

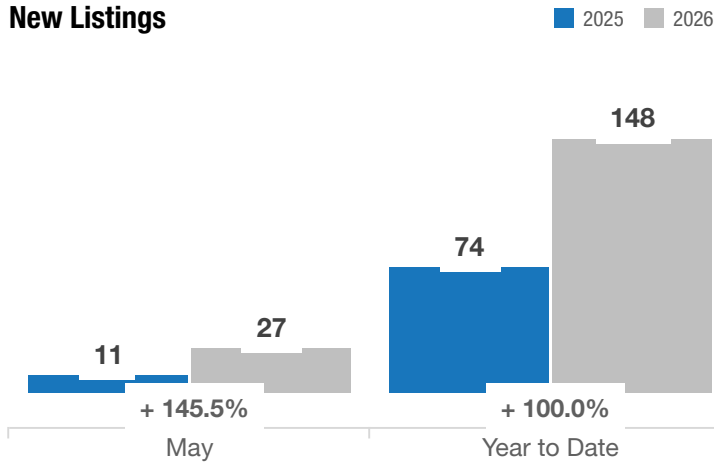


## Apison

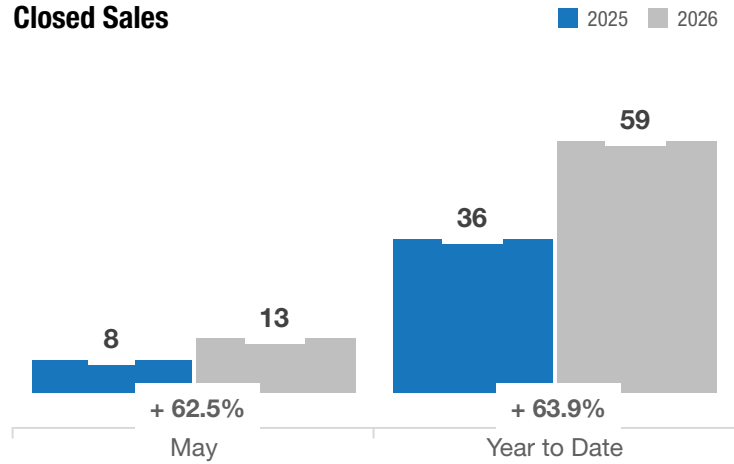
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	11	27	+ 145.5%	74	148	+ 100.0%
Closed Sales	8	13	+ 62.5%	36	59	+ 63.9%
Median Sales Price	\$541,300	\$549,999	+ 1.6%	\$497,750	\$463,000	- 7.0%
Pct. of Orig. Price Received	99.7%	96.1%	- 3.6%	97.6%	94.9%	- 2.8%
Days on Market Until Sale	124	81	- 34.7%	97	102	+ 5.2%
Inventory of Homes for Sale	78	83	+ 6.4%	—	—	—
Months Supply of Inventory	10.2	6.6	- 35.3%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

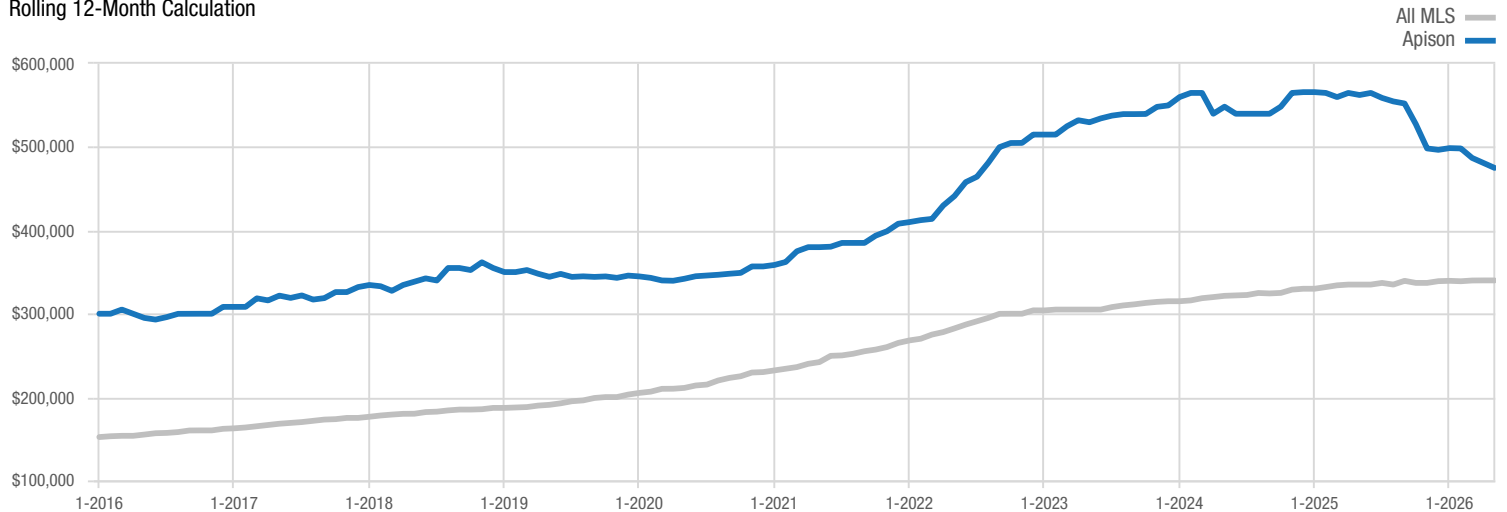


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.

# Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY GREATER CHATTANOOGA REALTORS®



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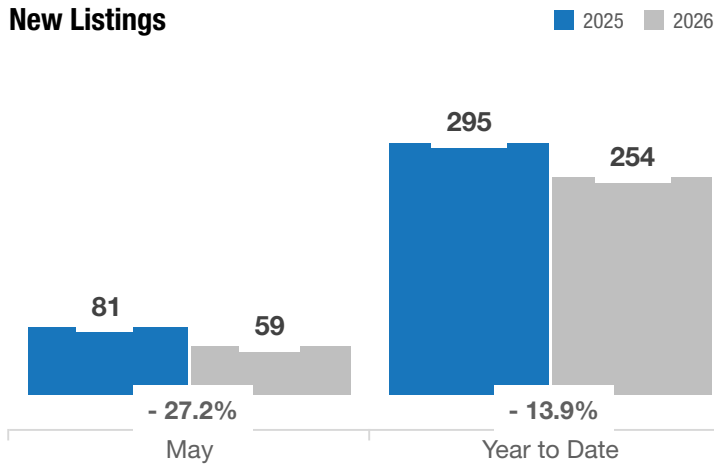
## Bakewell / Lakesite / Sale Creek / Soddy

ZIP Codes: 37379 and 37384

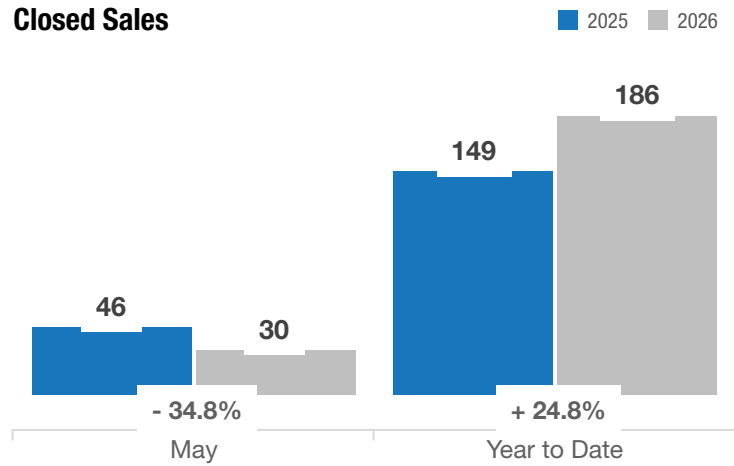
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	81	59	- 27.2%	295	254	- 13.9%
Closed Sales	46	30	- 34.8%	149	186	+ 24.8%
Median Sales Price	\$435,150	<b>\$416,373</b>	- 4.3%	\$375,000	<b>\$409,900</b>	+ 9.3%
Pct. of Orig. Price Received	96.7%	<b>96.9%</b>	+ 0.2%	96.2%	<b>96.2%</b>	0.0%
Days on Market Until Sale	31	<b>47</b>	+ 51.6%	36	<b>49</b>	+ 36.1%
Inventory of Homes for Sale	117	<b>108</b>	- 7.7%	—	—	—
Months Supply of Inventory	3.5	<b>2.6</b>	- 25.7%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

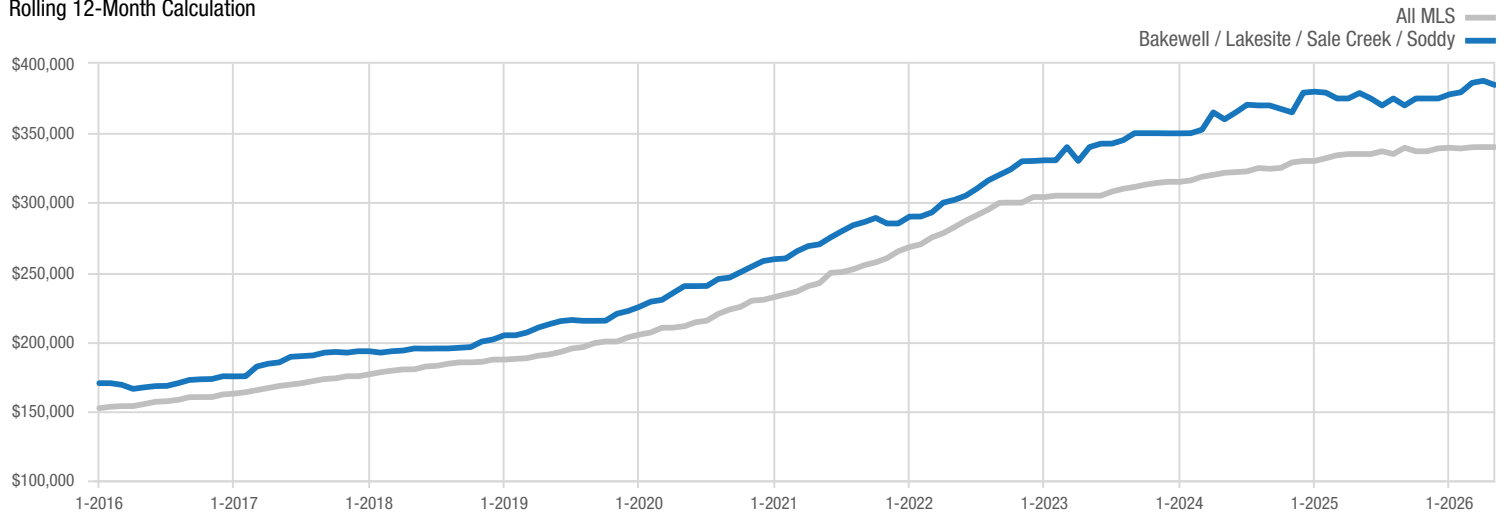


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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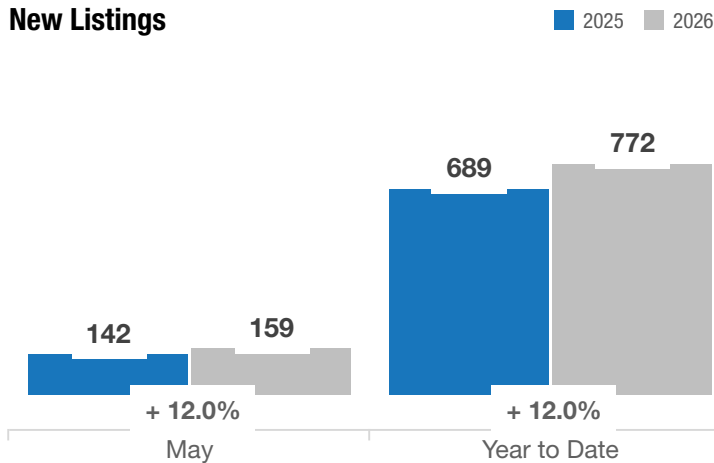


## Bradley County

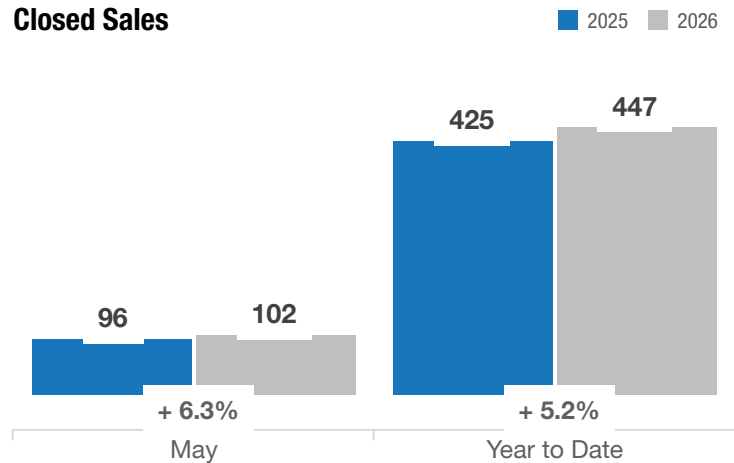
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	142	159	+ 12.0%	689	772	+ 12.0%
Closed Sales	96	102	+ 6.3%	425	447	+ 5.2%
Median Sales Price	\$324,700	\$351,000	+ 8.1%	\$323,500	\$337,000	+ 4.2%
Pct. of Orig. Price Received	96.6%	96.0%	- 0.6%	95.9%	94.9%	- 1.0%
Days on Market Until Sale	44	62	+ 40.9%	50	76	+ 52.0%
Inventory of Homes for Sale	326	427	+ 31.0%	—	—	—
Months Supply of Inventory	3.6	4.6	+ 27.8%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

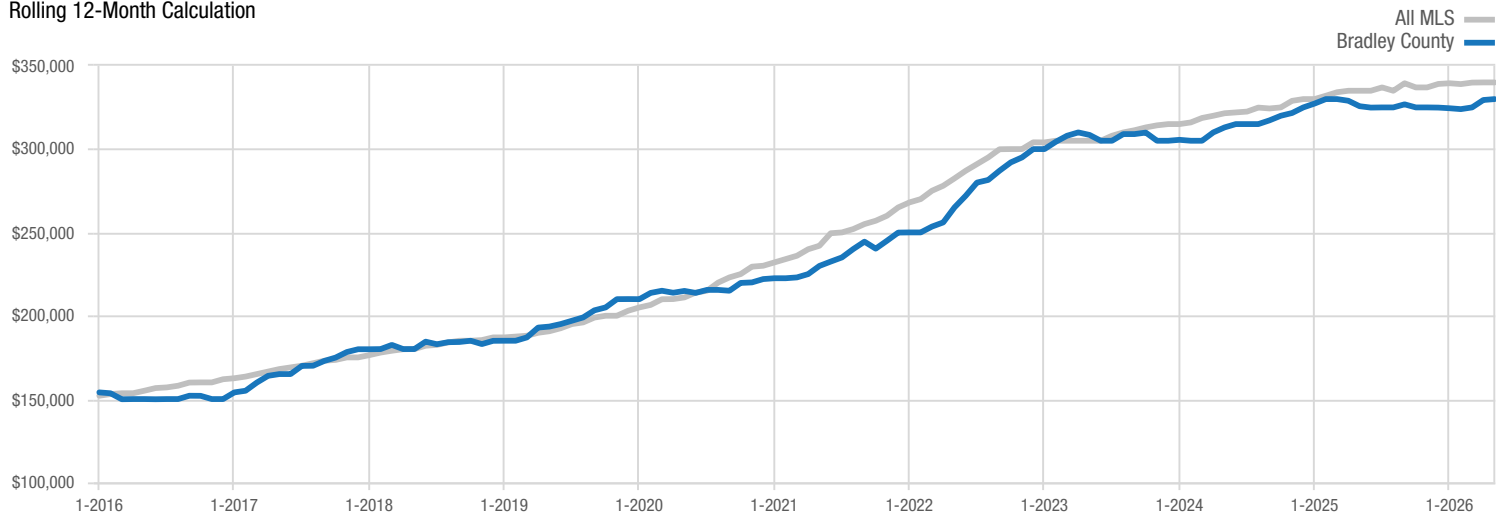


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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# Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY GREATER CHATTANOOGA REALTORS®



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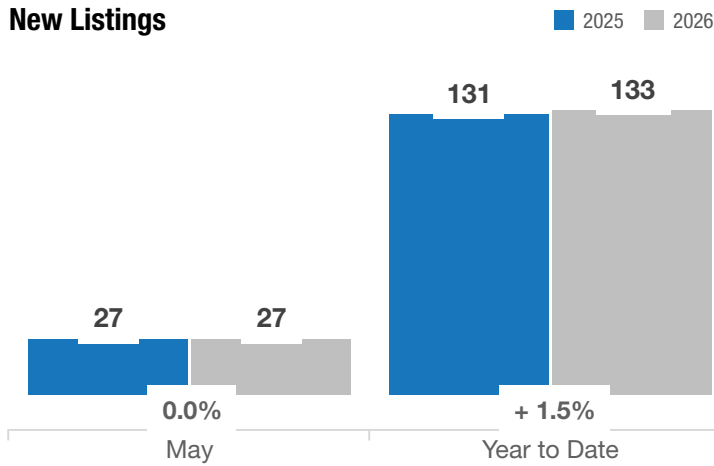
## Brainerd

