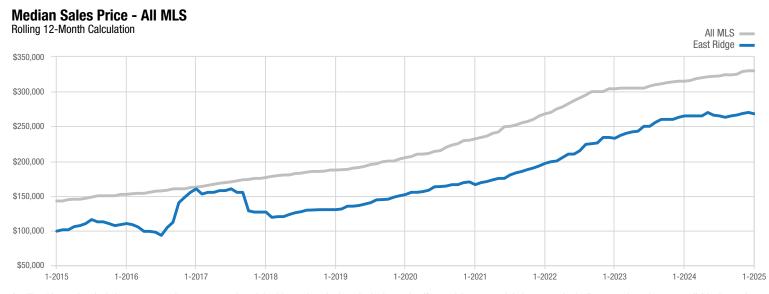


East Ridge

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	19	29	+ 52.6%	19	29	+ 52.6%	
Closed Sales	13	9	- 30.8%	13	9	- 30.8%	
Median Sales Price	\$300,000	\$265,000	- 11.7%	\$300,000	\$265,000	- 11.7%	
Pct. of Orig. Price Received	95.7%	92.9%	- 2.9%	95.7%	92.9%	- 2.9%	
Days on Market Until Sale	41	39	- 4.9%	41	39	- 4.9%	
Inventory of Homes for Sale	35	52	+ 48.6%		_	_	
Months Supply of Inventory	1.4	2.6	+ 85.7%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





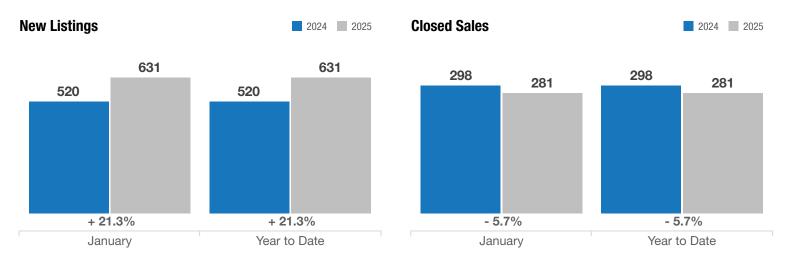
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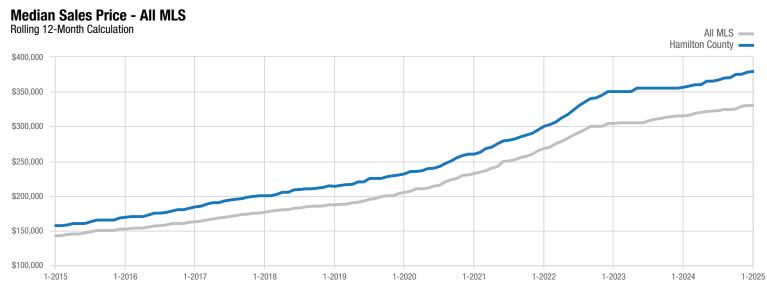


Hamilton County

	January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change
New Listings	520	631	+ 21.3%	520	631	+ 21.3%
Closed Sales	298	281	- 5.7%	298	281	- 5.7%
Median Sales Price	\$362,000	\$370,000	+ 2.2%	\$362,000	\$370,000	+ 2.2%
Pct. of Orig. Price Received	96.9%	94.5%	- 2.5%	96.9%	94.5%	- 2.5%
Days on Market Until Sale	45	56	+ 24.4%	45	56	+ 24.4%
Inventory of Homes for Sale	982	1,312	+ 33.6%		_	_
Months Supply of Inventory	2.3	2.9	+ 26.1%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.

