

#### **Apison**

\$200,000

\$100,000

1-2015

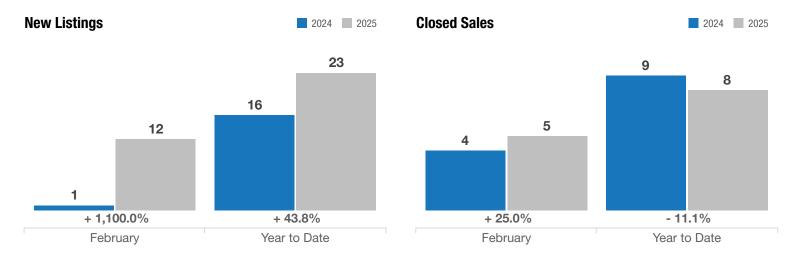
1-2016

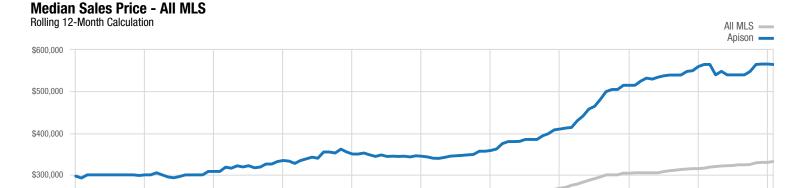
1-2017

1-2018

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	1	12	+ 1,100.0%	16	23	+ 43.8%	
Closed Sales	4	5	+ 25.0%	9	8	- 11.1%	
Median Sales Price	\$460,250	\$439,000	- 4.6%	\$473,000	\$432,000	- 8.7%	
Pct. of Orig. Price Received	97.0%	97.6%	+ 0.6%	96.1%	97.6%	+ 1.6%	
Days on Market Until Sale	44	99	+ 125.0%	34	86	+ 152.9%	
Inventory of Homes for Sale	27	56	+ 107.4%		_	_	
Months Supply of Inventory	3.9	6.9	+ 76.9%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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1-2020

1-2021

1-2019

1-2023

1-2024

1-2025

1-2022

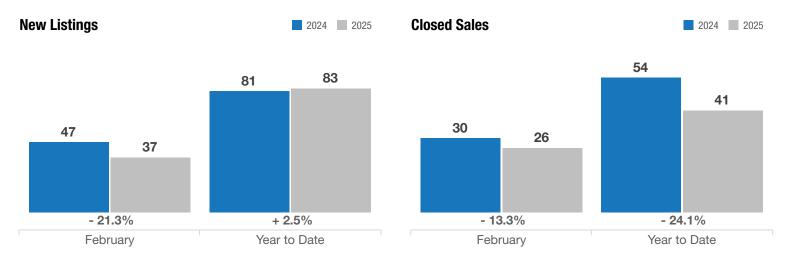


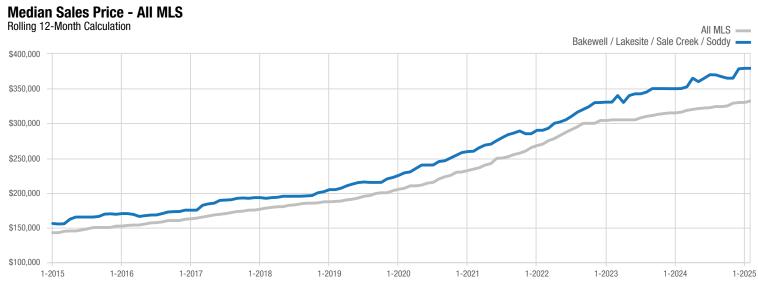
#### **Bakewell / Lakesite / Sale Creek / Soddy**

**ZIP Codes: 37379 and 37384** 

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	47	37	- 21.3%	81	83	+ 2.5%	
Closed Sales	30	26	- 13.3%	54	41	- 24.1%	
Median Sales Price	\$321,500	\$316,250	- 1.6%	\$335,000	\$334,675	- 0.1%	
Pct. of Orig. Price Received	98.3%	93.2%	- 5.2%	98.1%	93.2%	- 5.0%	
Days on Market Until Sale	29	47	+ 62.1%	40	48	+ 20.0%	
Inventory of Homes for Sale	76	79	+ 3.9%		_	_	
Months Supply of Inventory	2.3	2.3	0.0%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





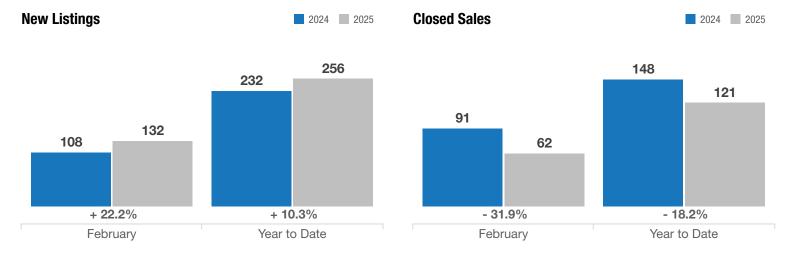
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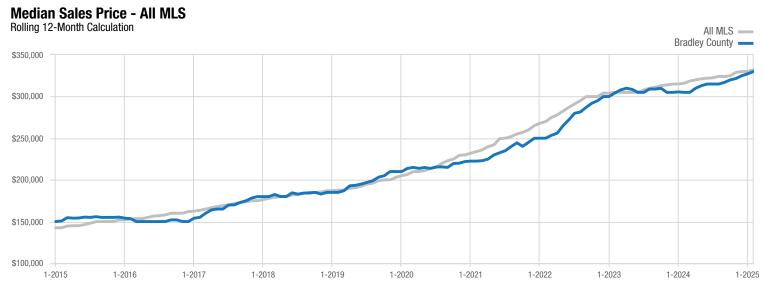


#### **Bradley County**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	108	132	+ 22.2%	232	256	+ 10.3%	
Closed Sales	91	62	- 31.9%	148	121	- 18.2%	
Median Sales Price	\$280,000	\$337,950	+ 20.7%	\$299,900	\$339,090	+ 13.1%	
Pct. of Orig. Price Received	96.5%	94.0%	- 2.6%	96.9%	93.8%	- 3.2%	
Days on Market Until Sale	44	73	+ 65.9%	44	70	+ 59.1%	
Inventory of Homes for Sale	206	292	+ 41.7%		_	_	
Months Supply of Inventory	2.4	3.2	+ 33.3%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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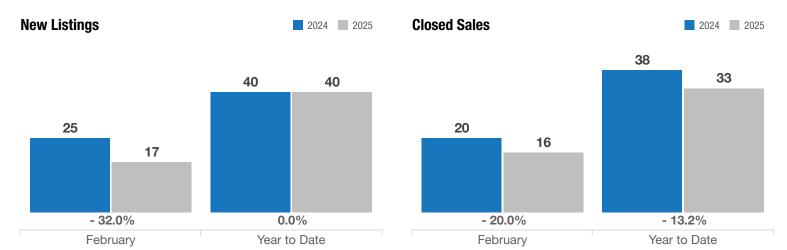