Includes the Ridgeside Community

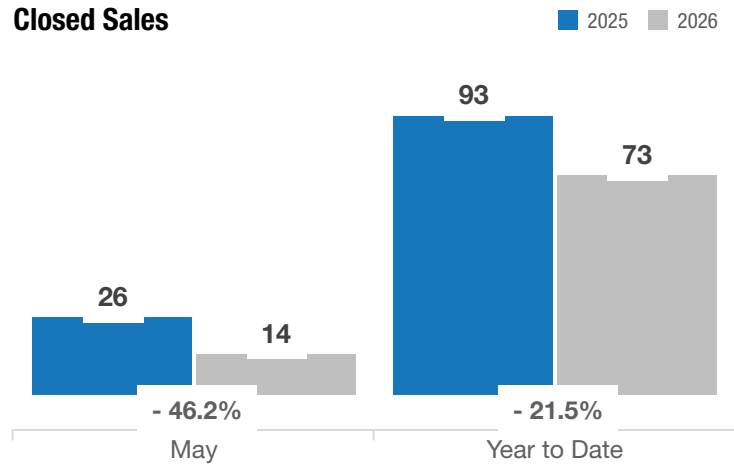
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	27	27	0.0%	131	133	+ 1.5%
Closed Sales	26	14	- 46.2%	93	73	- 21.5%
Median Sales Price	\$287,500	\$242,500	- 15.7%	\$265,000	\$255,000	- 3.8%
Pct. of Orig. Price Received	96.9%	96.9%	0.0%	96.2%	93.1%	- 3.2%
Days on Market Until Sale	26	33	+ 26.9%	41	43	+ 4.9%
Inventory of Homes for Sale	40	63	+ 57.5%	—	—	—
Months Supply of Inventory	2.2	4.0	+ 81.8%	—	—	—

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### New Listings

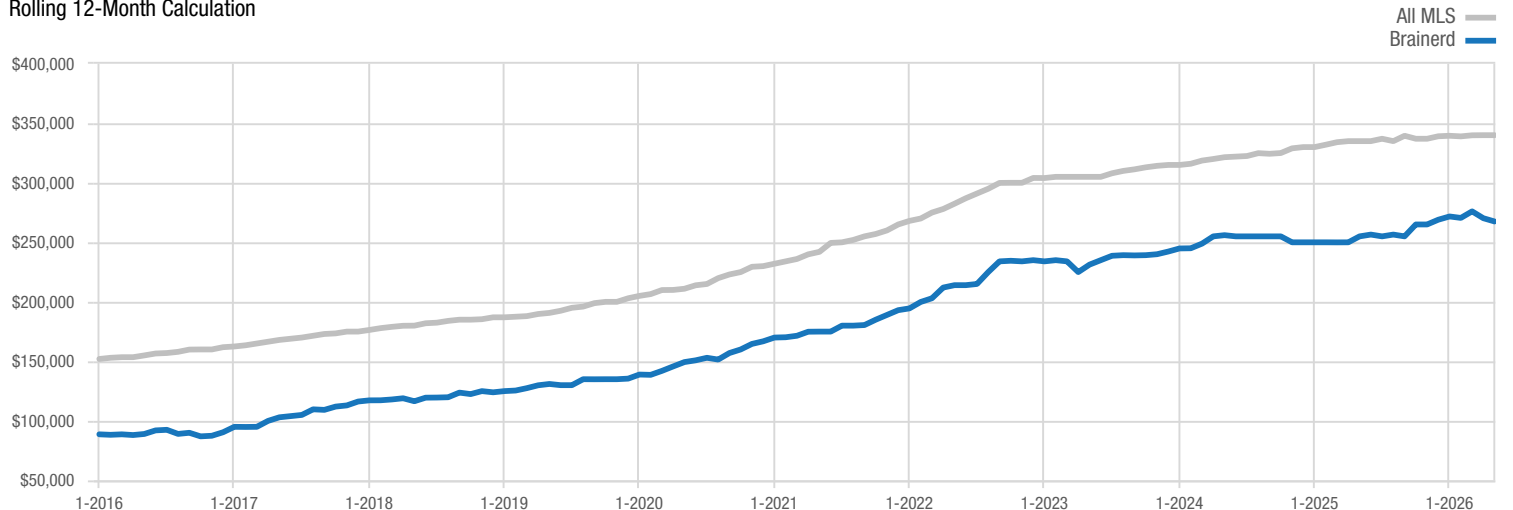


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



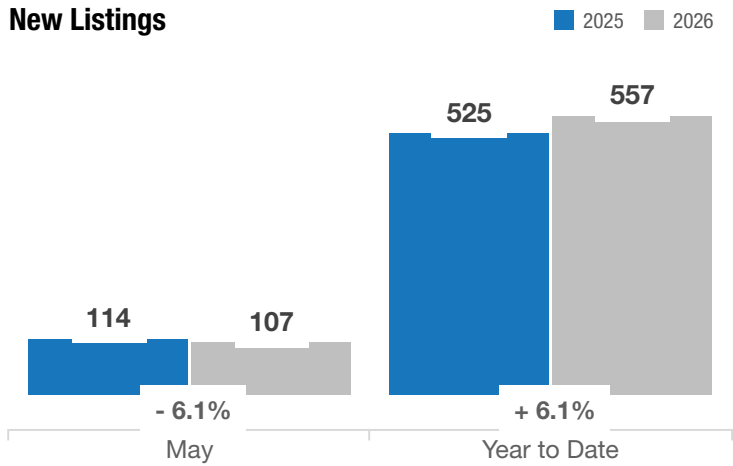
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## Catoosa County

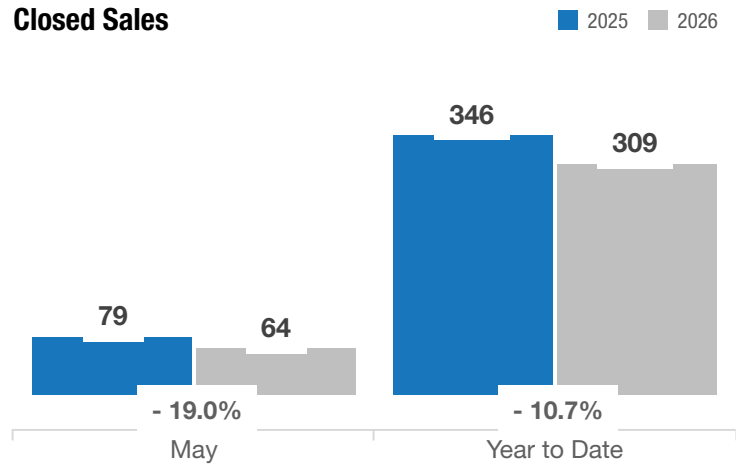
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	114	<b>107</b>	- 6.1%	525	<b>557</b>	+ 6.1%
Closed Sales	79	<b>64</b>	- 19.0%	346	<b>309</b>	- 10.7%
Median Sales Price	\$289,900	<b>\$311,450</b>	+ 7.4%	\$290,000	<b>\$293,000</b>	+ 1.0%
Pct. of Orig. Price Received	96.9%	<b>95.0%</b>	- 2.0%	96.5%	<b>95.6%</b>	- 0.9%
Days on Market Until Sale	44	<b>57</b>	+ 29.5%	54	<b>56</b>	+ 3.7%
Inventory of Homes for Sale	232	<b>286</b>	+ 23.3%	—	—	—
Months Supply of Inventory	3.3	<b>4.1</b>	+ 24.2%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

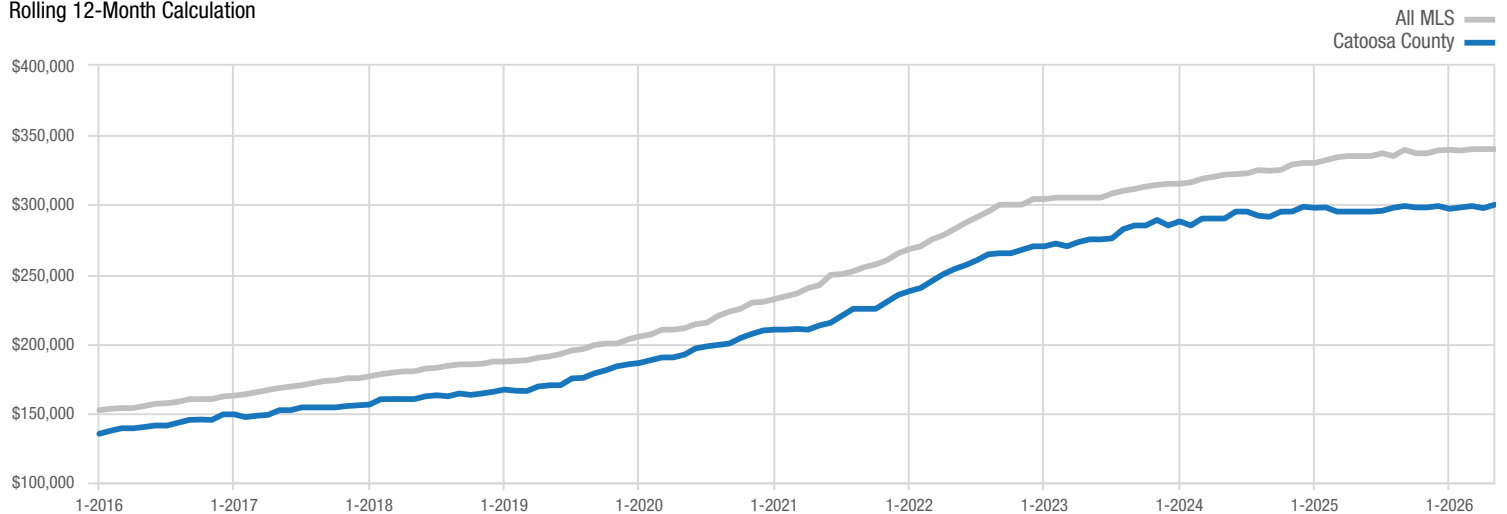


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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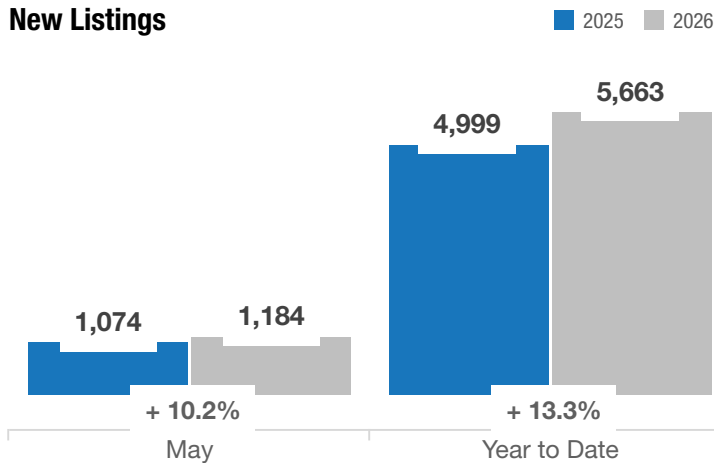
# Chattanooga MSA

Includes Catoosa, Dade, Hamilton, Marion, Sequatchie and Walker Counties

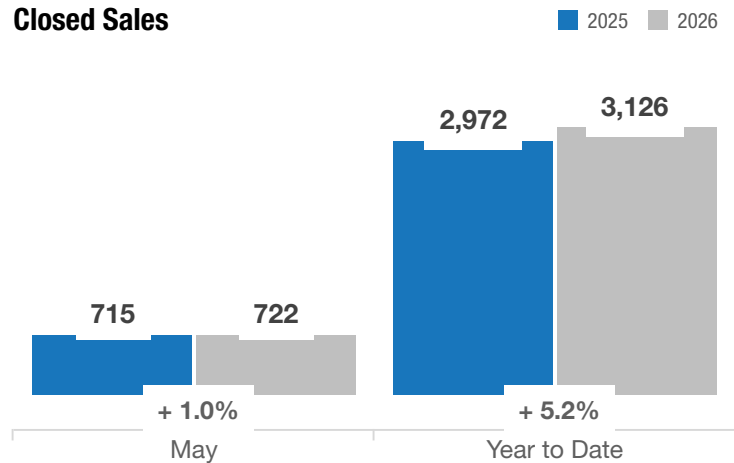
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	1,074	<b>1,184</b>	+ 10.2%	4,999	<b>5,663</b>	+ 13.3%
Closed Sales	715	<b>722</b>	+ 1.0%	2,972	<b>3,126</b>	+ 5.2%
Median Sales Price	\$351,000	<b>\$375,005</b>	+ 6.8%	\$348,000	<b>\$360,000</b>	+ 3.4%
Pct. of Orig. Price Received	96.2%	<b>95.8%</b>	- 0.4%	95.9%	<b>95.3%</b>	- 0.6%
Days on Market Until Sale	42	<b>50</b>	+ 19.0%	49	<b>56</b>	+ 14.3%
Inventory of Homes for Sale	2,223	<b>2,798</b>	+ 25.9%	—	—	—
Months Supply of Inventory	3.6	<b>4.2</b>	+ 16.7%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

## New Listings

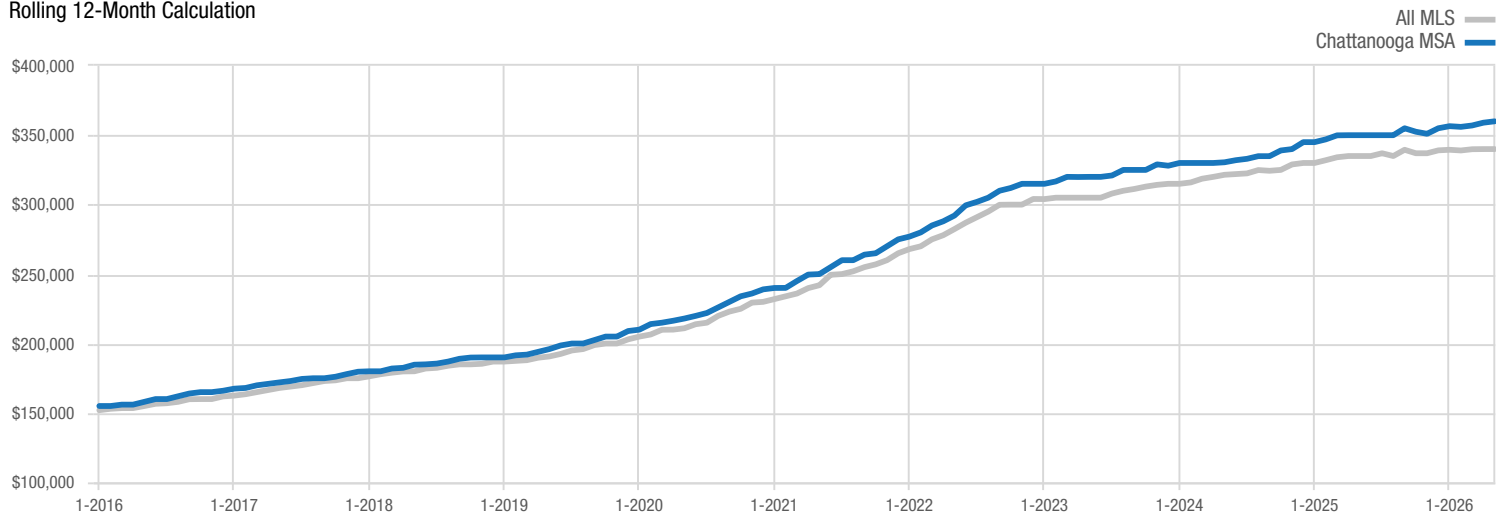


## Closed Sales



## Median Sales Price - All MLS

Rolling 12-Month Calculation



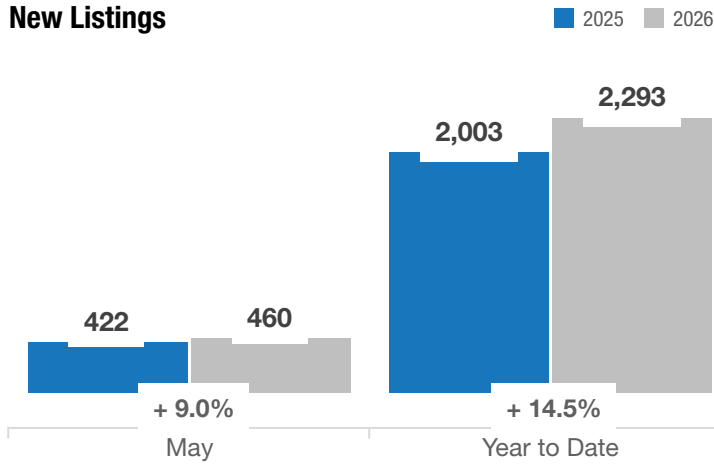
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## Chattanooga