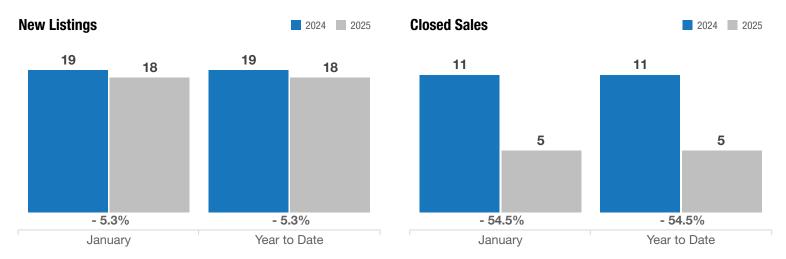


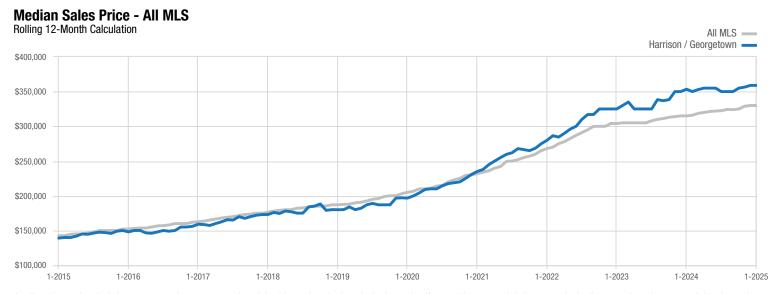
Harrison / Georgetown

ZIP Codes: 37341 and 37308

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	19	18	- 5.3%	19	18	- 5.3%	
Closed Sales	11	5	- 54.5%	11	5	- 54.5%	
Median Sales Price	\$385,000	\$365,000	- 5.2%	\$385,000	\$365,000	- 5.2%	
Pct. of Orig. Price Received	98.1%	95.0%	- 3.2%	98.1%	95.0%	- 3.2%	
Days on Market Until Sale	28	93	+ 232.1%	28	93	+ 232.1%	
Inventory of Homes for Sale	36	33	- 8.3%		_	_	
Months Supply of Inventory	2.0	2.0	0.0%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





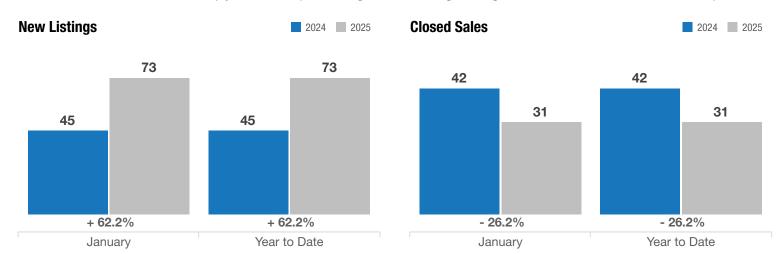
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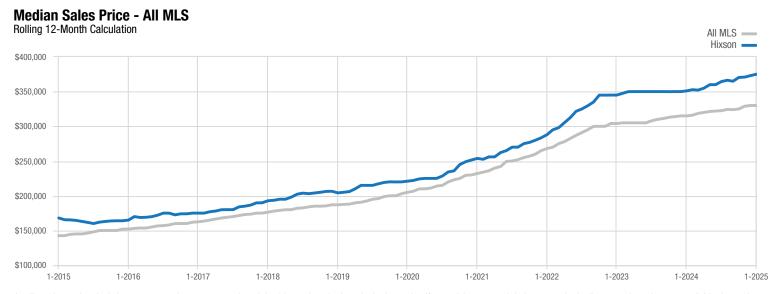