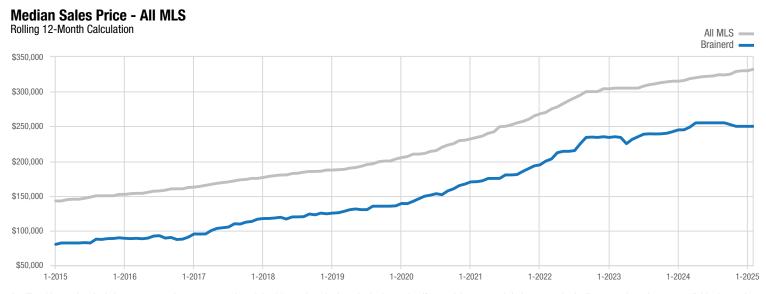
#### **Brainerd**

**Includes the Ridgeside Community** 

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	25	17	- 32.0%	40	40	0.0%	
Closed Sales	20	16	- 20.0%	38	33	- 13.2%	
Median Sales Price	\$225,000	\$244,950	+ 8.9%	\$239,000	\$240,000	+ 0.4%	
Pct. of Orig. Price Received	94.7%	92.9%	- 1.9%	96.4%	93.4%	- 3.1%	
Days on Market Until Sale	26	41	+ 57.7%	22	47	+ 113.6%	
Inventory of Homes for Sale	33	40	+ 21.2%		_	_	
Months Supply of Inventory	1.5	2.2	+ 46.7%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





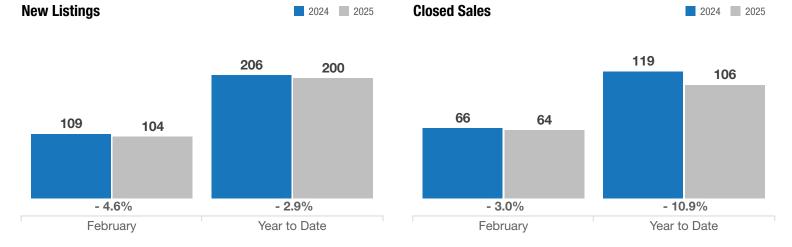
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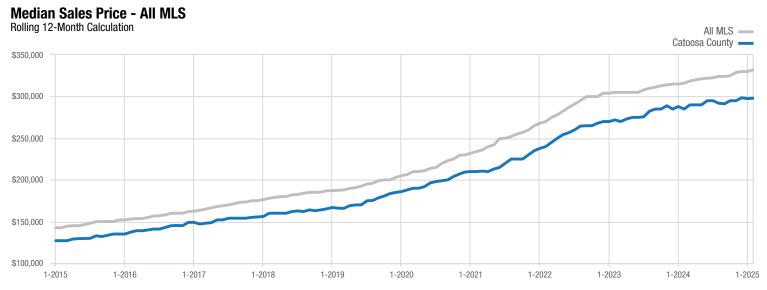


### **Catoosa County**

		February			Year to Date	
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change
New Listings	109	104	- 4.6%	206	200	- 2.9%
Closed Sales	66	64	- 3.0%	119	106	- 10.9%
Median Sales Price	\$267,450	\$278,500	+ 4.1%	\$290,000	\$289,000	- 0.3%
Pct. of Orig. Price Received	96.2%	96.1%	- 0.1%	96.1%	96.0%	- 0.1%
Days on Market Until Sale	48	58	+ 20.8%	51	54	+ 5.9%
Inventory of Homes for Sale	176	229	+ 30.1%		_	_
Months Supply of Inventory	2.6	3.2	+ 23.1%		_	_

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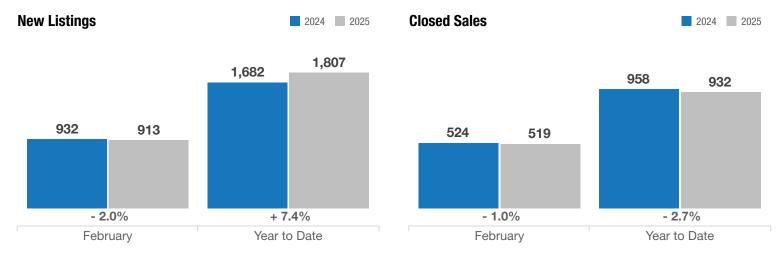


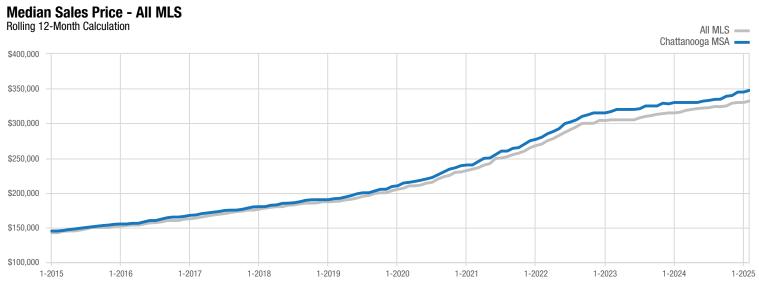
#### Chattanooga MSA

Includes Catoosa, Dade, Hamilton, Marion, Sequatchie and Walker Counties

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	932	913	- 2.0%	1,682	1,807	+ 7.4%	
Closed Sales	524	519	- 1.0%	958	932	- 2.7%	
Median Sales Price	\$318,000	\$340,000	+ 6.9%	\$325,000	\$340,000	+ 4.6%	
Pct. of Orig. Price Received	96.0%	95.3%	- 0.7%	96.2%	94.9%	- 1.4%	
Days on Market Until Sale	46	56	+ 21.7%	46	56	+ 21.7%	
Inventory of Homes for Sale	1,519	2,046	+ 34.7%		_	_	
Months Supply of Inventory	2.5	3.3	+ 32.0%		_	_	