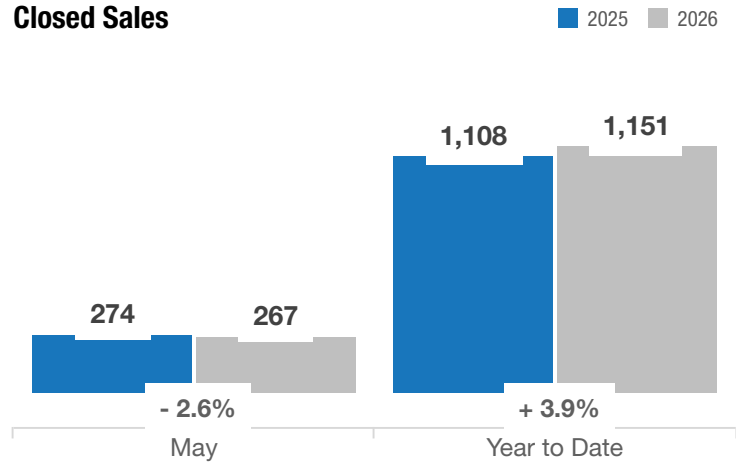
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	422	460	+ 9.0%	2,003	2,293	+ 14.5%
Closed Sales	274	267	- 2.6%	1,108	1,151	+ 3.9%
Median Sales Price	\$340,000	\$365,000	+ 7.4%	\$335,000	\$345,000	+ 3.0%
Pct. of Orig. Price Received	96.3%	95.5%	- 0.8%	95.6%	95.0%	- 0.6%
Days on Market Until Sale	42	43	+ 2.4%	46	51	+ 10.9%
Inventory of Homes for Sale	844	1,138	+ 34.8%	—	—	—
Months Supply of Inventory	3.7	4.6	+ 24.3%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

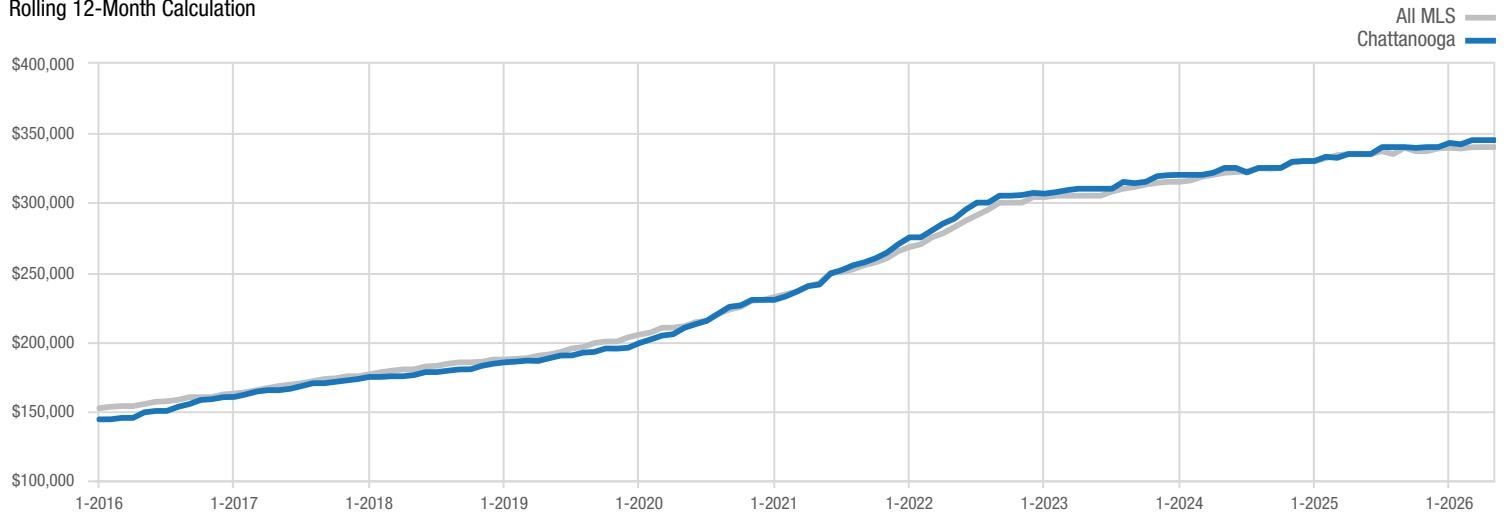


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



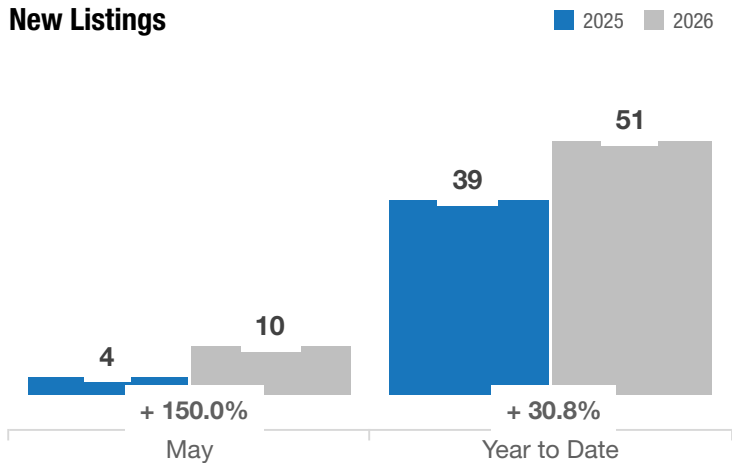
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## Chattooga County

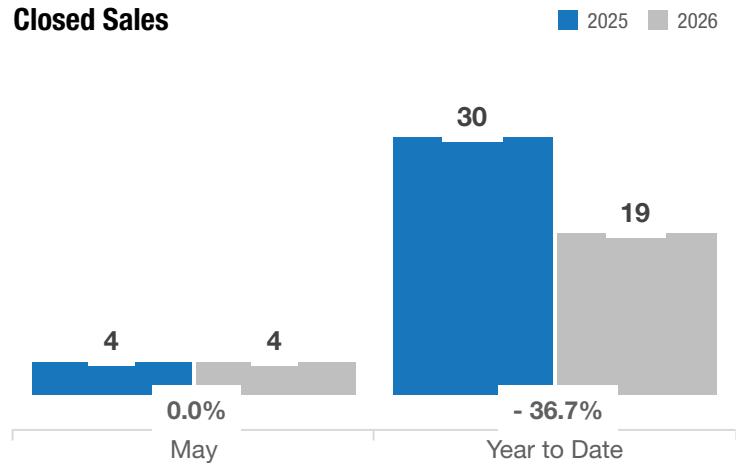
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	4	10	+ 150.0%	39	51	+ 30.8%
Closed Sales	4	4	0.0%	30	19	- 36.7%
Median Sales Price	\$226,950	\$182,000	- 19.8%	\$200,450	\$180,000	- 10.2%
Pct. of Orig. Price Received	95.3%	98.5%	+ 3.4%	92.9%	95.7%	+ 3.0%
Days on Market Until Sale	28	23	- 17.9%	46	37	- 19.6%
Inventory of Homes for Sale	20	33	+ 65.0%	—	—	—
Months Supply of Inventory	3.1	7.5	+ 141.9%	—	—	—

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### New Listings

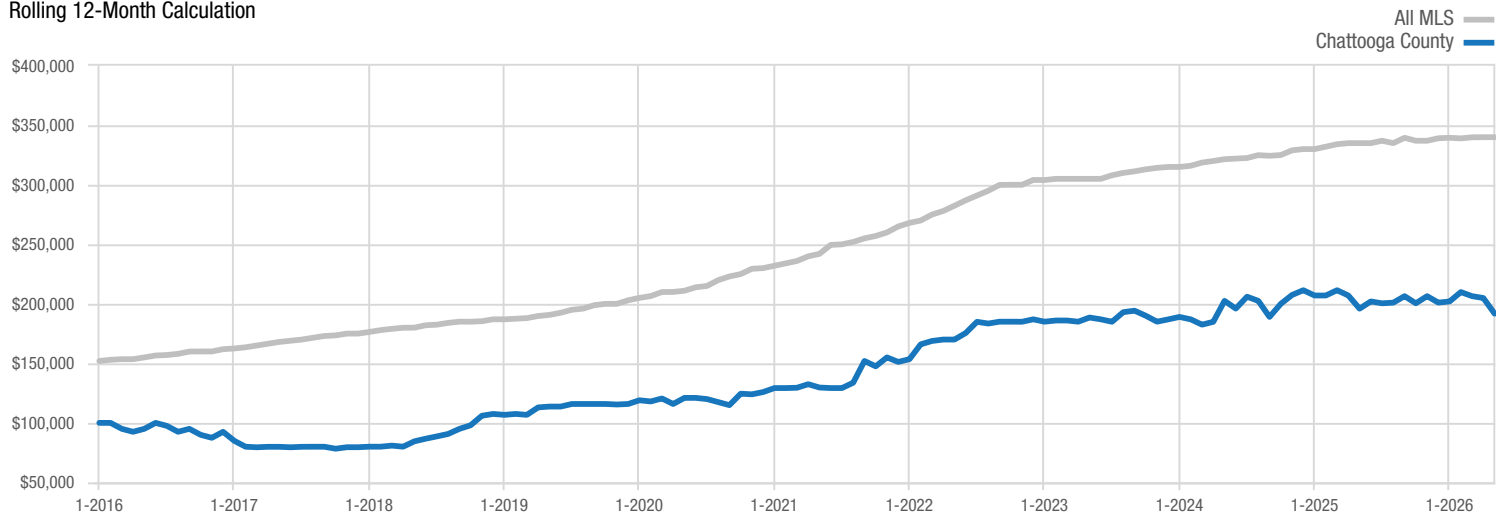


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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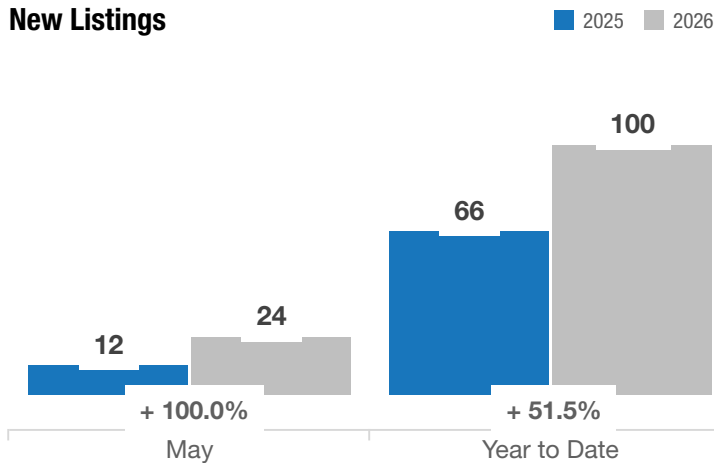


## Collegedale

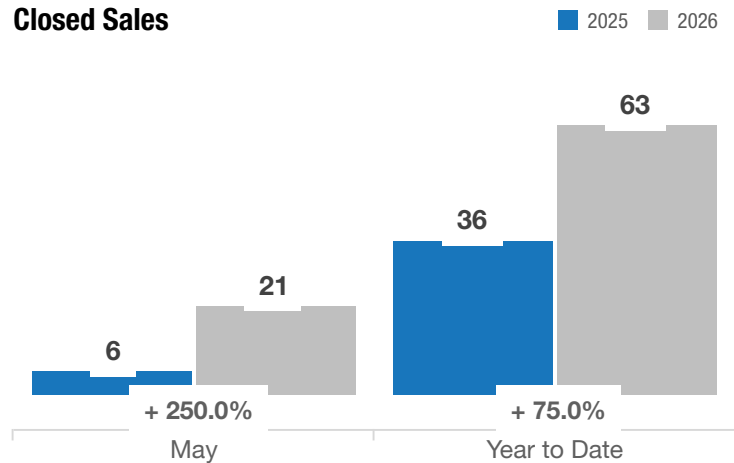
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	12	24	+ 100.0%	66	100	+ 51.5%
Closed Sales	6	21	+ 250.0%	36	63	+ 75.0%
Median Sales Price	\$435,000	\$422,400	- 2.9%	\$448,750	\$422,400	- 5.9%
Pct. of Orig. Price Received	96.3%	97.7%	+ 1.5%	97.1%	95.7%	- 1.4%
Days on Market Until Sale	51	35	- 31.4%	76	50	- 34.2%
Inventory of Homes for Sale	32	40	+ 25.0%	—	—	—
Months Supply of Inventory	3.9	3.3	- 15.4%	—	—	—

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### New Listings

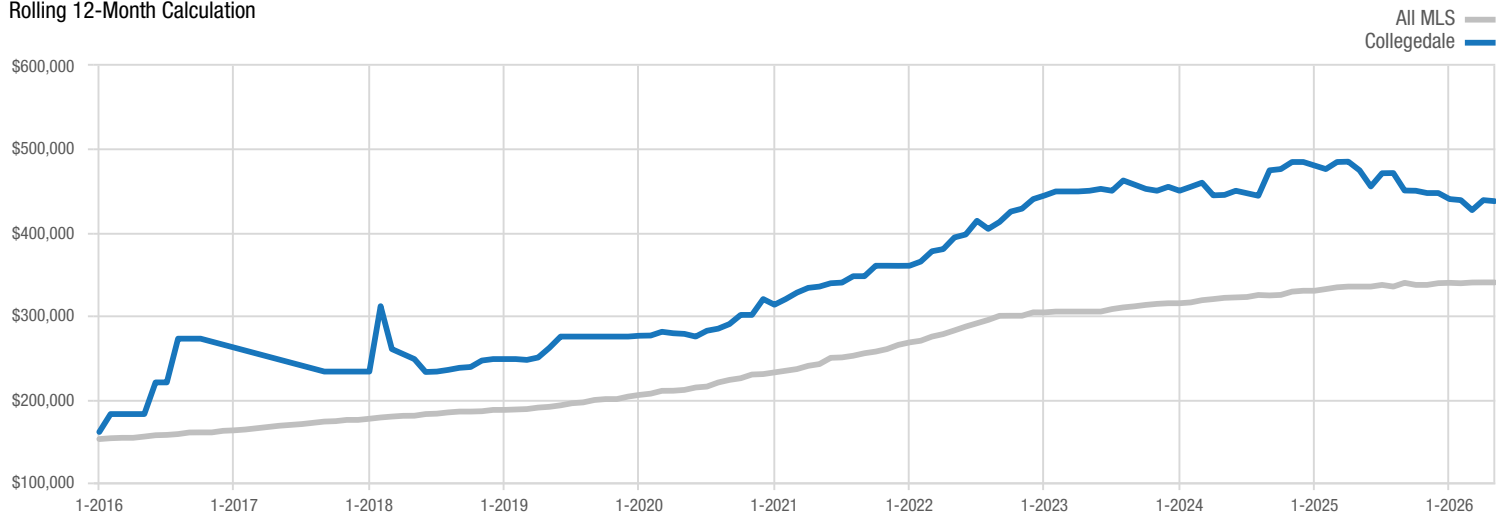


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



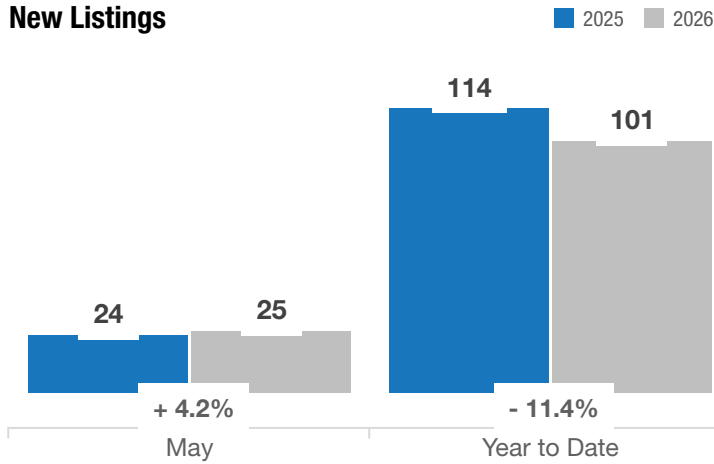
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## Dade County