Hixson

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	45	73	+ 62.2%	45	73	+ 62.2%	
Closed Sales	42	31	- 26.2%	42	31	- 26.2%	
Median Sales Price	\$367,642	\$369,000	+ 0.4%	\$367,642	\$369,000	+ 0.4%	
Pct. of Orig. Price Received	96.7%	97.1%	+ 0.4%	96.7%	97.1%	+ 0.4%	
Days on Market Until Sale	43	43	0.0%	43	43	0.0%	
Inventory of Homes for Sale	70	110	+ 57.1%		_	_	
Months Supply of Inventory	1.3	2.2	+ 69.2%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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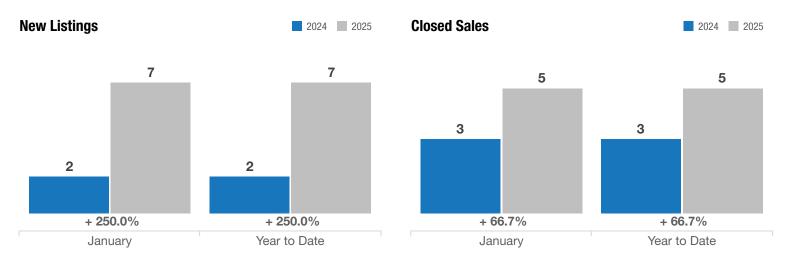


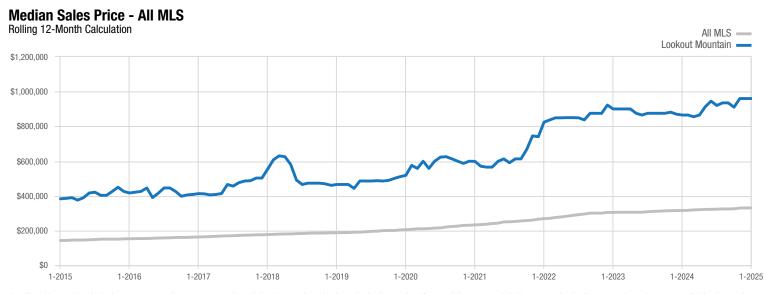
Lookout Mountain

Hamilton County Only

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	2	7	+ 250.0%	2	7	+ 250.0%	
Closed Sales	3	5	+ 66.7%	3	5	+ 66.7%	
Median Sales Price	\$910,000	\$895,000	- 1.6%	\$910,000	\$895,000	- 1.6%	
Pct. of Orig. Price Received	94.1%	89.7%	- 4.7%	94.1%	89.7%	- 4.7%	
Days on Market Until Sale	25	86	+ 244.0%	25	86	+ 244.0%	
Inventory of Homes for Sale	2	8	+ 300.0%		_	_	
Months Supply of Inventory	0.7	2.0	+ 185.7%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





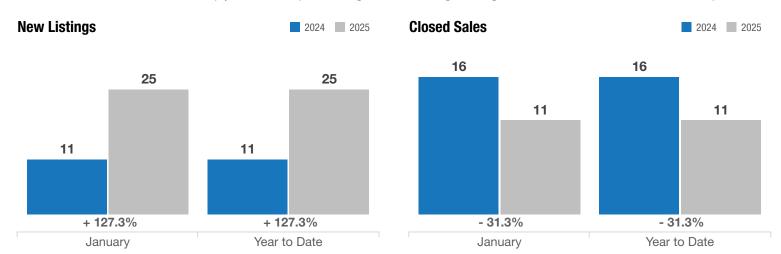
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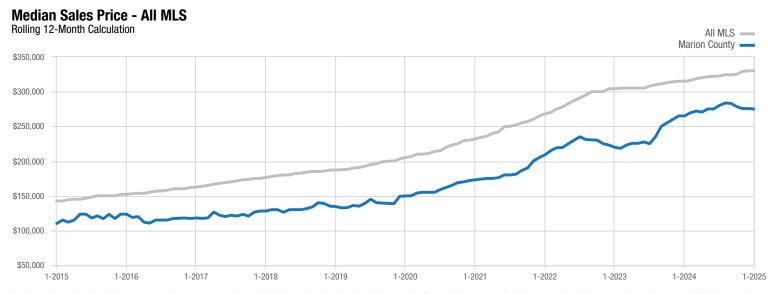