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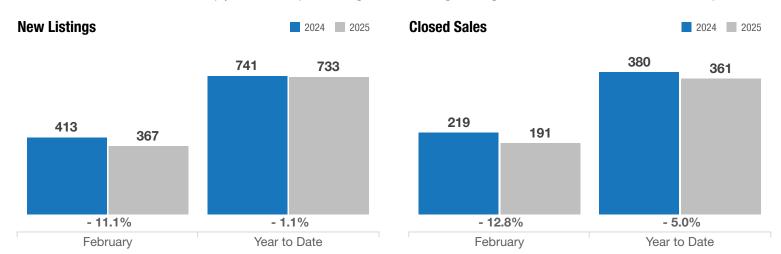
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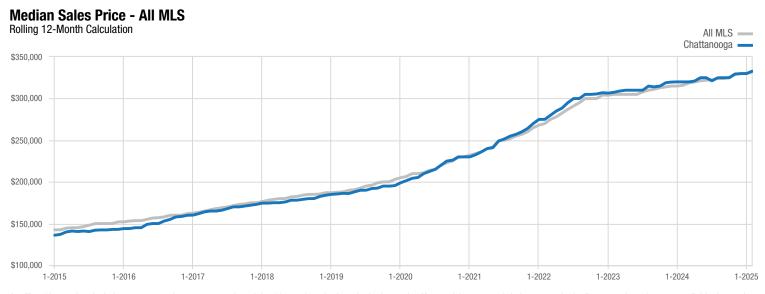


### Chattanooga

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	413	367	- 11.1%	741	733	- 1.1%	
Closed Sales	219	191	- 12.8%	380	361	- 5.0%	
Median Sales Price	\$298,250	\$330,000	+ 10.6%	\$300,000	\$335,000	+ 11.7%	
Pct. of Orig. Price Received	95.7%	94.8%	- 0.9%	96.2%	94.3%	- 2.0%	
Days on Market Until Sale	48	49	+ 2.1%	44	51	+ 15.9%	
Inventory of Homes for Sale	610	787	+ 29.0%		_	_	
Months Supply of Inventory	2.5	3.3	+ 32.0%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





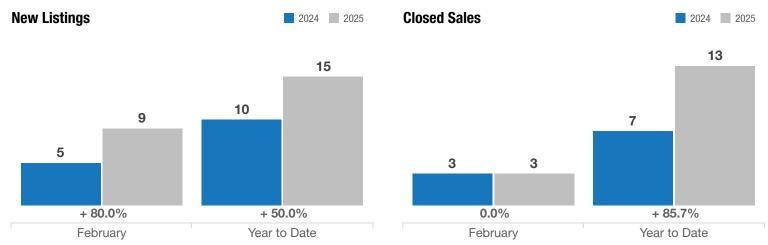
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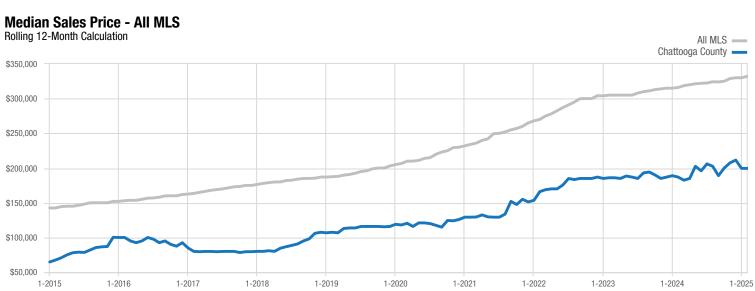


### **Chattooga County**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	5	9	+ 80.0%	10	15	+ 50.0%	
Closed Sales	3	3	0.0%	7	13	+ 85.7%	
Median Sales Price	\$89,900	\$177,000	+ 96.9%	\$119,000	\$165,000	+ 38.7%	
Pct. of Orig. Price Received	90.0%	93.7%	+ 4.1%	94.6%	93.1%	- 1.6%	
Days on Market Until Sale	61	23	- 62.3%	43	33	- 23.3%	
Inventory of Homes for Sale	16	23	+ 43.8%		_	_	
Months Supply of Inventory	2.8	3.6	+ 28.6%		_	_	

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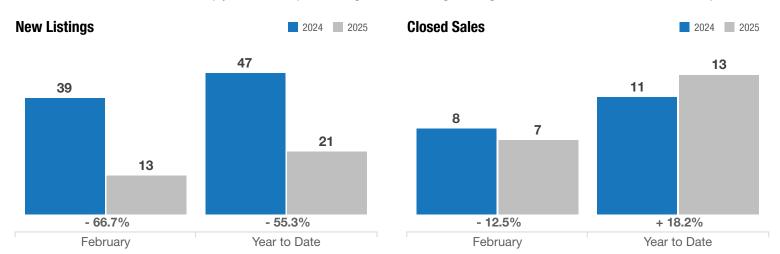
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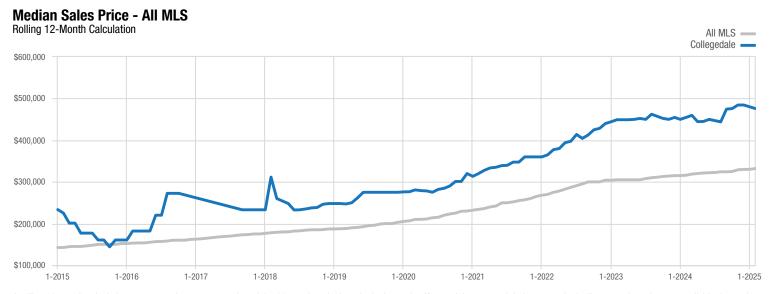


### Collegedale

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	39	13	- 66.7%	47	21	- 55.3%	
Closed Sales	8	7	- 12.5%	11	13	+ 18.2%	
Median Sales Price	\$498,450	\$450,280	- 9.7%	\$405,000	\$447,500	+ 10.5%	
Pct. of Orig. Price Received	100.1%	96.5%	- 3.6%	98.5%	97.8%	- 0.7%	
Days on Market Until Sale	47	144	+ 206.4%	54	108	+ 100.0%	
Inventory of Homes for Sale	47	39	- 17.0%		_	_	
Months Supply of Inventory	5.6	5.0	- 10.7%		_	_	

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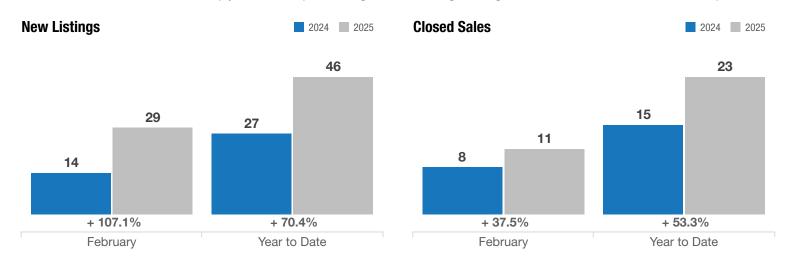
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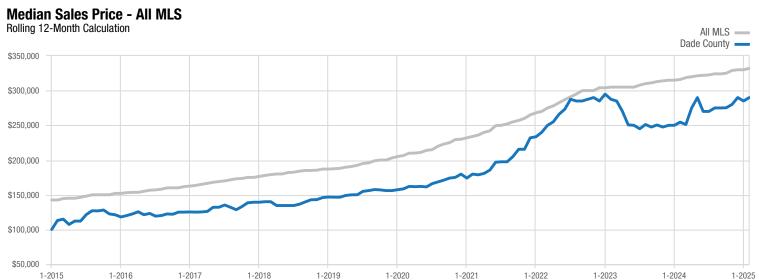