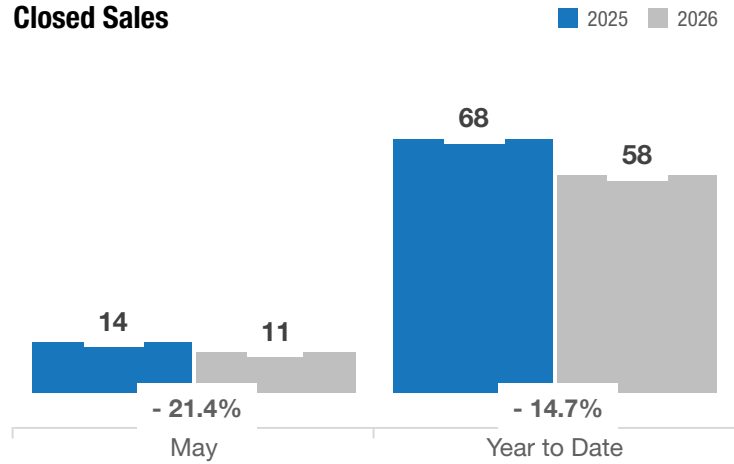
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	24	25	+ 4.2%	114	101	- 11.4%
Closed Sales	14	11	- 21.4%	68	58	- 14.7%
Median Sales Price	\$405,000	\$275,000	- 32.1%	\$331,250	\$282,500	- 14.7%
Pct. of Orig. Price Received	96.2%	98.2%	+ 2.1%	94.0%	93.9%	- 0.1%
Days on Market Until Sale	49	38	- 22.4%	51	69	+ 35.3%
Inventory of Homes for Sale	65	66	+ 1.5%	—	—	—
Months Supply of Inventory	4.8	5.0	+ 4.2%	—	—	—

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### New Listings

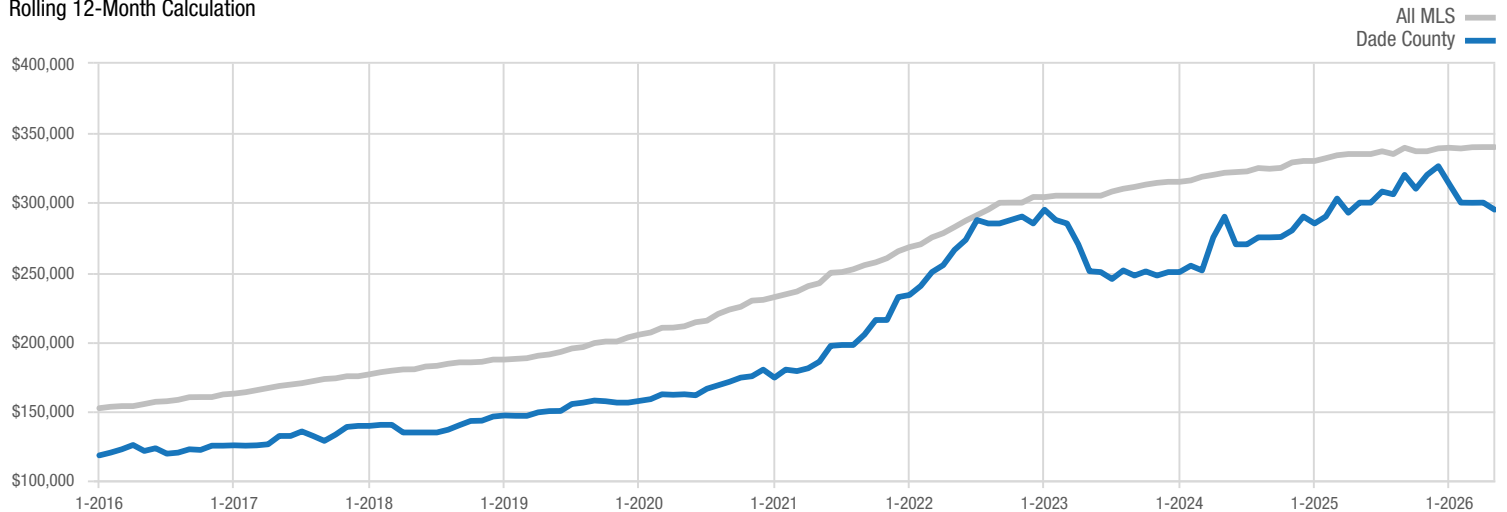


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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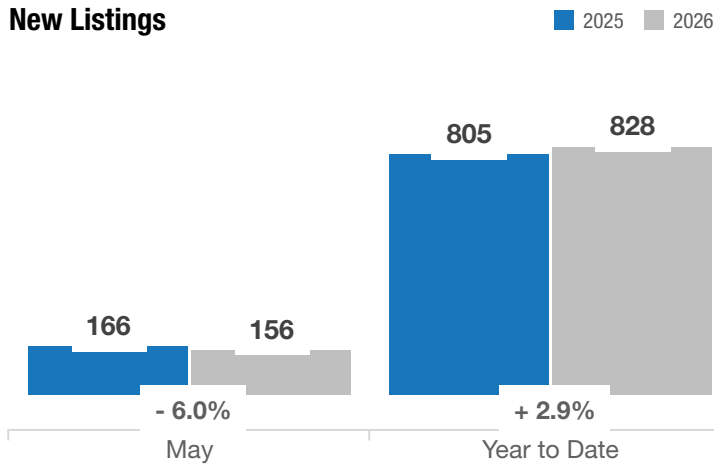
## Downtown Chattanooga

ZIP Codes: 37402, 37403, 37404, 37405, 37406, 37408 and 37450

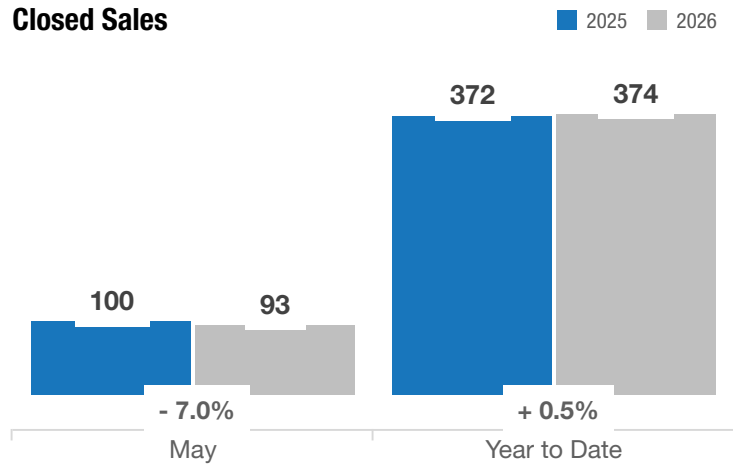
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	166	156	- 6.0%	805	828	+ 2.9%
Closed Sales	100	93	- 7.0%	372	374	+ 0.5%
Median Sales Price	\$362,500	\$385,000	+ 6.2%	\$350,000	\$368,500	+ 5.3%
Pct. of Orig. Price Received	96.3%	95.0%	- 1.3%	94.7%	94.9%	+ 0.2%
Days on Market Until Sale	42	40	- 4.8%	52	56	+ 7.7%
Inventory of Homes for Sale	379	439	+ 15.8%	—	—	—
Months Supply of Inventory	5.1	5.6	+ 9.8%	—	—	—

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### New Listings

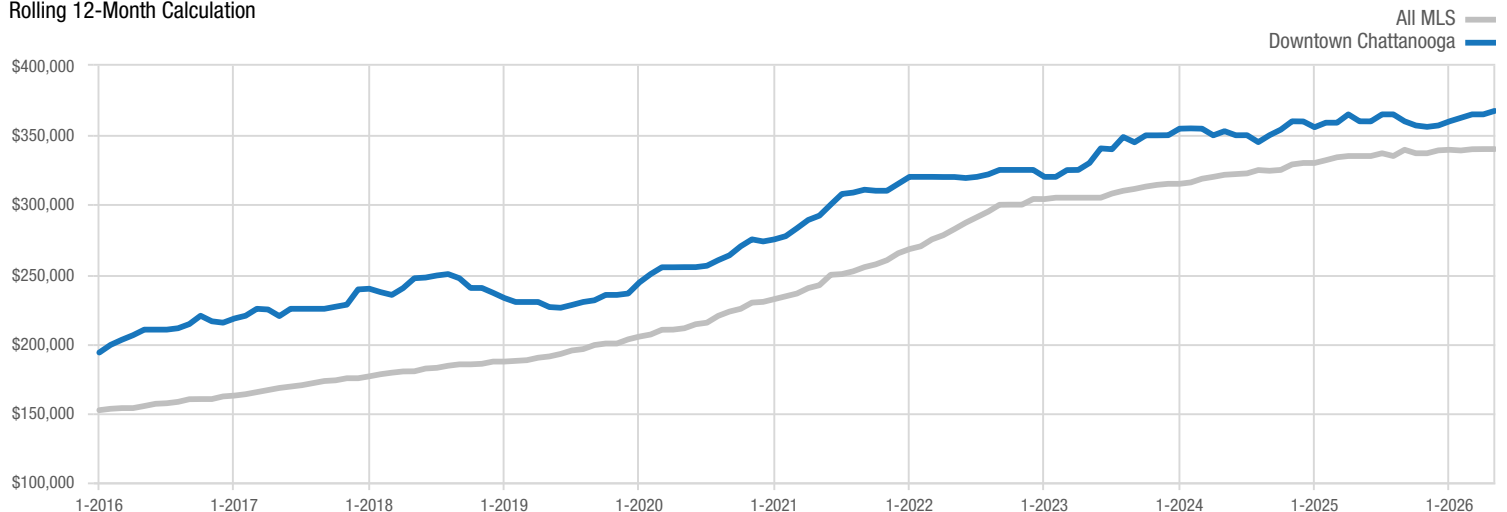


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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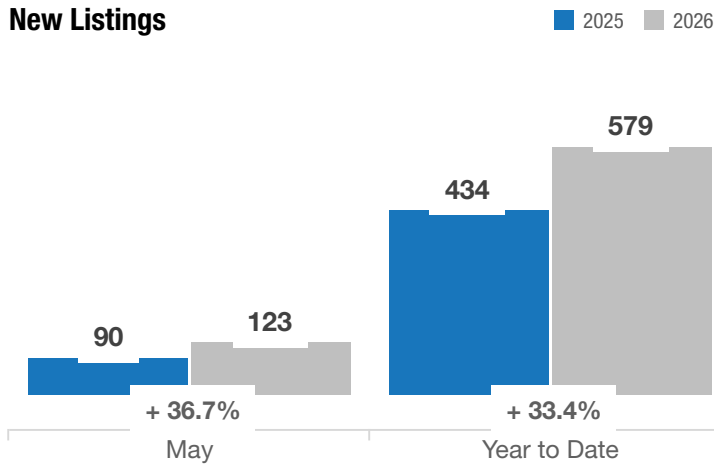
## East Brainerd

Includes the Cromwell, Dalewood, Eastdale & Tyner Communities

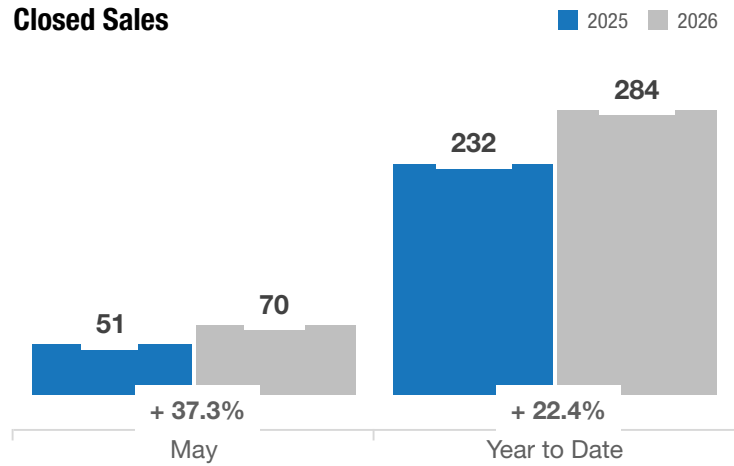
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	90	123	+ 36.7%	434	579	+ 33.4%
Closed Sales	51	70	+ 37.3%	232	284	+ 22.4%
Median Sales Price	\$361,000	\$387,450	+ 7.3%	\$389,950	\$375,000	- 3.8%
Pct. of Orig. Price Received	96.4%	97.0%	+ 0.6%	96.9%	96.0%	- 0.9%
Days on Market Until Sale	45	58	+ 28.9%	42	50	+ 19.0%
Inventory of Homes for Sale	162	294	+ 81.5%	—	—	—
Months Supply of Inventory	3.5	4.9	+ 40.0%	—	—	—

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### New Listings

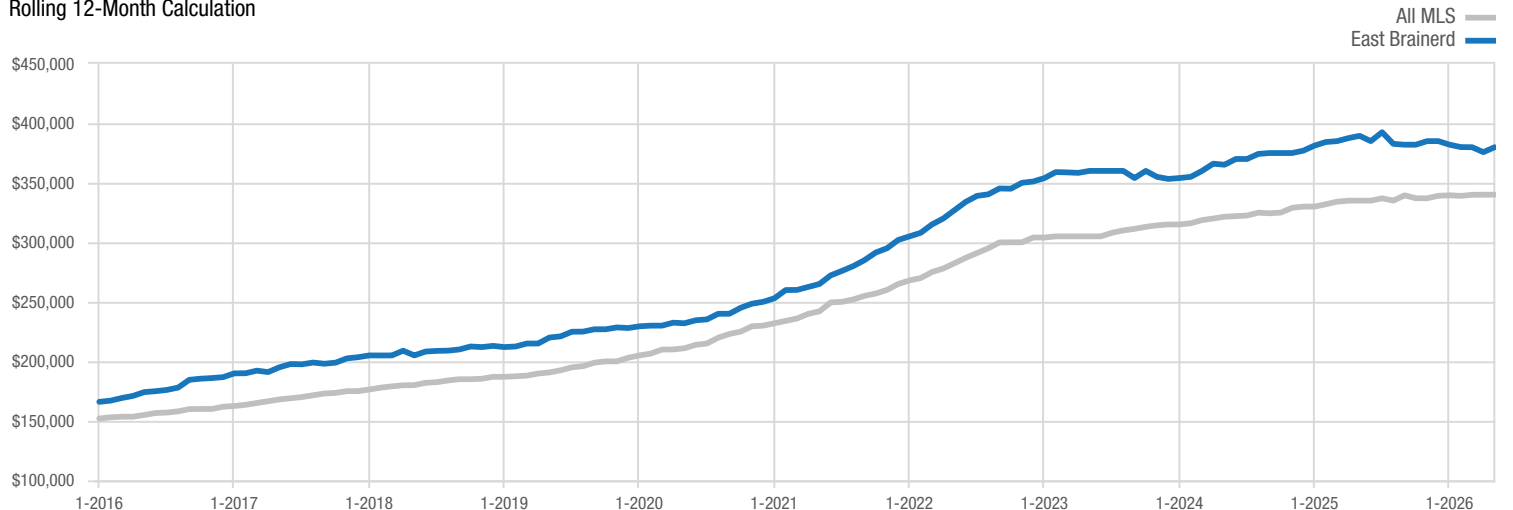


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



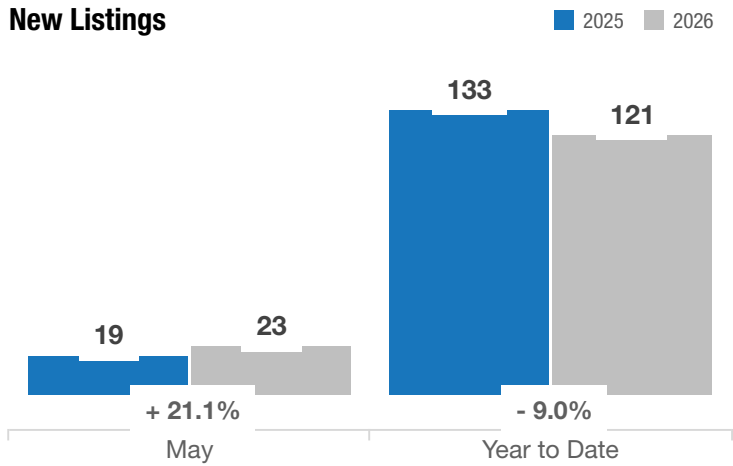
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## East Ridge

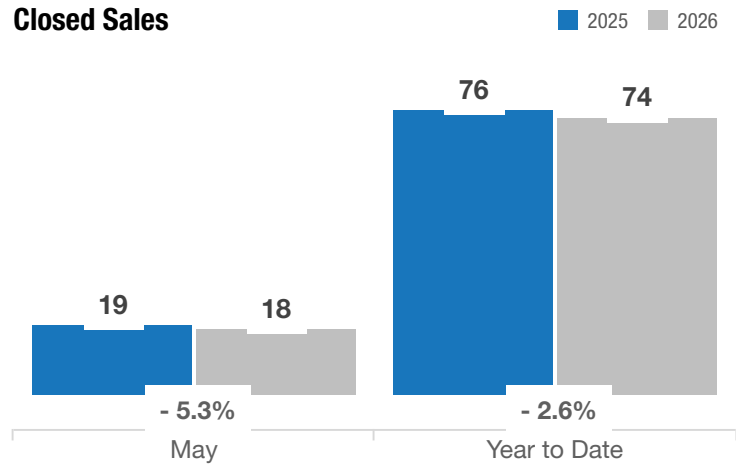
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	19	23	+ 21.1%	133	121	- 9.0%
Closed Sales	19	18	- 5.3%	76	74	- 2.6%
Median Sales Price	\$268,000	\$279,450	+ 4.3%	\$276,000	\$290,000	+ 5.1%
Pct. of Orig. Price Received	96.5%	97.0%	+ 0.5%	95.3%	95.5%	+ 0.2%
Days on Market Until Sale	35	33	- 5.7%	48	60	+ 25.0%
Inventory of Homes for Sale	50	56	+ 12.0%	—	—	—
Months Supply of Inventory	2.7	3.9	+ 44.4%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