Marion County

		January			Year to Date	
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change
New Listings	11	25	+ 127.3%	11	25	+ 127.3%
Closed Sales	16	11	- 31.3%	16	11	- 31.3%
Median Sales Price	\$263,250	\$185,000	- 29.7%	\$263,250	\$185,000	- 29.7%
Pct. of Orig. Price Received	97.0%	91.9%	- 5.3%	97.0%	91.9%	- 5.3%
Days on Market Until Sale	39	72	+ 84.6%	39	72	+ 84.6%
Inventory of Homes for Sale	56	80	+ 42.9%		_	_
Months Supply of Inventory	2.8	4.1	+ 46.4%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





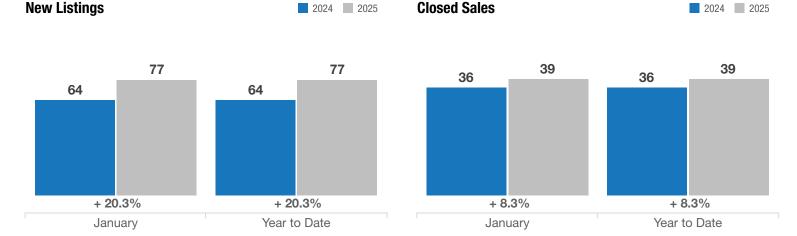
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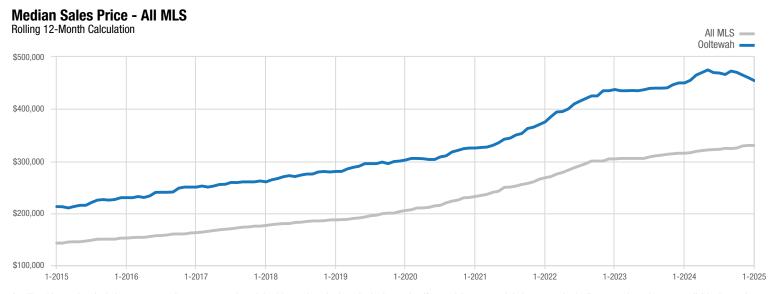


Ooltewah

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	64	77	+ 20.3%	64	77	+ 20.3%	
Closed Sales	36	39	+ 8.3%	36	39	+ 8.3%	
Median Sales Price	\$447,450	\$405,000	- 9.5%	\$447,450	\$405,000	- 9.5%	
Pct. of Orig. Price Received	97.2%	95.8%	- 1.4%	97.2%	95.8%	- 1.4%	
Days on Market Until Sale	68	70	+ 2.9%	68	70	+ 2.9%	
Inventory of Homes for Sale	169	223	+ 32.0%		_	_	
Months Supply of Inventory	3.0	3.2	+ 6.7%		_	_	

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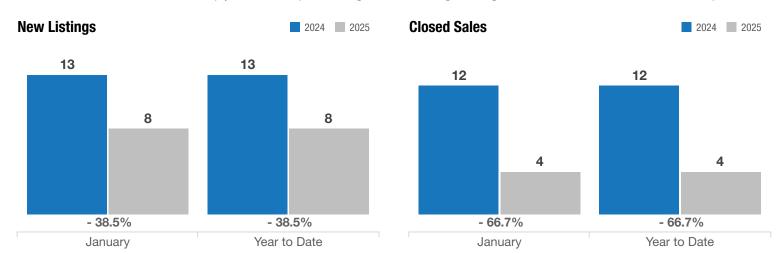
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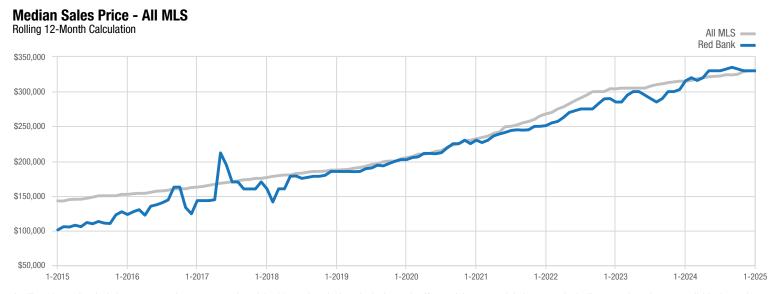