#### **Dade County**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	14	29	+ 107.1%	27	46	+ 70.4%	
Closed Sales	8	11	+ 37.5%	15	23	+ 53.3%	
Median Sales Price	\$306,750	\$375,000	+ 22.2%	\$297,000	\$310,000	+ 4.4%	
Pct. of Orig. Price Received	94.4%	94.9%	+ 0.5%	93.3%	90.9%	- 2.6%	
Days on Market Until Sale	41	61	+ 48.8%	33	61	+ 84.8%	
Inventory of Homes for Sale	27	60	+ 122.2%		_	_	
Months Supply of Inventory	2.2	4.7	+ 113.6%		_	_	

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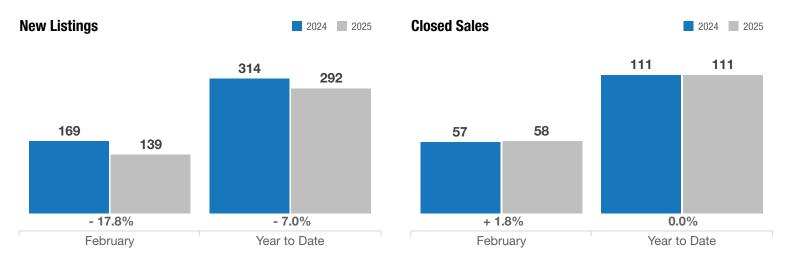


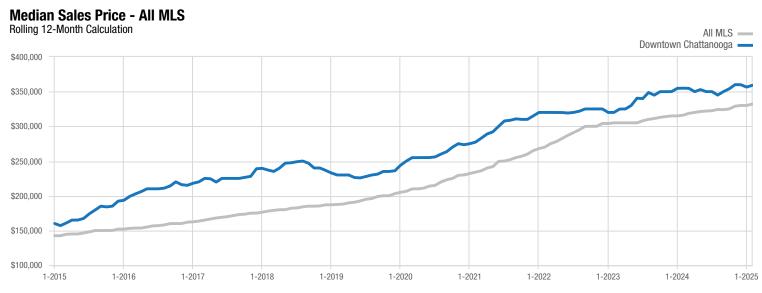
#### **Downtown Chattanooga**

ZIP Codes: 37402, 37403, 37404, 37405, 37406, 37408 and 37450

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	169	139	- 17.8%	314	292	- 7.0%	
Closed Sales	57	58	+ 1.8%	111	111	0.0%	
Median Sales Price	\$280,000	\$326,450	+ 16.6%	\$300,000	\$325,000	+ 8.3%	
Pct. of Orig. Price Received	94.6%	92.7%	- 2.0%	95.1%	93.1%	- 2.1%	
Days on Market Until Sale	64	61	- 4.7%	54	59	+ 9.3%	
Inventory of Homes for Sale	306	342	+ 11.8%		_	_	
Months Supply of Inventory	4.2	4.5	+ 7.1%		_	_	

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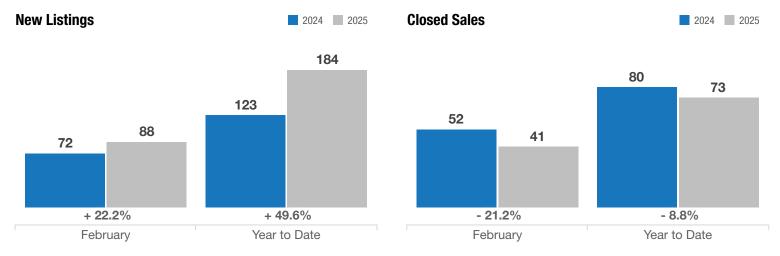


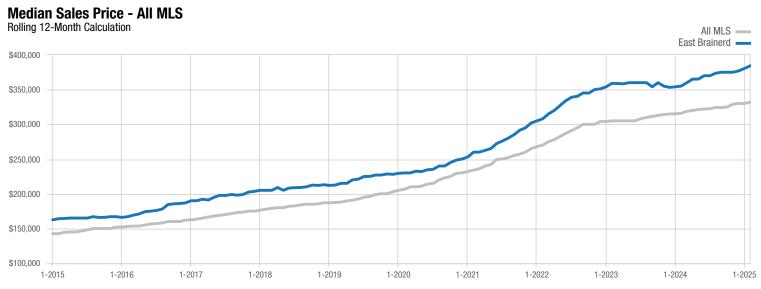
#### **East Brainerd**

Includes the Cromwell, Dalewood, Eastdale & Tyner Communities

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	72	88	+ 22.2%	123	184	+ 49.6%	
Closed Sales	52	41	- 21.2%	80	73	- 8.8%	
Median Sales Price	\$377,450	\$410,000	+ 8.6%	\$365,000	\$418,000	+ 14.5%	
Pct. of Orig. Price Received	95.5%	97.4%	+ 2.0%	96.8%	95.6%	- 1.2%	
Days on Market Until Sale	51	43	- 15.7%	49	50	+ 2.0%	
Inventory of Homes for Sale	98	175	+ 78.6%		_	_	
Months Supply of Inventory	1.9	3.7	+ 94.7%		_	_	

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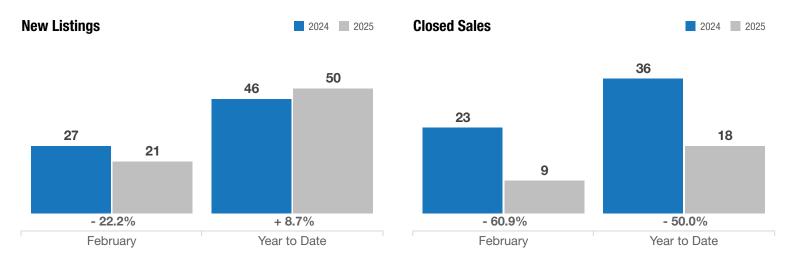
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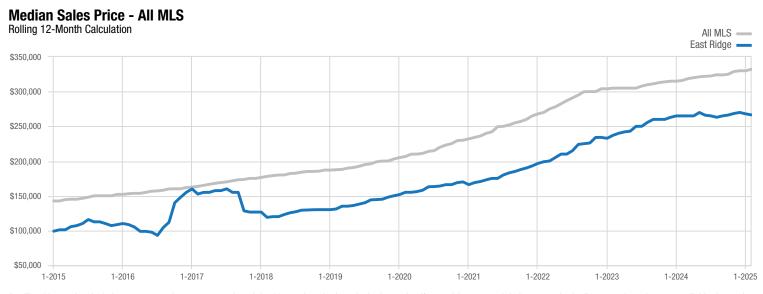