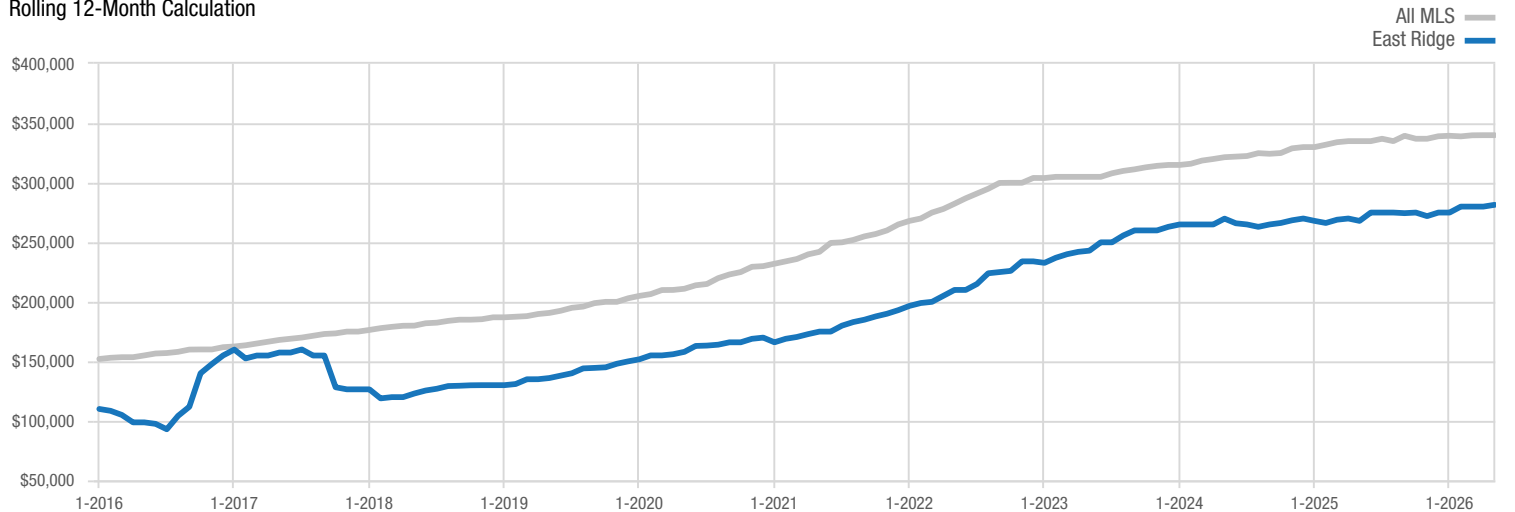


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.

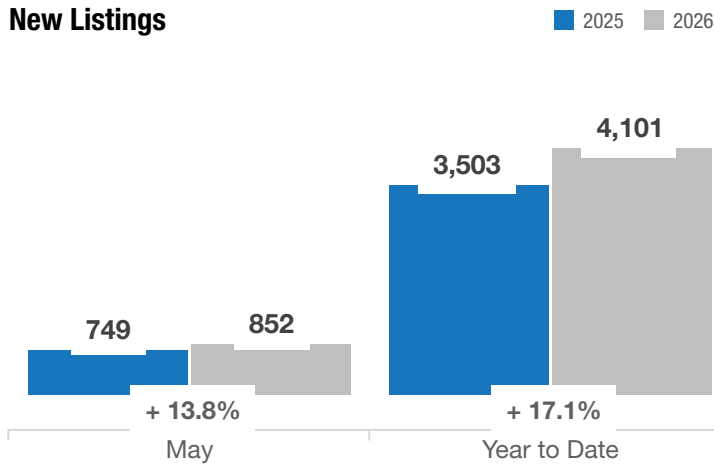


## Hamilton County

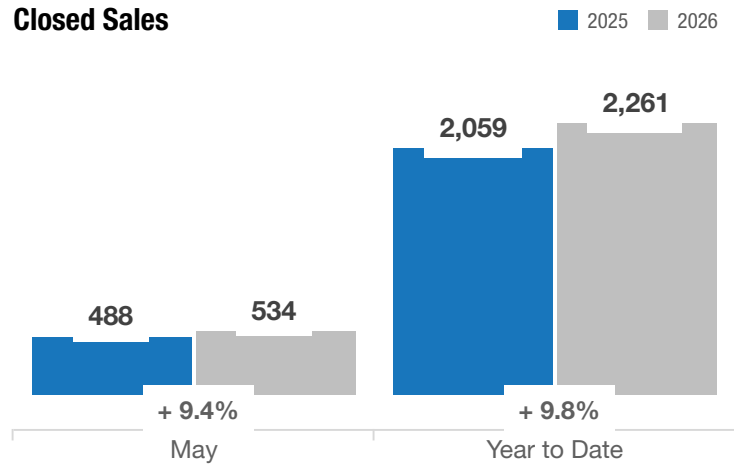
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	749	852	+ 13.8%	3,503	4,101	+ 17.1%
Closed Sales	488	534	+ 9.4%	2,059	2,261	+ 9.8%
Median Sales Price	\$390,000	\$392,850	+ 0.7%	\$385,000	\$384,739	- 0.1%
Pct. of Orig. Price Received	96.4%	96.3%	- 0.1%	96.1%	95.6%	- 0.5%
Days on Market Until Sale	41	45	+ 9.8%	47	54	+ 14.9%
Inventory of Homes for Sale	1,491	1,965	+ 31.8%	—	—	—
Months Supply of Inventory	3.5	4.1	+ 17.1%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

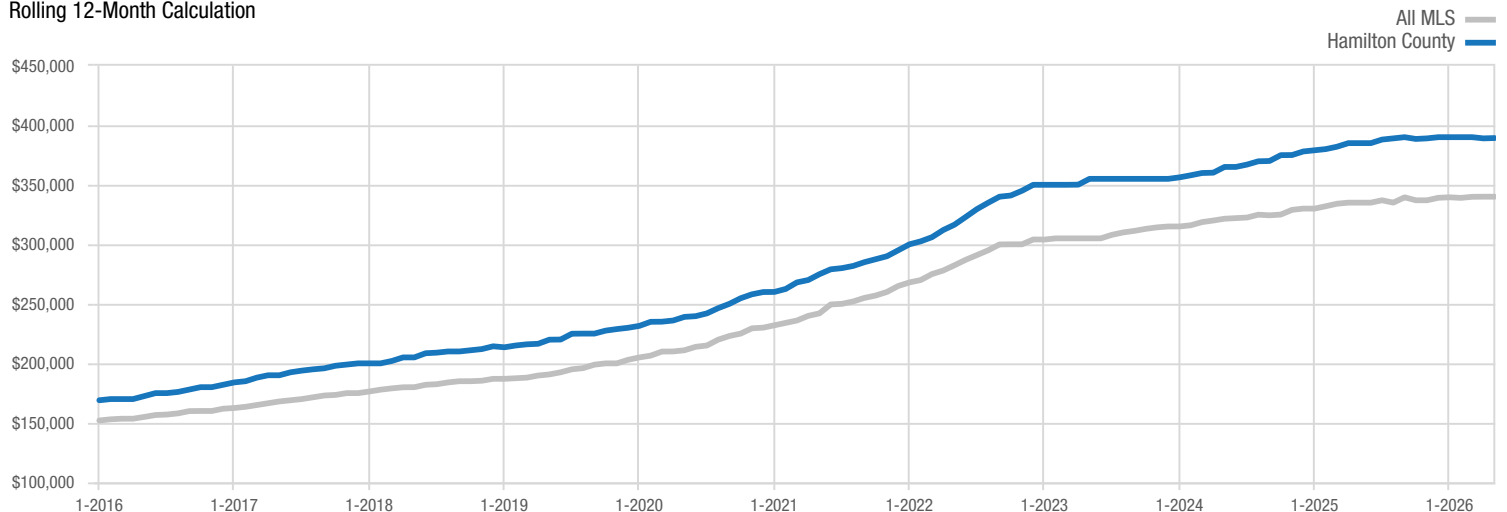


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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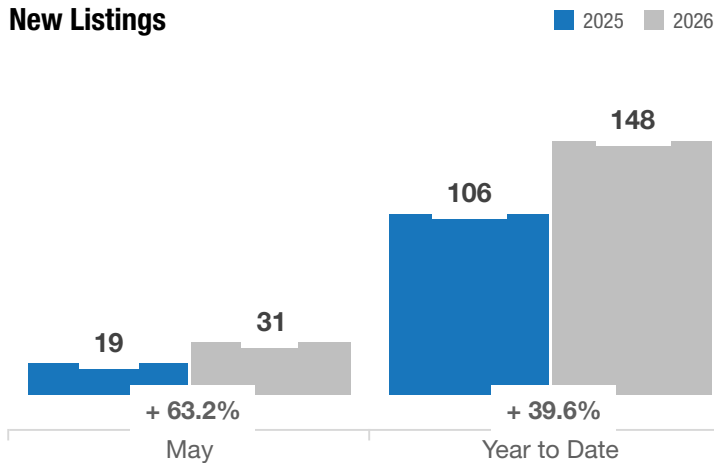
## Harrison / Georgetown

ZIP Codes: 37341 and 37308

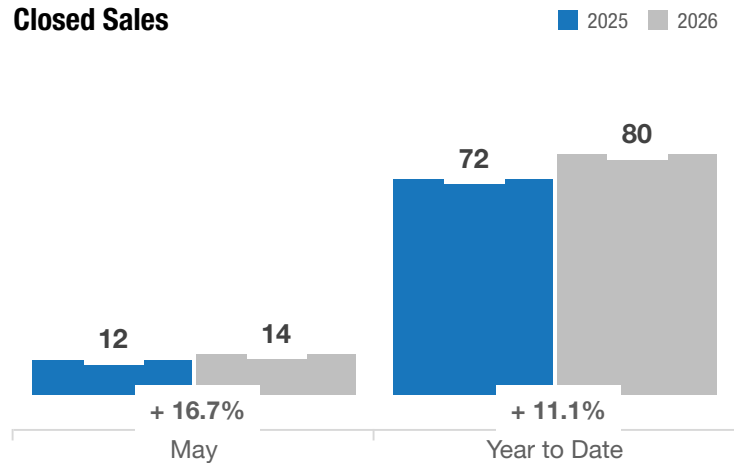
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	19	31	+ 63.2%	106	148	+ 39.6%
Closed Sales	12	14	+ 16.7%	72	80	+ 11.1%
Median Sales Price	\$355,000	\$378,500	+ 6.6%	\$367,000	\$363,750	- 0.9%
Pct. of Orig. Price Received	95.9%	95.4%	- 0.5%	96.2%	94.2%	- 2.1%
Days on Market Until Sale	29	54	+ 86.2%	57	58	+ 1.8%
Inventory of Homes for Sale	38	81	+ 113.2%	—	—	—
Months Supply of Inventory	2.3	5.2	+ 126.1%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

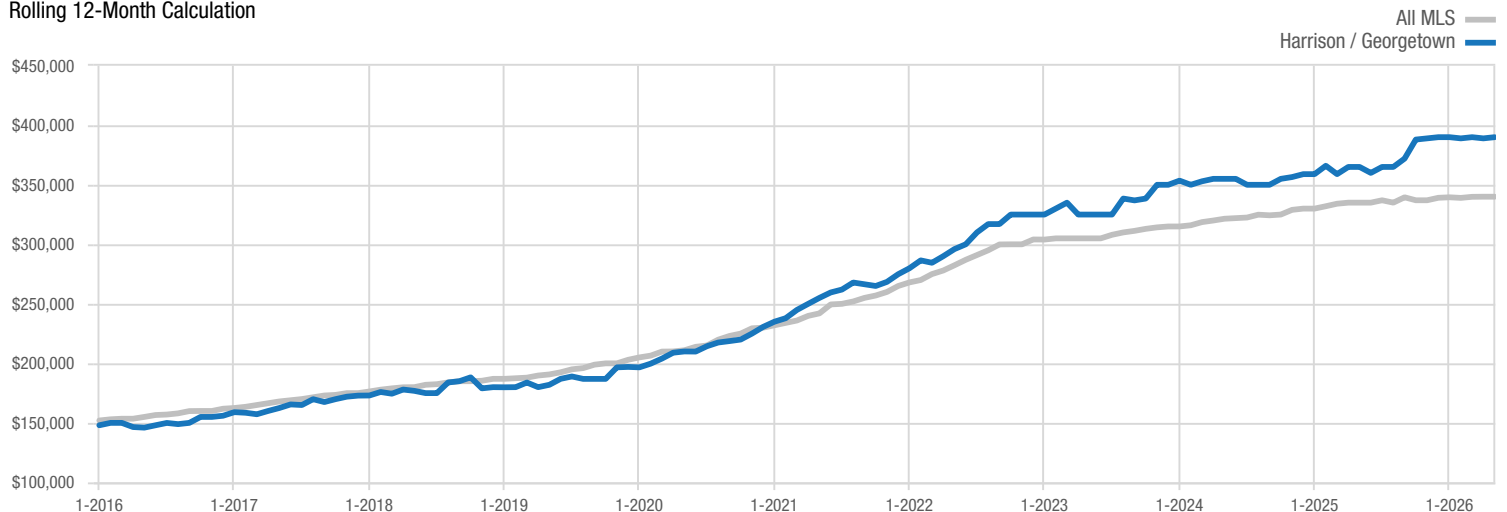


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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# Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY GREATER CHATTANOOGA REALTORS®



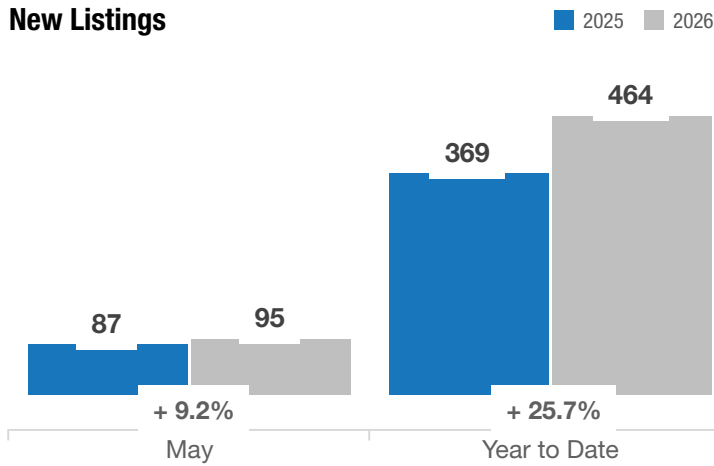
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## Hixson

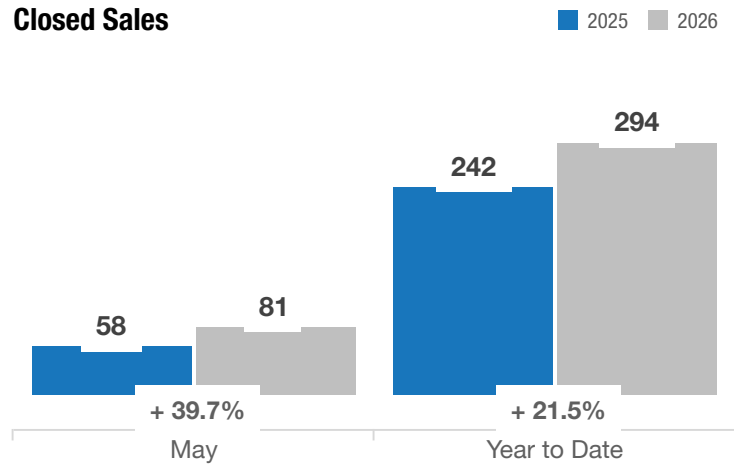
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	87	95	+ 9.2%	369	464	+ 25.7%
Closed Sales	58	81	+ 39.7%	242	294	+ 21.5%
Median Sales Price	\$390,000	\$390,000	0.0%	\$385,000	\$390,000	+ 1.3%
Pct. of Orig. Price Received	96.4%	97.5%	+ 1.1%	97.0%	96.5%	- 0.5%
Days on Market Until Sale	29	32	+ 10.3%	37	43	+ 16.2%
Inventory of Homes for Sale	121	149	+ 23.1%	—	—	—
Months Supply of Inventory	2.4	2.4	0.0%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