Red Bank

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	13	8	- 38.5%	13	8	- 38.5%	
Closed Sales	12	4	- 66.7%	12	4	- 66.7%	
Median Sales Price	\$455,000	\$370,000	- 18.7%	\$455,000	\$370,000	- 18.7%	
Pct. of Orig. Price Received	93.7%	93.2%	- 0.5%	93.7%	93.2%	- 0.5%	
Days on Market Until Sale	82	57	- 30.5%	82	57	- 30.5%	
Inventory of Homes for Sale	17	18	+ 5.9%		_	_	
Months Supply of Inventory	1.3	1.4	+ 7.7%		_	_	

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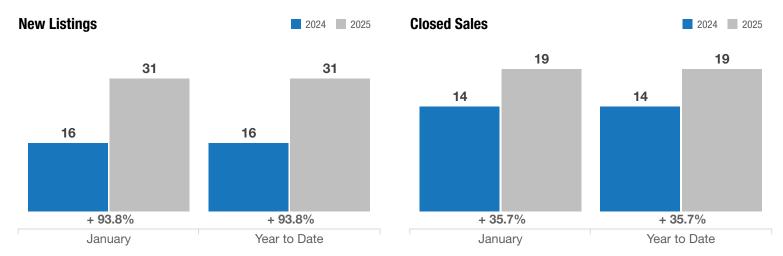
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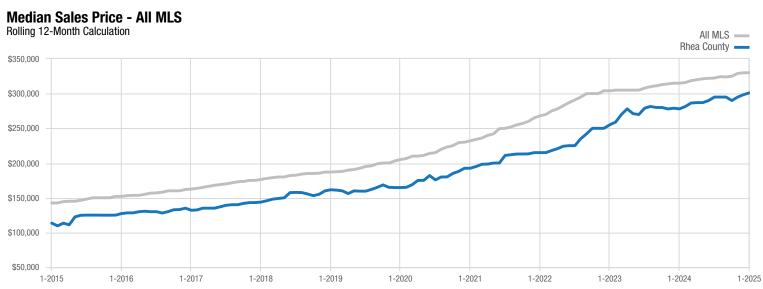


Rhea County

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	16	31	+ 93.8%	16	31	+ 93.8%	
Closed Sales	14	19	+ 35.7%	14	19	+ 35.7%	
Median Sales Price	\$244,950	\$317,955	+ 29.8%	\$244,950	\$317,955	+ 29.8%	
Pct. of Orig. Price Received	93.2%	92.3%	- 1.0%	93.2%	92.3%	- 1.0%	
Days on Market Until Sale	52	68	+ 30.8%	52	68	+ 30.8%	
Inventory of Homes for Sale	48	60	+ 25.0%		_	_	
Months Supply of Inventory	2.6	2.7	+ 3.8%		_	_	

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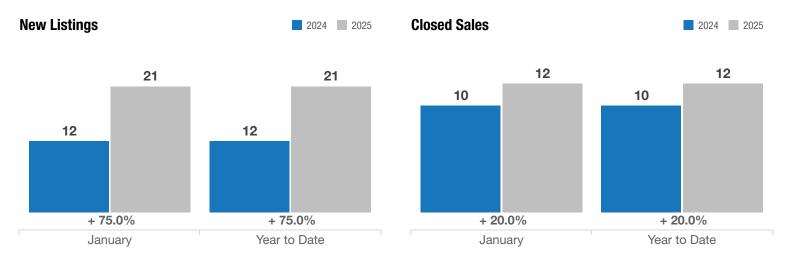
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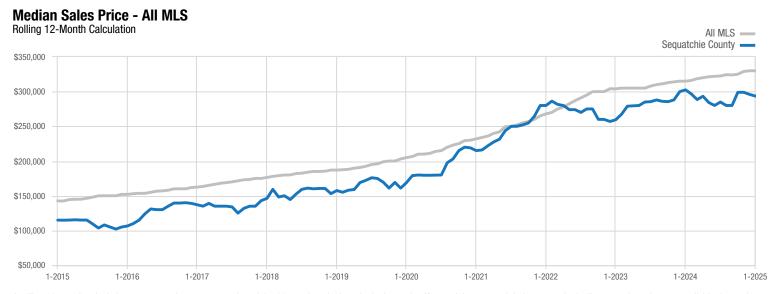