### **East Ridge**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	27	21	- 22.2%	46	50	+ 8.7%	
Closed Sales	23	9	- 60.9%	36	18	- 50.0%	
Median Sales Price	\$270,000	\$230,000	- 14.8%	\$276,500	\$235,000	- 15.0%	
Pct. of Orig. Price Received	97.9%	98.5%	+ 0.6%	97.1%	95.7%	- 1.4%	
Days on Market Until Sale	37	51	+ 37.8%	39	45	+ 15.4%	
Inventory of Homes for Sale	34	41	+ 20.6%		_	_	
Months Supply of Inventory	1.5	2.0	+ 33.3%		_	_	

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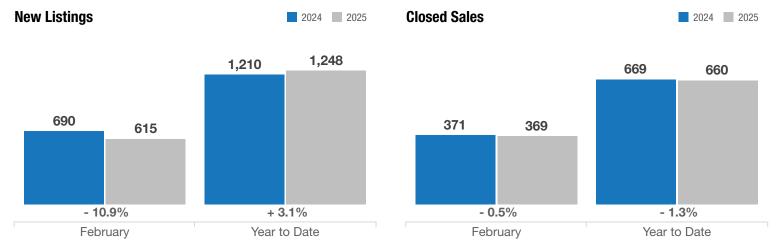
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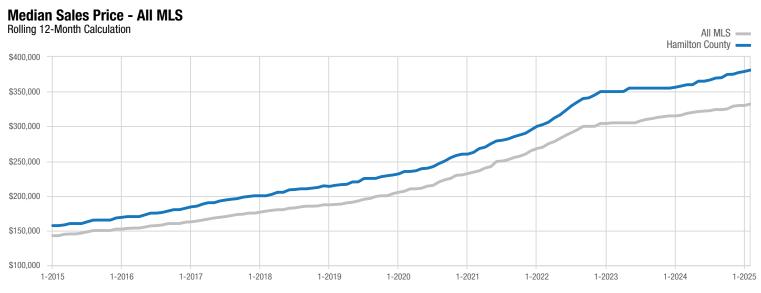


### **Hamilton County**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	690	615	- 10.9%	1,210	1,248	+ 3.1%	
Closed Sales	371	369	- 0.5%	669	660	- 1.3%	
Median Sales Price	\$350,000	\$385,758	+ 10.2%	\$355,000	\$382,000	+ 7.6%	
Pct. of Orig. Price Received	96.6%	95.3%	- 1.3%	96.7%	94.9%	- 1.9%	
Days on Market Until Sale	44	52	+ 18.2%	45	54	+ 20.0%	
Inventory of Homes for Sale	1,056	1,351	+ 27.9%		_	_	
Months Supply of Inventory	2.4	3.1	+ 29.2%		_	_	

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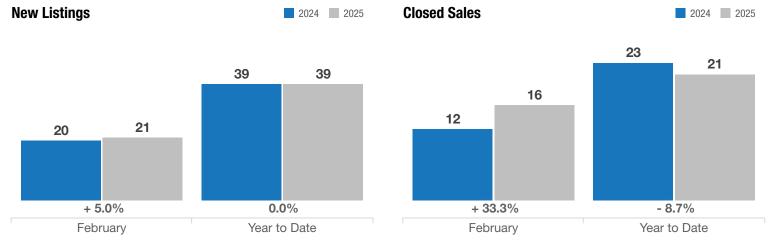


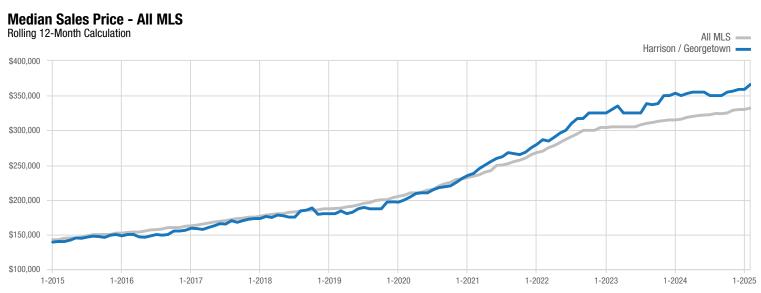
### **Harrison / Georgetown**

**ZIP Codes: 37341 and 37308** 

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	20	21	+ 5.0%	39	39	0.0%	
Closed Sales	12	16	+ 33.3%	23	21	- 8.7%	
Median Sales Price	\$360,000	\$399,500	+ 11.0%	\$365,000	\$399,000	+ 9.3%	
Pct. of Orig. Price Received	96.1%	94.2%	- 2.0%	97.0%	94.4%	- 2.7%	
Days on Market Until Sale	45	85	+ 88.9%	37	87	+ 135.1%	
Inventory of Homes for Sale	36	40	+ 11.1%		_	_	
Months Supply of Inventory	2.0	2.4	+ 20.0%		_	_	

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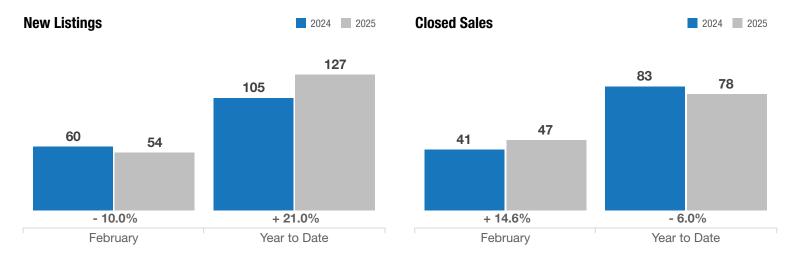
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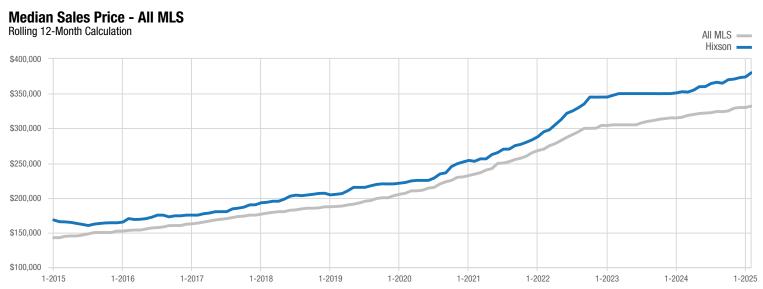