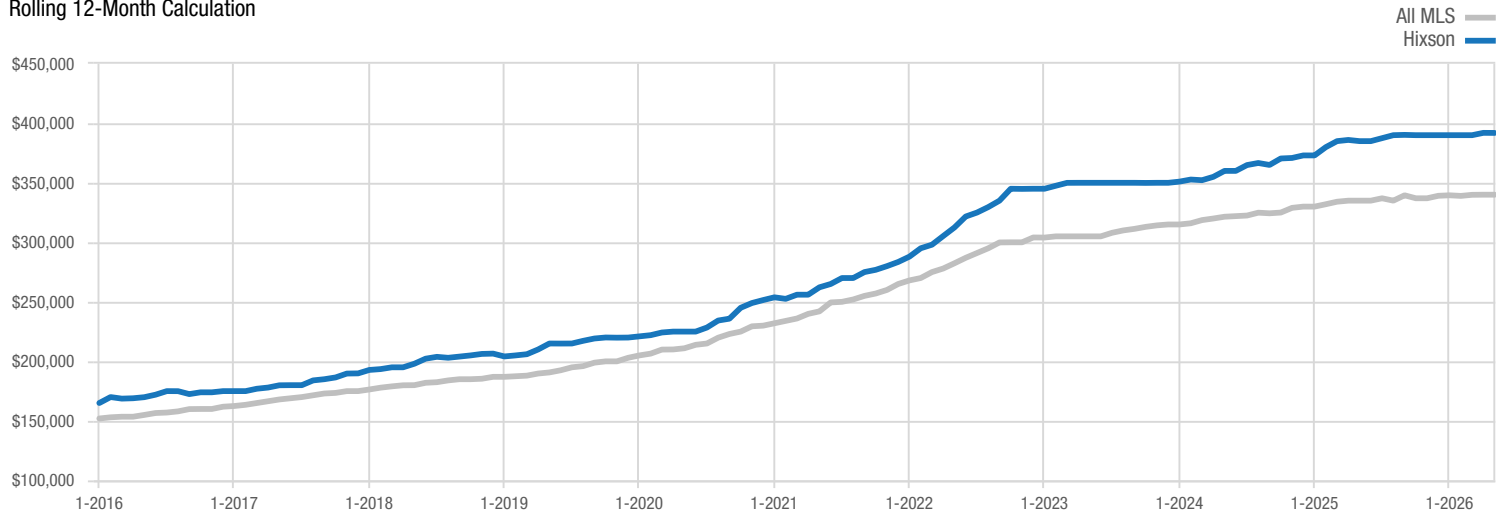


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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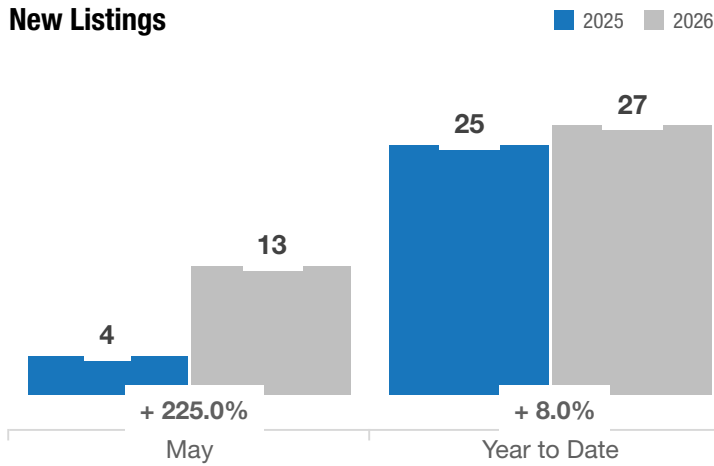
## Lookout Mountain

Hamilton County Only

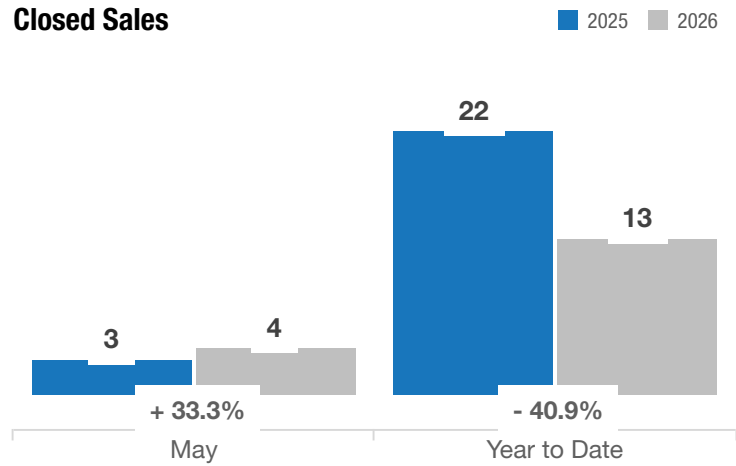
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	4	13	+ 225.0%	25	27	+ 8.0%
Closed Sales	3	4	+ 33.3%	22	13	- 40.9%
Median Sales Price	\$1,950,000	\$887,500	- 54.5%	\$1,056,250	\$895,000	- 15.3%
Pct. of Orig. Price Received	93.7%	99.7%	+ 6.4%	95.2%	97.1%	+ 2.0%
Days on Market Until Sale	23	9	- 60.9%	36	39	+ 8.3%
Inventory of Homes for Sale	7	16	+ 128.6%	—	—	—
Months Supply of Inventory	1.7	5.5	+ 223.5%	—	—	—

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### New Listings

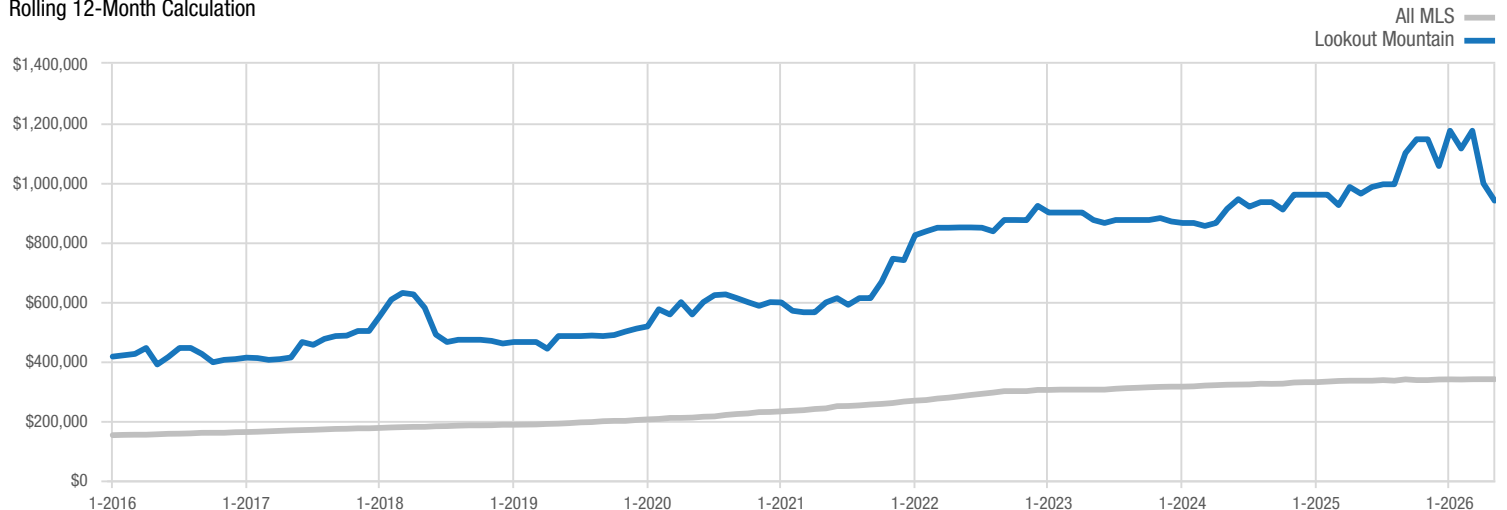


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



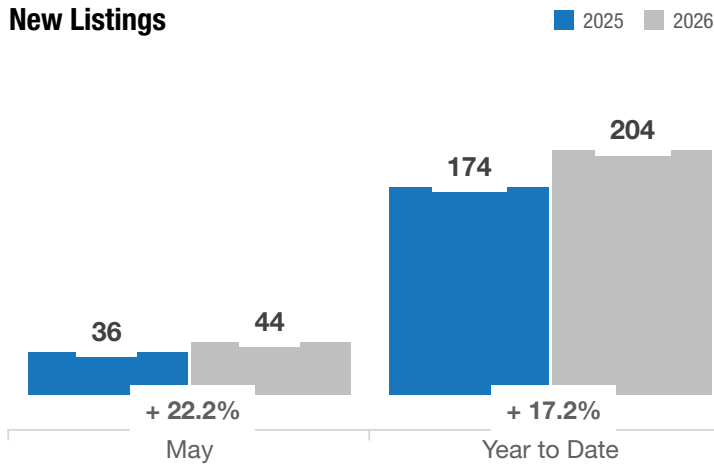
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## Marion County

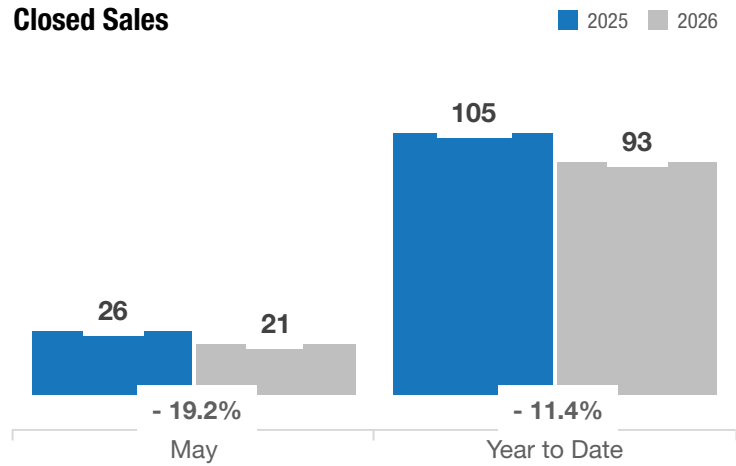
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	36	44	+ 22.2%	174	204	+ 17.2%
Closed Sales	26	21	- 19.2%	105	93	- 11.4%
Median Sales Price	\$283,360	\$260,000	- 8.2%	\$285,000	\$260,000	- 8.8%
Pct. of Orig. Price Received	94.2%	93.6%	- 0.6%	95.0%	92.9%	- 2.2%
Days on Market Until Sale	40	59	+ 47.5%	58	71	+ 22.4%
Inventory of Homes for Sale	102	127	+ 24.5%	—	—	—
Months Supply of Inventory	5.1	6.1	+ 19.6%	—	—	—

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### New Listings

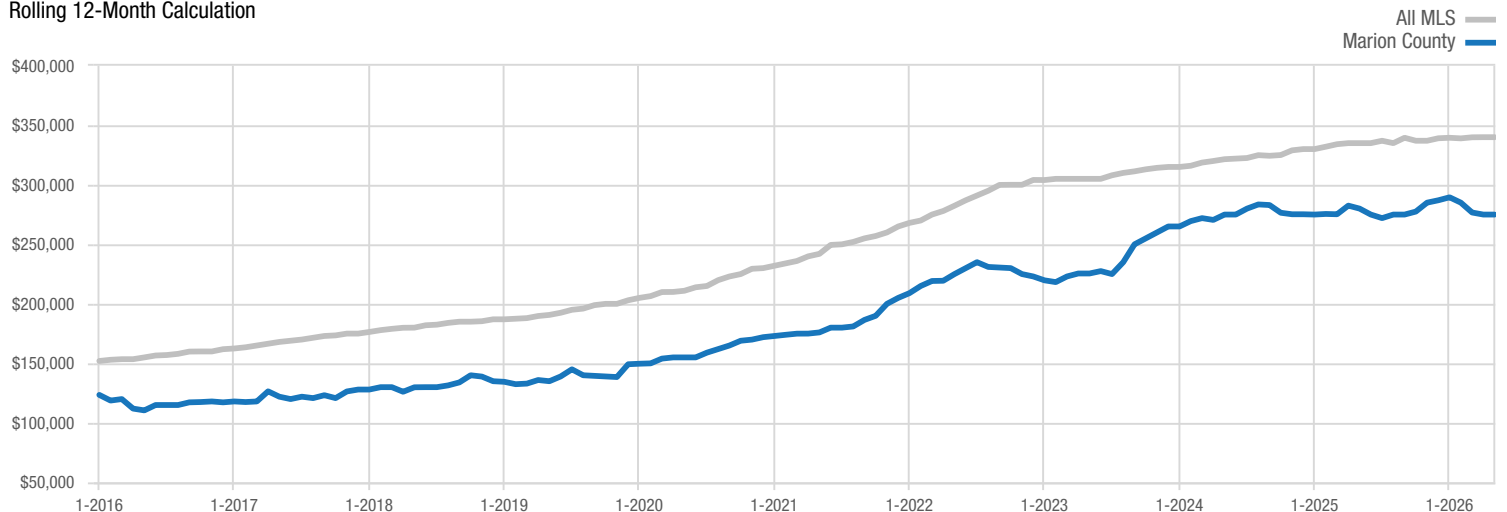


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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# Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY GREATER CHATTANOOGA REALTORS®



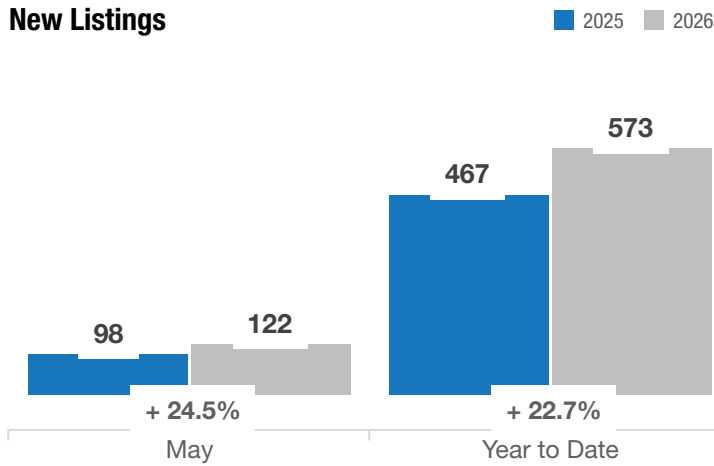
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## Ooltewah

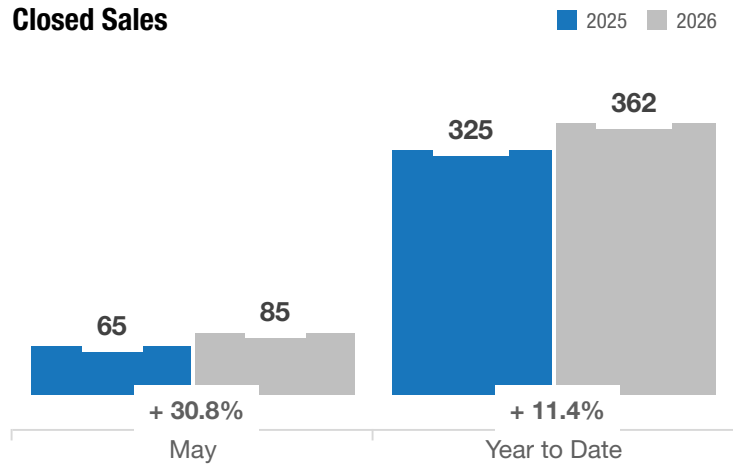
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	98	122	+ 24.5%	467	573	+ 22.7%
Closed Sales	65	85	+ 30.8%	325	362	+ 11.4%
Median Sales Price	\$510,000	\$415,935	- 18.4%	\$450,000	\$430,500	- 4.3%
Pct. of Orig. Price Received	96.8%	97.6%	+ 0.8%	96.9%	97.0%	+ 0.1%
Days on Market Until Sale	45	57	+ 26.7%	56	68	+ 21.4%
Inventory of Homes for Sale	232	308	+ 32.8%	—	—	—
Months Supply of Inventory	3.4	4.4	+ 29.4%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