Sequatchie County

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	12	21	+ 75.0%	12	21	+ 75.0%	
Closed Sales	10	12	+ 20.0%	10	12	+ 20.0%	
Median Sales Price	\$344,450	\$277,450	- 19.5%	\$344,450	\$277,450	- 19.5%	
Pct. of Orig. Price Received	96.4%	94.8%	- 1.7%	96.4%	94.8%	- 1.7%	
Days on Market Until Sale	38	67	+ 76.3%	38	67	+ 76.3%	
Inventory of Homes for Sale	35	73	+ 108.6%		_	_	
Months Supply of Inventory	2.9	5.1	+ 75.9%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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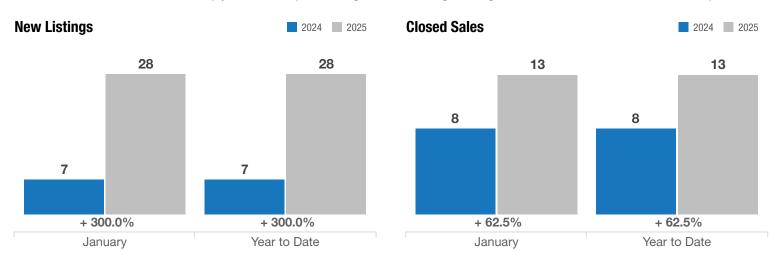


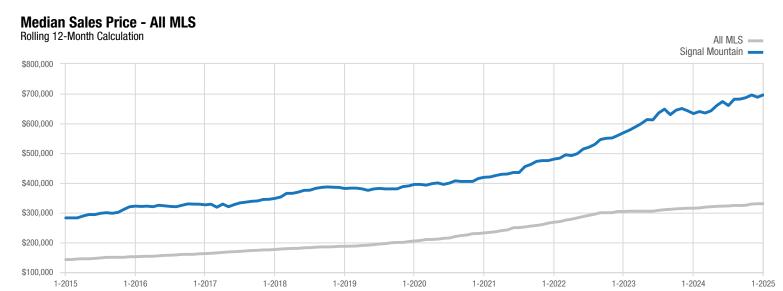
Signal Mountain

Hamilton County Only

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	7	28	+ 300.0%	7	28	+ 300.0%	
Closed Sales	8	13	+ 62.5%	8	13	+ 62.5%	
Median Sales Price	\$539,500	\$735,000	+ 36.2%	\$539,500	\$735,000	+ 36.2%	
Pct. of Orig. Price Received	97.2%	96.1%	- 1.1%	97.2%	96.1%	- 1.1%	
Days on Market Until Sale	35	35	0.0%	35	35	0.0%	
Inventory of Homes for Sale	20	36	+ 80.0%		_	_	
Months Supply of Inventory	1.2	2.0	+ 66.7%		_		

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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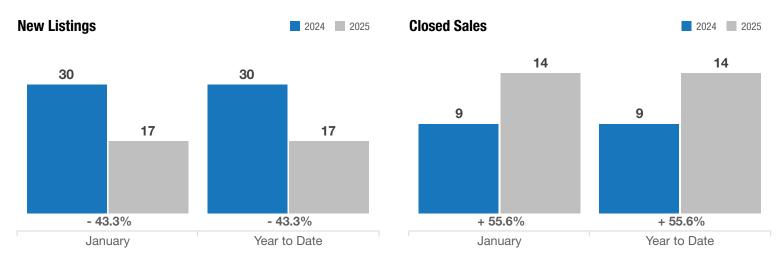