#### Hixson

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	60	54	- 10.0%	105	127	+ 21.0%	
Closed Sales	41	47	+ 14.6%	83	78	- 6.0%	
Median Sales Price	\$350,000	\$407,300	+ 16.4%	\$357,000	\$393,000	+ 10.1%	
Pct. of Orig. Price Received	97.2%	98.0%	+ 0.8%	97.0%	97.6%	+ 0.6%	
Days on Market Until Sale	37	39	+ 5.4%	40	40	0.0%	
Inventory of Homes for Sale	72	102	+ 41.7%		_	_	
Months Supply of Inventory	1.4	2.1	+ 50.0%		_	_	

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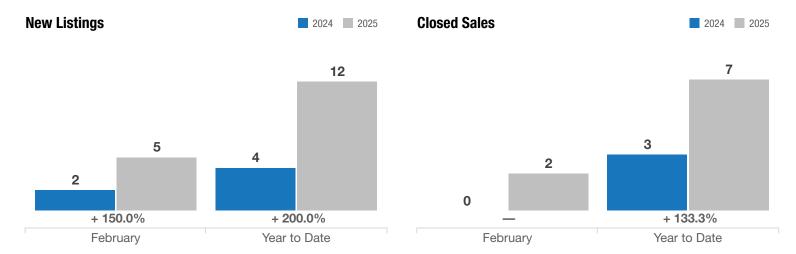


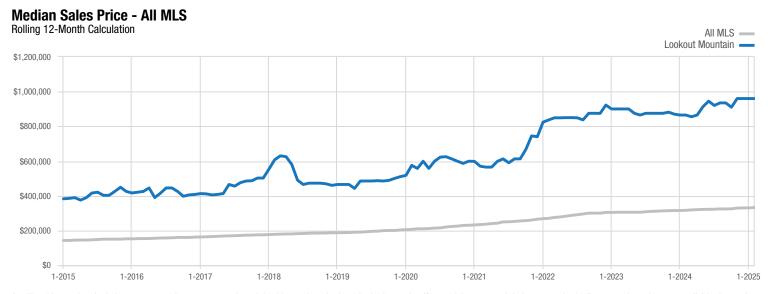
#### **Lookout Mountain**

**Hamilton County Only** 

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	2	5	+ 150.0%	4	12	+ 200.0%	
Closed Sales	0	2	<del></del>	3	7	+ 133.3%	
Median Sales Price	_	\$1,000,000		\$910,000	\$895,000	- 1.6%	
Pct. of Orig. Price Received	_	96.5%		94.1%	91.6%	- 2.7%	
Days on Market Until Sale	_	6		25	63	+ 152.0%	
Inventory of Homes for Sale	3	9	+ 200.0%		_	_	
Months Supply of Inventory	1.1	2.3	+ 109.1%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





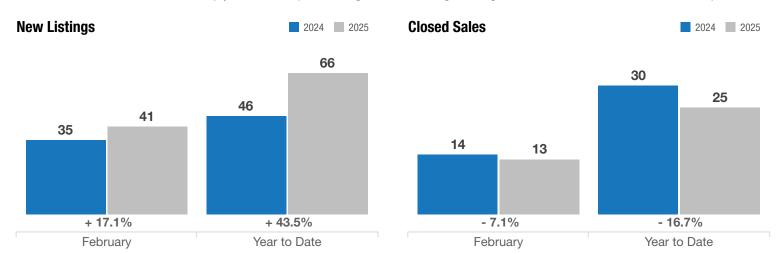
A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.

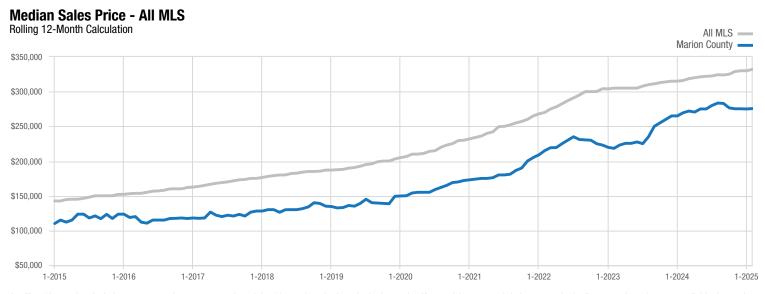


### **Marion County**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	35	41	+ 17.1%	46	66	+ 43.5%	
Closed Sales	14	13	- 7.1%	30	25	- 16.7%	
Median Sales Price	\$300,000	\$321,751	+ 7.3%	\$285,750	\$285,000	- 0.3%	
Pct. of Orig. Price Received	92.4%	96.1%	+ 4.0%	94.8%	93.9%	- 0.9%	
Days on Market Until Sale	53	69	+ 30.2%	46	69	+ 50.0%	
Inventory of Homes for Sale	64	83	+ 29.7%		_	_	
Months Supply of Inventory	3.3	4.1	+ 24.2%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





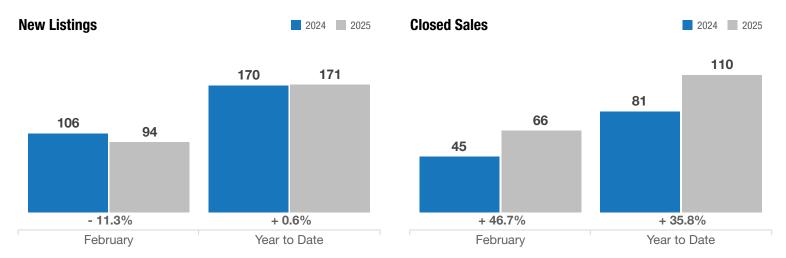
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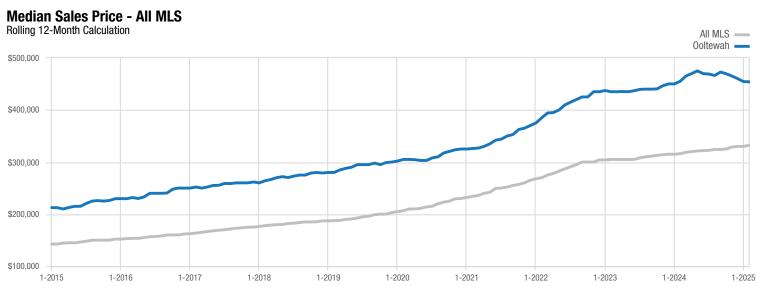