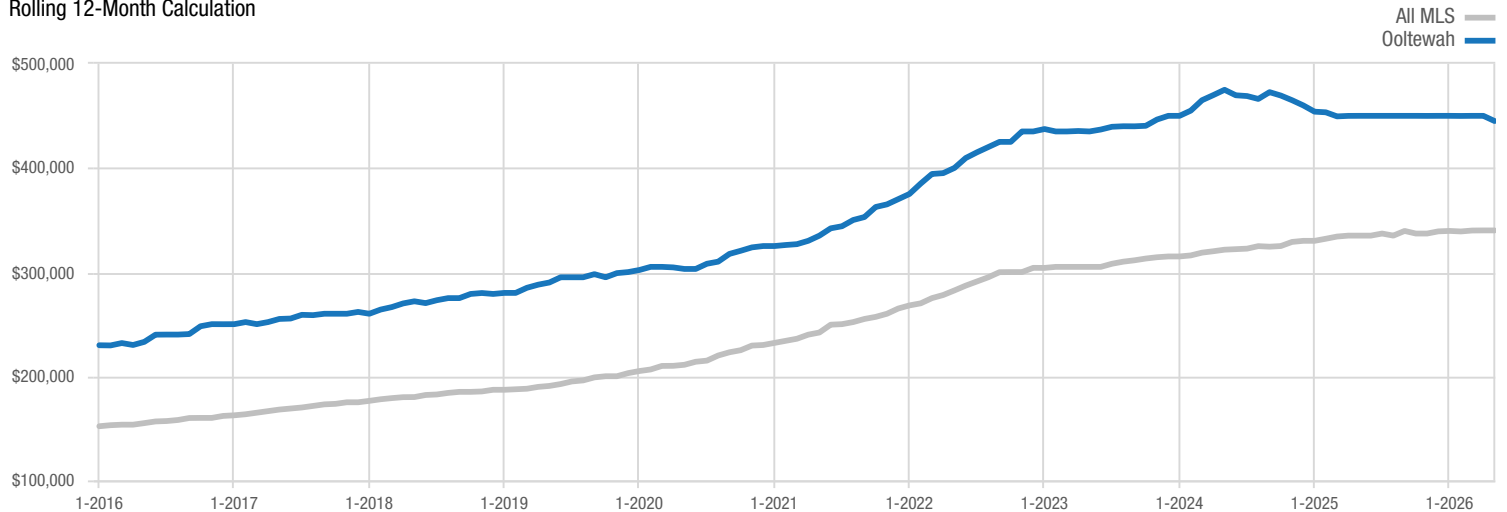


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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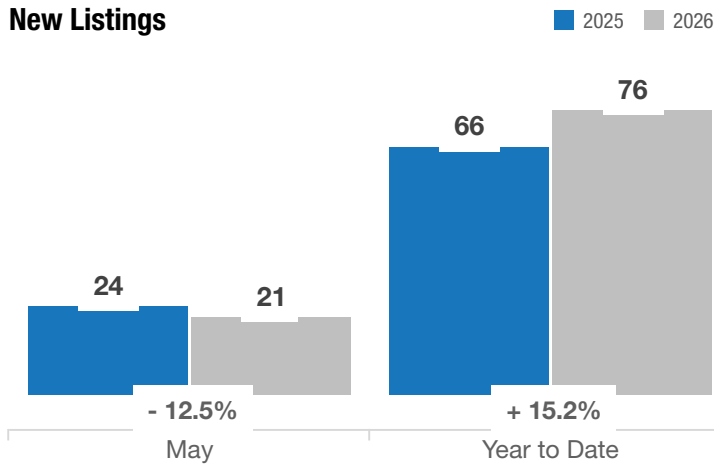


## Red Bank

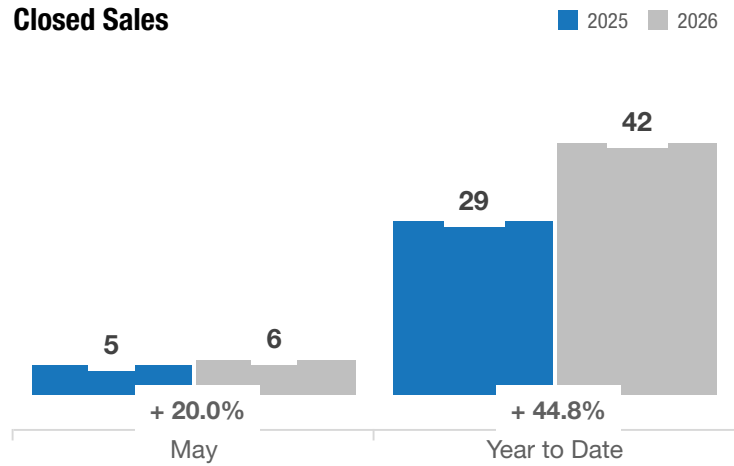
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	24	21	- 12.5%	66	76	+ 15.2%
Closed Sales	5	6	+ 20.0%	29	42	+ 44.8%
Median Sales Price	\$316,000	<b>\$424,250</b>	+ 34.3%	\$332,500	<b>\$362,750</b>	+ 9.1%
Pct. of Orig. Price Received	94.3%	<b>98.5%</b>	+ 4.5%	95.6%	<b>97.6%</b>	+ 2.1%
Days on Market Until Sale	43	<b>13</b>	- 69.8%	42	<b>39</b>	- 7.1%
Inventory of Homes for Sale	33	<b>36</b>	+ 9.1%	—	—	—
Months Supply of Inventory	3.3	<b>3.5</b>	+ 6.1%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

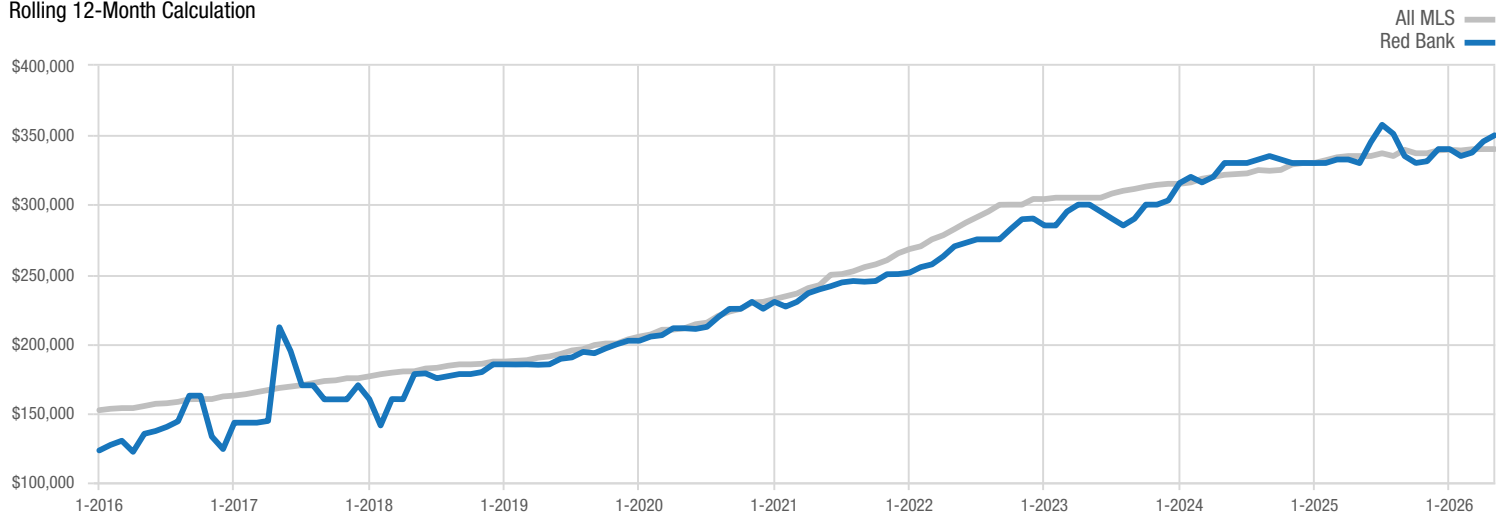


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



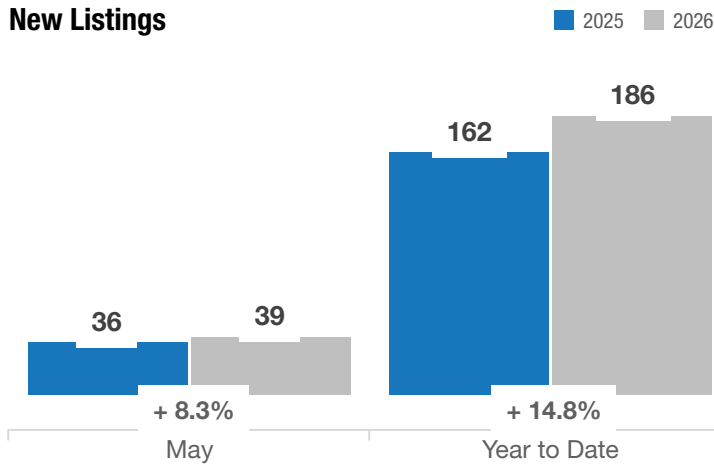
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## Rhea County

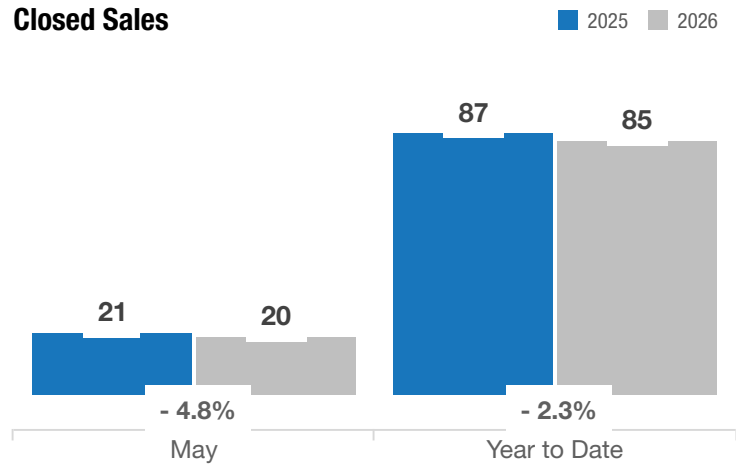
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	36	39	+ 8.3%	162	186	+ 14.8%
Closed Sales	21	20	- 4.8%	87	85	- 2.3%
Median Sales Price	\$300,000	\$275,000	- 8.3%	\$315,000	\$292,310	- 7.2%
Pct. of Orig. Price Received	94.1%	96.9%	+ 3.0%	93.9%	92.7%	- 1.3%
Days on Market Until Sale	57	35	- 38.6%	66	77	+ 16.7%
Inventory of Homes for Sale	80	115	+ 43.8%	—	—	—
Months Supply of Inventory	3.5	5.8	+ 65.7%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

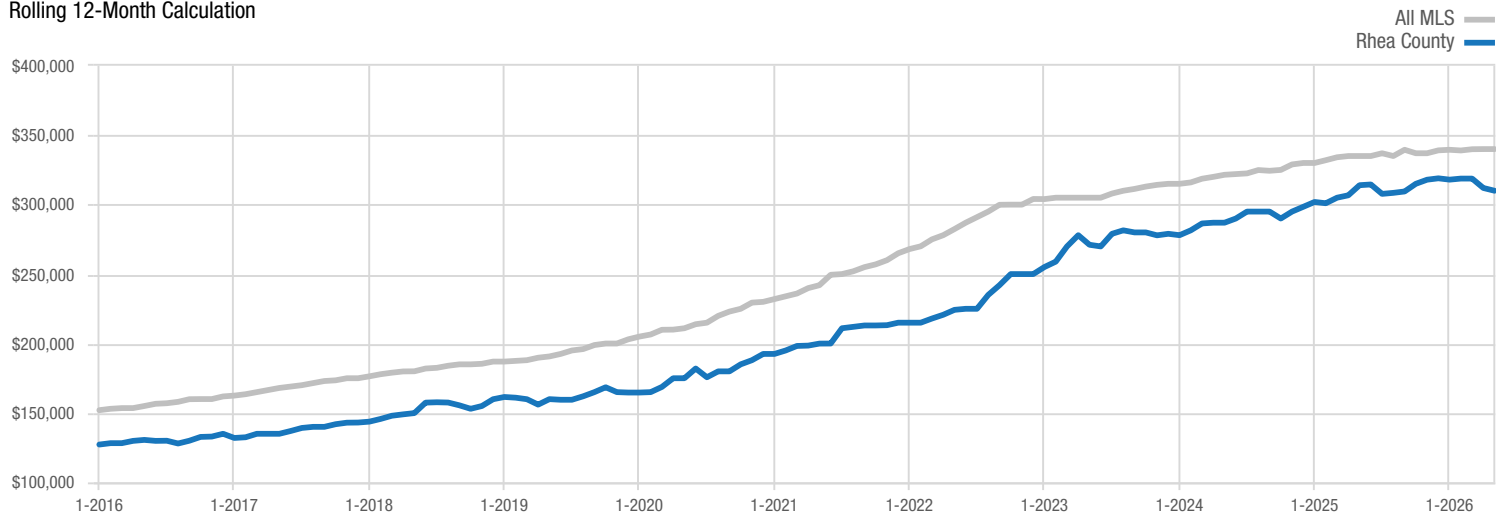


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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# Local Market Update – May 2026

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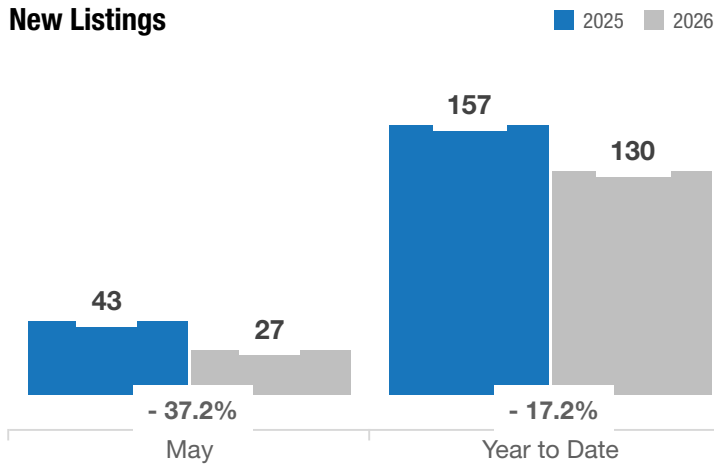
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## Sequatchie County

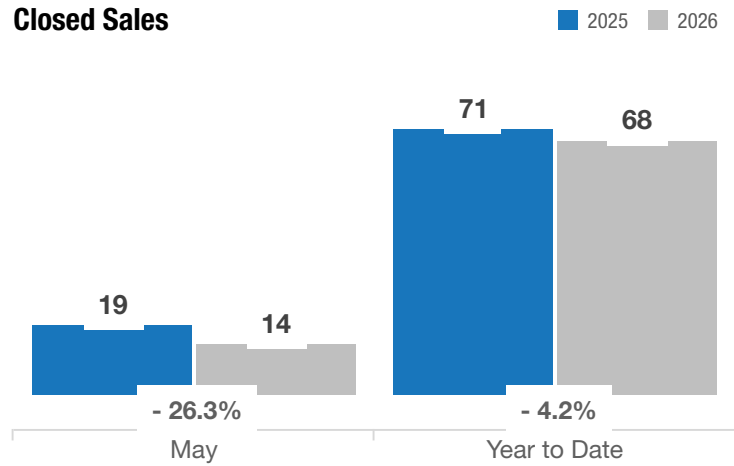
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	43	27	- 37.2%	157	130	- 17.2%
Closed Sales	19	14	- 26.3%	71	68	- 4.2%
Median Sales Price	\$351,000	\$382,500	+ 9.0%	\$297,000	\$374,900	+ 26.2%
Pct. of Orig. Price Received	95.8%	97.7%	+ 2.0%	94.8%	94.0%	- 0.8%
Days on Market Until Sale	33	46	+ 39.4%	60	68	+ 13.3%
Inventory of Homes for Sale	91	83	- 8.8%	—	—	—
Months Supply of Inventory	5.9	5.0	- 15.3%	—	—	—

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### New Listings

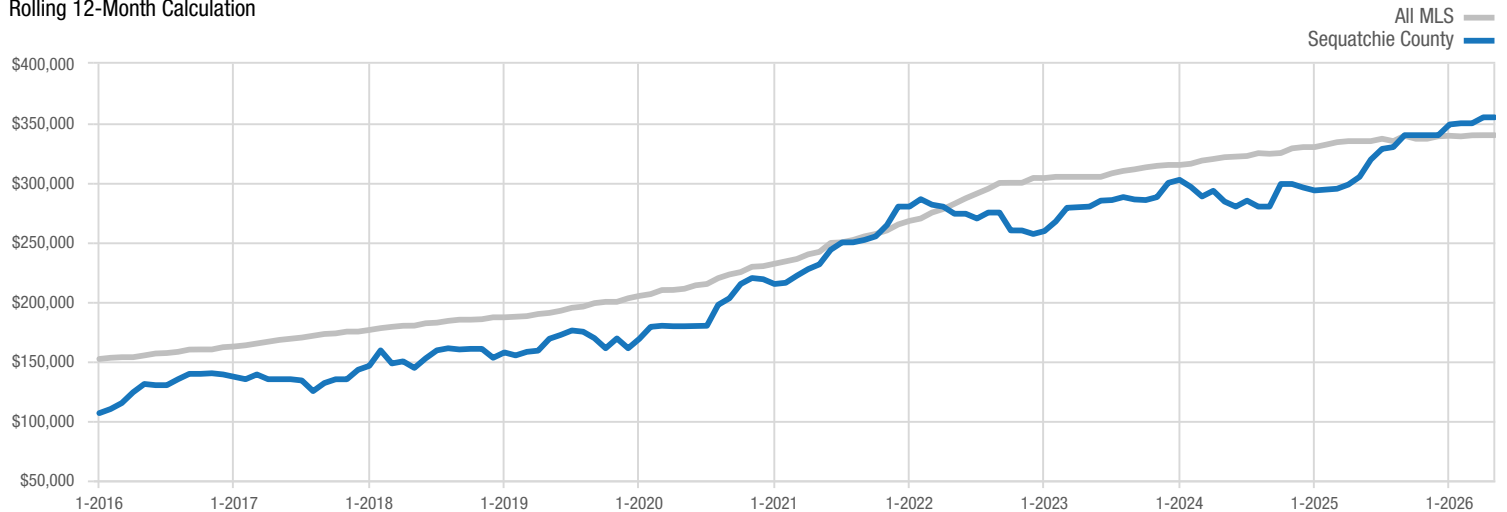


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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# Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY GREATER CHATTANOOGA REALTORS®