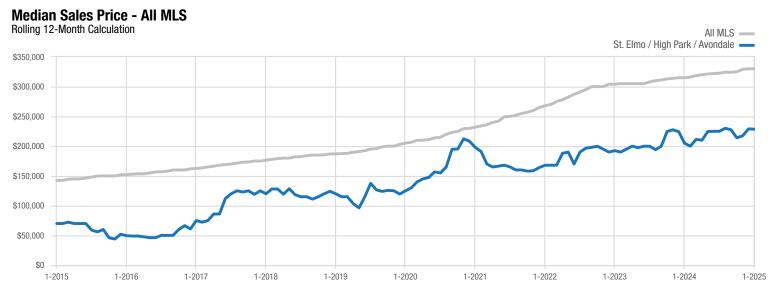
St. Elmo / High Park / Avondale

ZIP Codes: 37407, 37409 and 37410

		January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change	
New Listings	30	17	- 43.3%	30	17	- 43.3%	
Closed Sales	9	14	+ 55.6%	9	14	+ 55.6%	
Median Sales Price	\$135,000	\$208,000	+ 54.1%	\$135,000	\$208,000	+ 54.1%	
Pct. of Orig. Price Received	98.3%	95.7%	- 2.6%	98.3%	95.7%	- 2.6%	
Days on Market Until Sale	20	57	+ 185.0%	20	57	+ 185.0%	
Inventory of Homes for Sale	41	46	+ 12.2%		_	_	
Months Supply of Inventory	3.2	2.8	- 12.5%		_	_	

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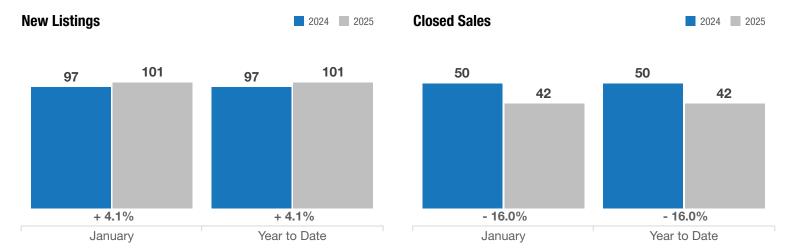
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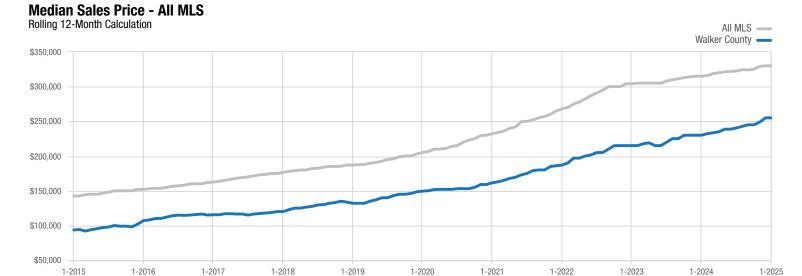


Walker County

	January			Year to Date		
Key Metrics	2024	2025	% Change	Thru 1-2024	Thru 1-2025	% Change
New Listings	97	101	+ 4.1%	97	101	+ 4.1%
Closed Sales	50	42	- 16.0%	50	42	- 16.0%
Median Sales Price	\$228,500	\$234,500	+ 2.6%	\$228,500	\$234,500	+ 2.6%
Pct. of Orig. Price Received	94.5%	93.9%	- 0.6%	94.5%	93.9%	- 0.6%
Days on Market Until Sale	48	47	- 2.1%	48	47	- 2.1%
Inventory of Homes for Sale	186	235	+ 26.3%		_	_
Months Supply of Inventory	2.8	3.3	+ 17.9%		_	_

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