#### **Ooltewah**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	106	94	- 11.3%	170	171	+ 0.6%	
Closed Sales	45	66	+ 46.7%	81	110	+ 35.8%	
Median Sales Price	\$430,000	\$438,190	+ 1.9%	\$440,000	\$421,695	- 4.2%	
Pct. of Orig. Price Received	98.7%	96.0%	- 2.7%	98.0%	95.8%	- 2.2%	
Days on Market Until Sale	36	65	+ 80.6%	50	70	+ 40.0%	
Inventory of Homes for Sale	193	223	+ 15.5%		_	_	
Months Supply of Inventory	3.4	3.1	- 8.8%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





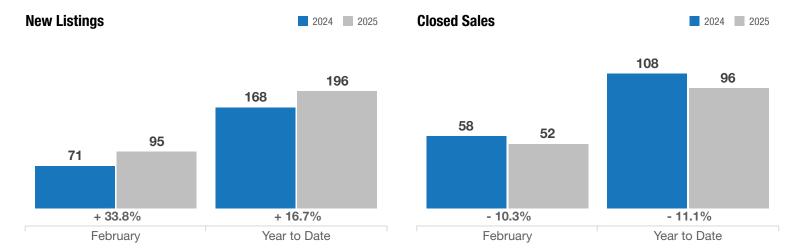
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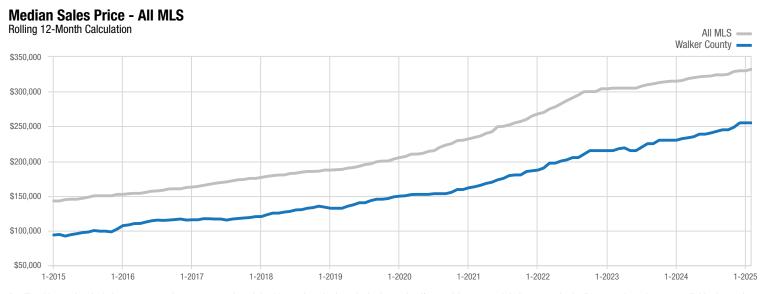


### **Walker County**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	71	95	+ 33.8%	168	196	+ 16.7%	
Closed Sales	58	52	- 10.3%	108	96	- 11.1%	
Median Sales Price	\$232,750	\$232,750	0.0%	\$232,000	\$233,500	+ 0.6%	
Pct. of Orig. Price Received	94.0%	94.5%	+ 0.5%	94.2%	94.5%	+ 0.3%	
Days on Market Until Sale	51	77	+ 51.0%	49	63	+ 28.6%	
Inventory of Homes for Sale	161	244	+ 51.6%		_	_	
Months Supply of Inventory	2.4	3.5	+ 45.8%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





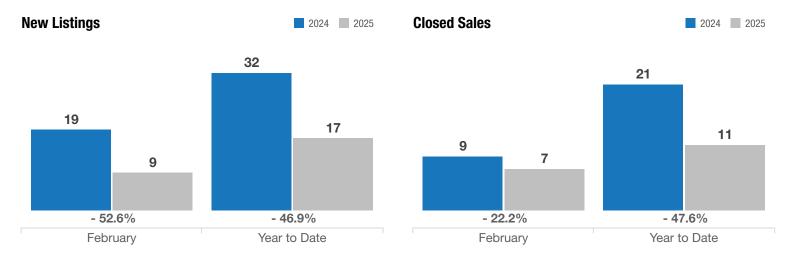
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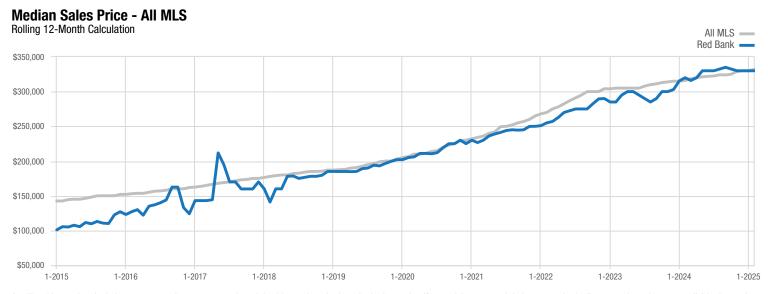


#### **Red Bank**

		February			Year to Date			
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change		
New Listings	19	9	- 52.6%	32	17	- 46.9%		
Closed Sales	9	7	- 22.2%	21	11	- 47.6%		
Median Sales Price	\$265,000	\$385,000	+ 45.3%	\$359,900	\$380,000	+ 5.6%		
Pct. of Orig. Price Received	93.1%	95.1%	+ 2.1%	93.4%	94.4%	+ 1.1%		
Days on Market Until Sale	67	52	- 22.4%	75	54	- 28.0%		
Inventory of Homes for Sale	18	21	+ 16.7%		_	_		
Months Supply of Inventory	1.4	1.7	+ 21.4%		_	_		

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





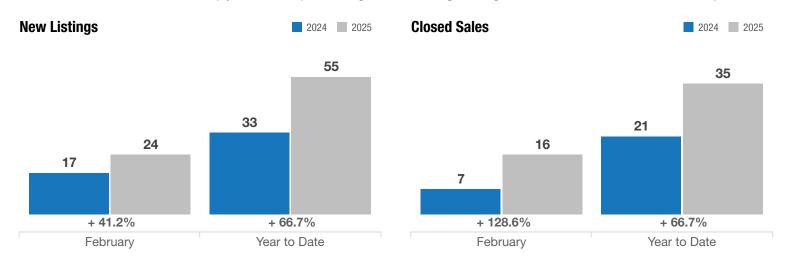
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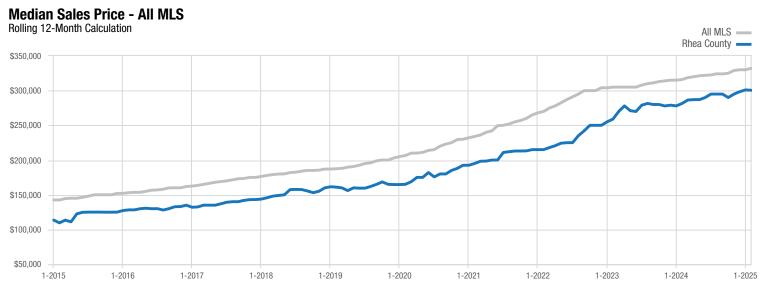


#### **Rhea County**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	17	24	+ 41.2%	33	55	+ 66.7%	
Closed Sales	7	16	+ 128.6%	21	35	+ 66.7%	
Median Sales Price	\$295,000	\$270,000	- 8.5%	\$275,000	\$314,040	+ 14.2%	
Pct. of Orig. Price Received	92.8%	93.9%	+ 1.2%	93.0%	93.0%	0.0%	
Days on Market Until Sale	87	61	- 29.9%	64	65	+ 1.6%	
Inventory of Homes for Sale	40	64	+ 60.0%		_	_	
Months Supply of Inventory	2.2	3.0	+ 36.4%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