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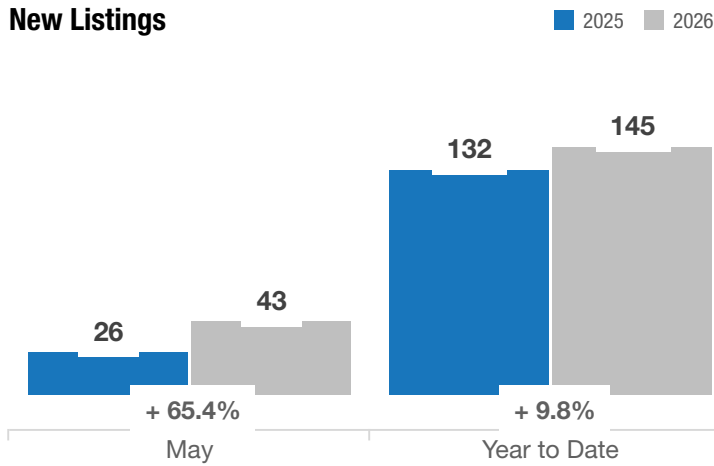
## Signal Mountain

Hamilton County Only

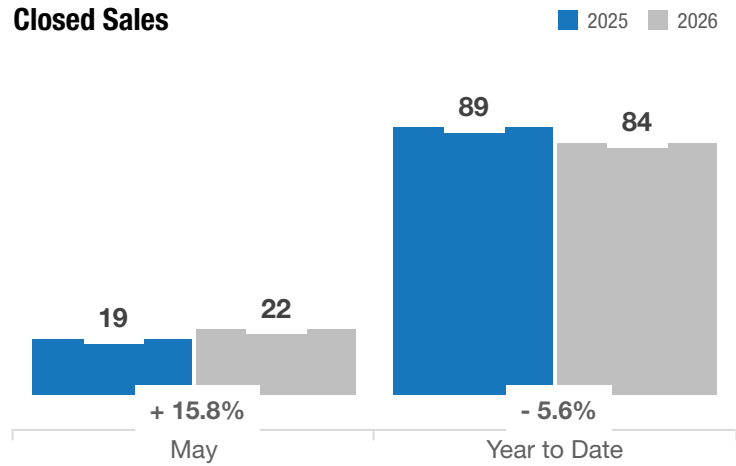
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	26	43	+ 65.4%	132	145	+ 9.8%
Closed Sales	19	22	+ 15.8%	89	84	- 5.6%
Median Sales Price	\$642,000	\$742,500	+ 15.7%	\$645,000	\$670,000	+ 3.9%
Pct. of Orig. Price Received	94.7%	97.7%	+ 3.2%	96.0%	96.1%	+ 0.1%
Days on Market Until Sale	36	49	+ 36.1%	43	49	+ 14.0%
Inventory of Homes for Sale	41	60	+ 46.3%	—	—	—
Months Supply of Inventory	2.0	3.1	+ 55.0%	—	—	—

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### New Listings

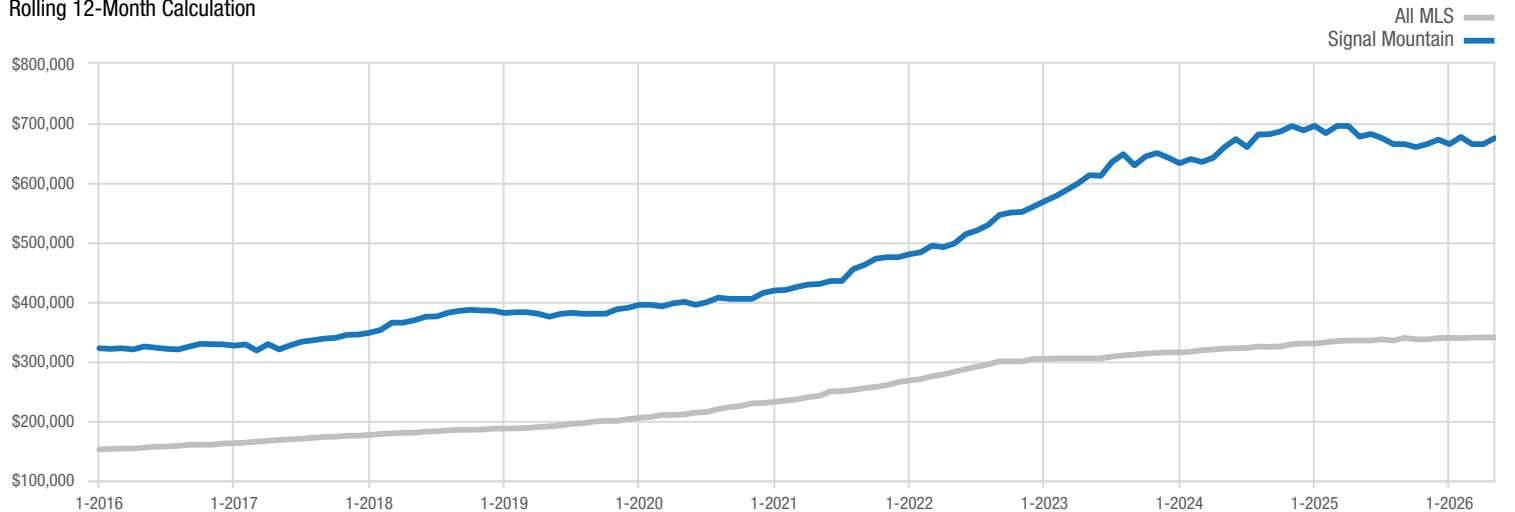


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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# Local Market Update – May 2026

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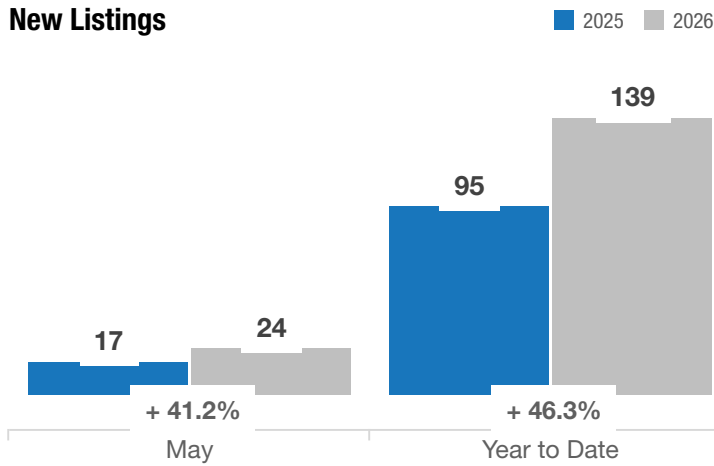
## St. Elmo / High Park / Avondale

ZIP Codes: 37407, 37409 and 37410

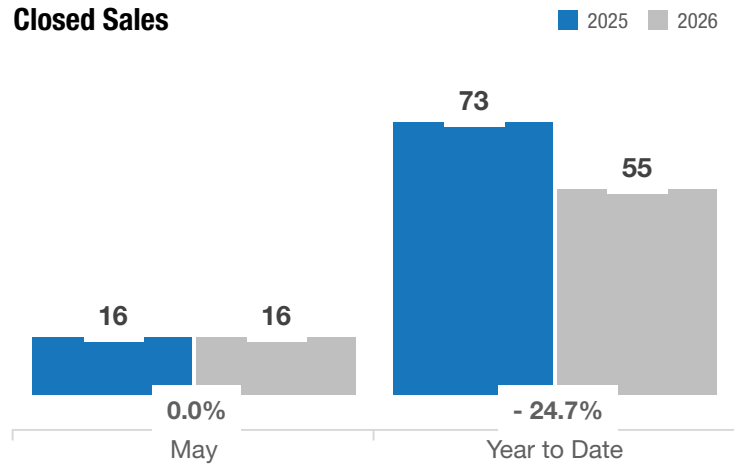
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	17	24	+ 41.2%	95	139	+ 46.3%
Closed Sales	16	16	0.0%	73	55	- 24.7%
Median Sales Price	\$227,000	\$396,748	+ 74.8%	\$220,000	\$285,000	+ 29.5%
Pct. of Orig. Price Received	93.7%	92.3%	- 1.5%	93.8%	92.4%	- 1.5%
Days on Market Until Sale	67	22	- 67.2%	53	37	- 30.2%
Inventory of Homes for Sale	39	59	+ 51.3%	—	—	—
Months Supply of Inventory	2.9	4.5	+ 55.2%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

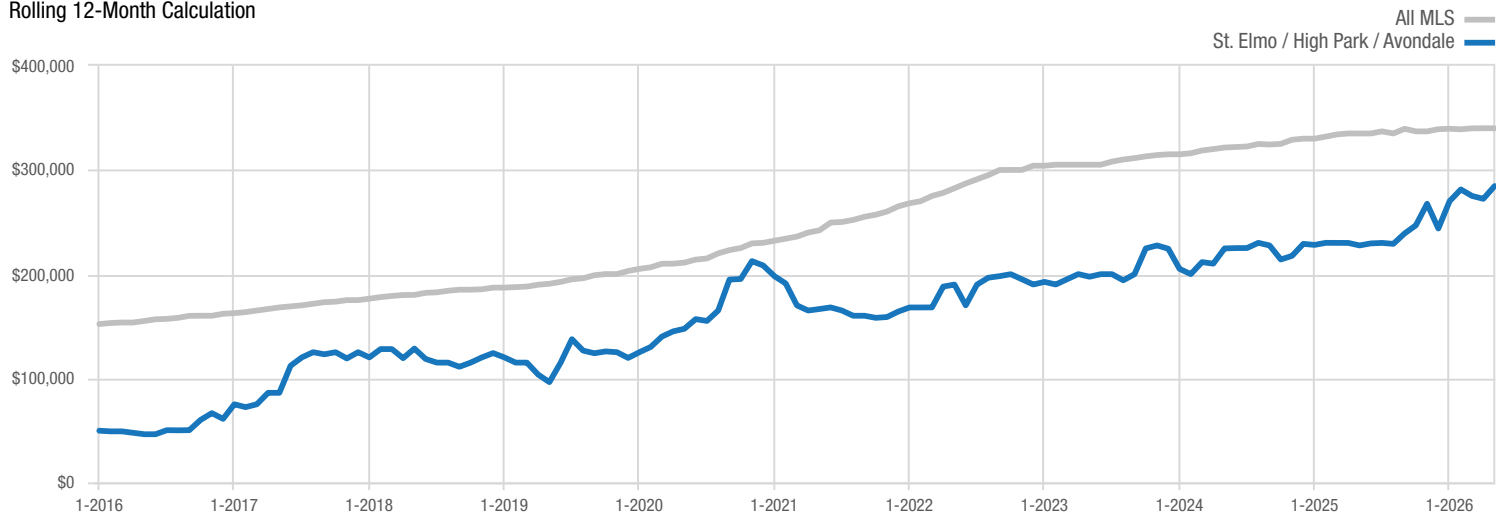


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



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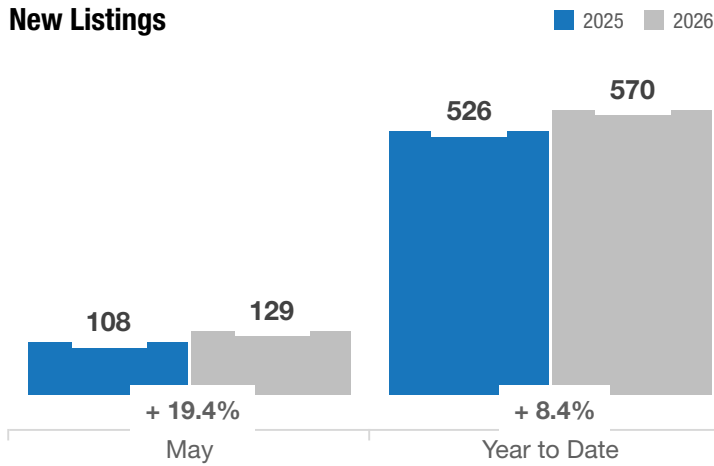


## Walker County

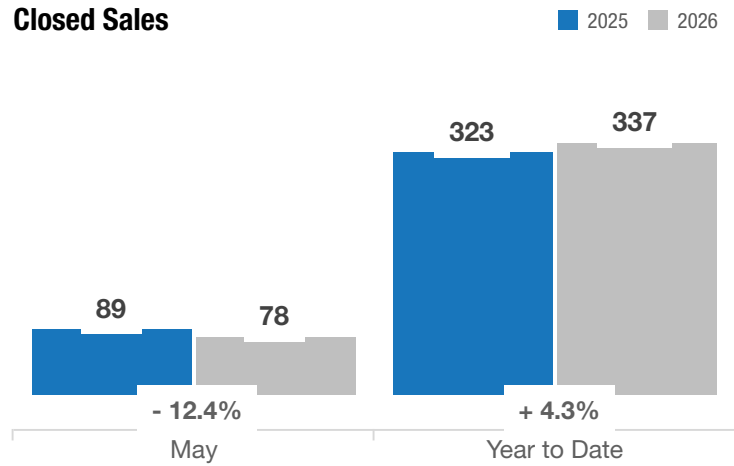
Key Metrics	May			Year to Date		
	2025	2026	% Change	Thru 5-2025	Thru 5-2026	% Change
New Listings	108	<b>129</b>	+ 19.4%	526	<b>570</b>	+ 8.4%
Closed Sales	89	<b>78</b>	- 12.4%	323	<b>337</b>	+ 4.3%
Median Sales Price	\$240,000	<b>\$285,950</b>	+ 19.1%	\$245,000	<b>\$275,000</b>	+ 12.2%
Pct. of Orig. Price Received	94.9%	<b>93.1%</b>	- 1.9%	95.0%	<b>93.9%</b>	- 1.2%
Days on Market Until Sale	50	<b>76</b>	+ 52.0%	52	<b>65</b>	+ 25.0%
Inventory of Homes for Sale	242	<b>271</b>	+ 12.0%	—	—	—
Months Supply of Inventory	3.5	<b>3.8</b>	+ 8.6%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

### New Listings

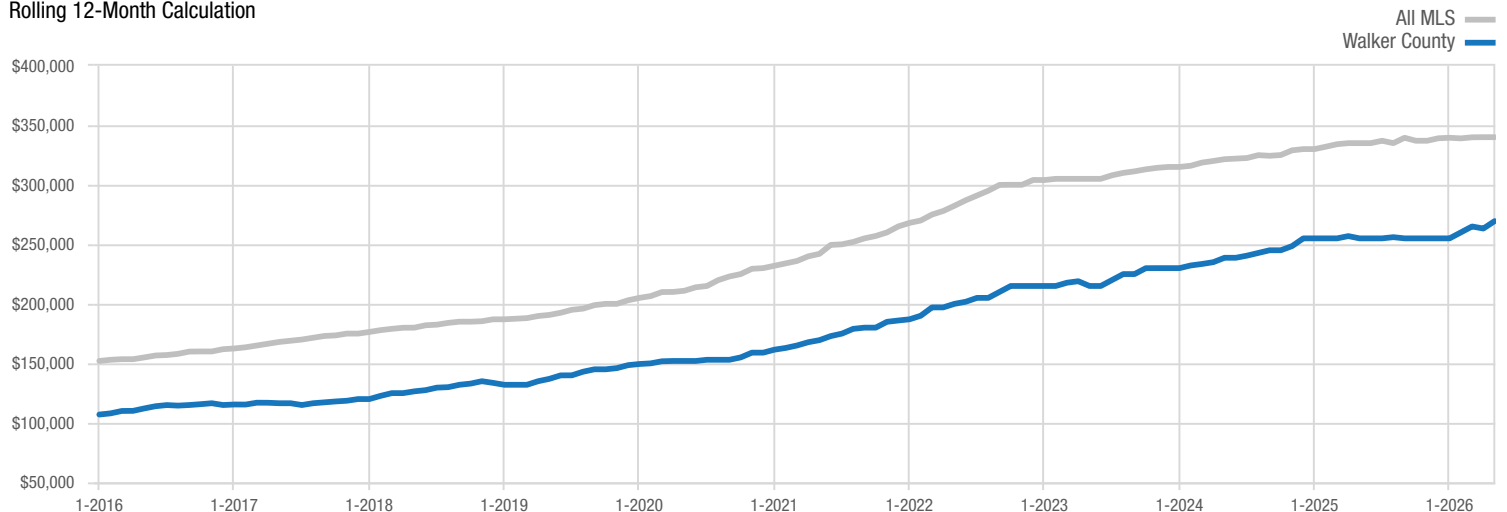


### Closed Sales



### Median Sales Price - All MLS

Rolling 12-Month Calculation



A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.