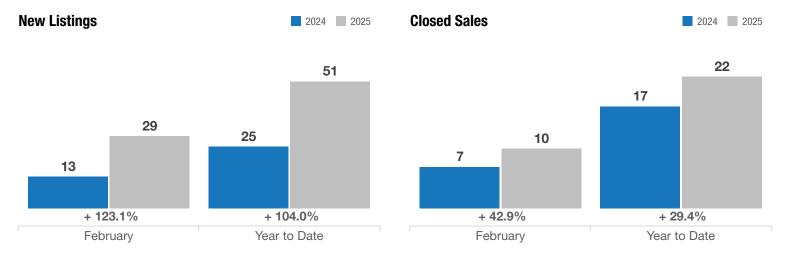
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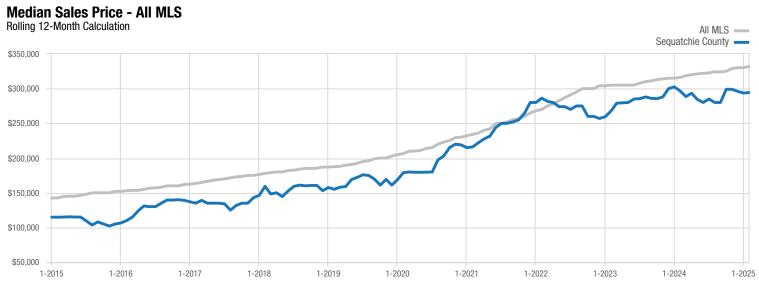


### **Sequatchie County**

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	13	29	+ 123.1%	25	51	+ 104.0%	
Closed Sales	7	10	+ 42.9%	17	22	+ 29.4%	
Median Sales Price	\$253,000	\$239,500	- 5.3%	\$254,000	\$259,989	+ 2.4%	
Pct. of Orig. Price Received	86.7%	94.4%	+ 8.9%	92.4%	94.6%	+ 2.4%	
Days on Market Until Sale	64	43	- 32.8%	49	56	+ 14.3%	
Inventory of Homes for Sale	35	79	+ 125.7%		_	_	
Months Supply of Inventory	2.9	5.4	+ 86.2%		_	_	

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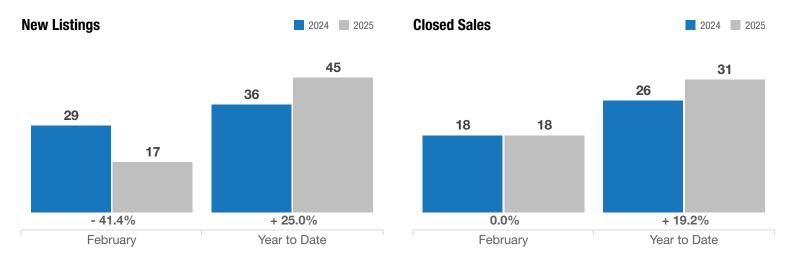


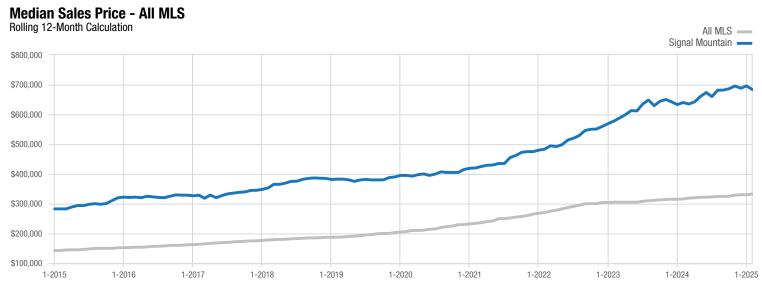
### **Signal Mountain**

**Hamilton County Only** 

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	29	17	- 41.4%	36	45	+ 25.0%	
Closed Sales	18	18	0.0%	26	31	+ 19.2%	
Median Sales Price	\$814,975	\$582,500	- 28.5%	\$693,950	\$640,000	- 7.8%	
Pct. of Orig. Price Received	98.2%	94.3%	- 4.0%	97.9%	95.0%	- 3.0%	
Days on Market Until Sale	43	41	- 4.7%	40	38	- 5.0%	
Inventory of Homes for Sale	25	36	+ 44.0%		_	_	
Months Supply of Inventory	1.6	2.0	+ 25.0%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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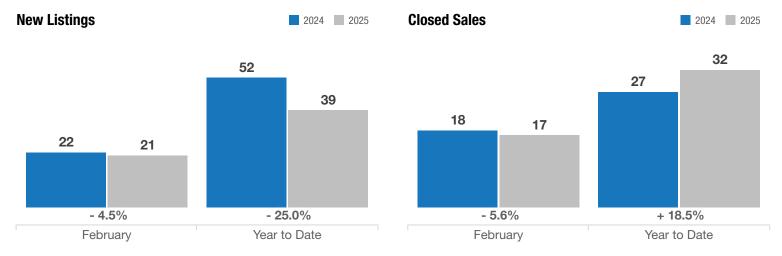


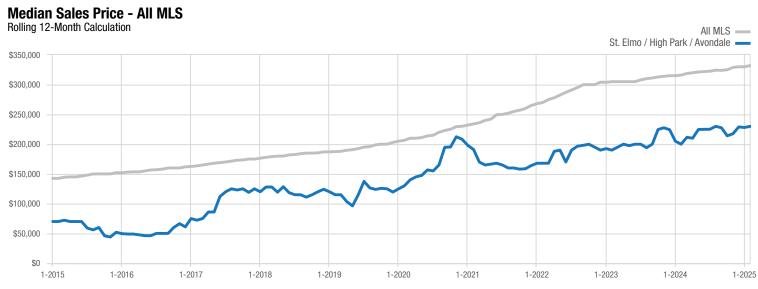
### St. Elmo / High Park / Avondale

**ZIP Codes: 37407, 37409 and 37410** 

		February			Year to Date		
Key Metrics	2024	2025	% Change	Thru 2-2024	Thru 2-2025	% Change	
New Listings	22	21	- 4.5%	52	39	- 25.0%	
Closed Sales	18	17	- 5.6%	27	32	+ 18.5%	
Median Sales Price	\$94,000	\$220,000	+ 134.0%	\$96,500	\$210,500	+ 118.1%	
Pct. of Orig. Price Received	96.3%	96.0%	- 0.3%	97.0%	96.2%	- 0.8%	
Days on Market Until Sale	13	45	+ 246.2%	15	49	+ 226.7%	
Inventory of Homes for Sale	30	49	+ 63.3%		_	_	
Months Supply of Inventory	2.1	3.3	+ 57.1%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





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