

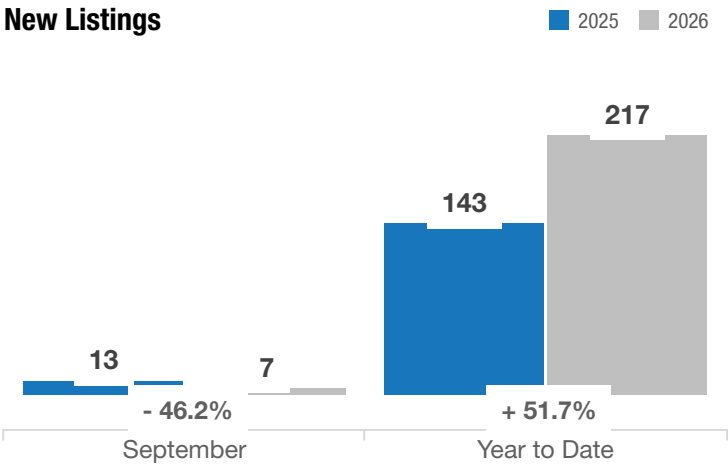


Apison

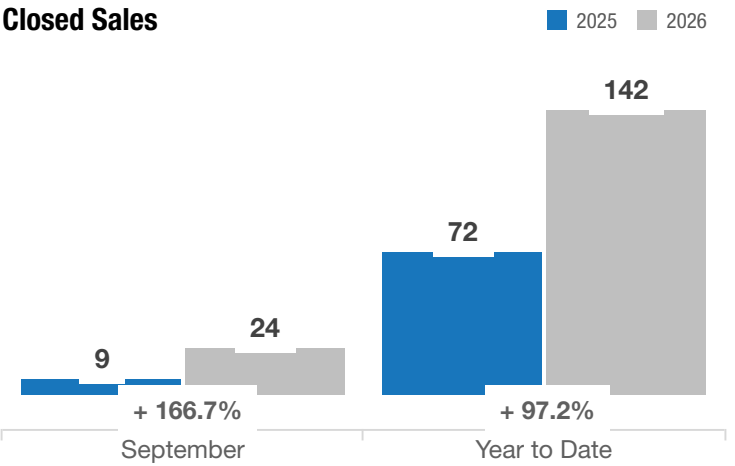
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	13	7	- 46.2%	143	217	+ 51.7%
Closed Sales	9	24	+ 166.7%	72	142	+ 97.2%
Median Sales Price	\$550,000	\$440,000	- 20.0%	\$504,075	\$457,173	- 9.3%
Pct. of Orig. Price Received	95.6%	96.4%	+ 0.8%	96.2%	95.7%	- 0.5%
Days on Market Until Sale	129	101	- 21.7%	99	90	- 9.1%
Inventory of Homes for Sale	74	61	- 17.6%	—	—	—
Months Supply of Inventory	8.1	4.2	- 48.1%	—	—	—

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

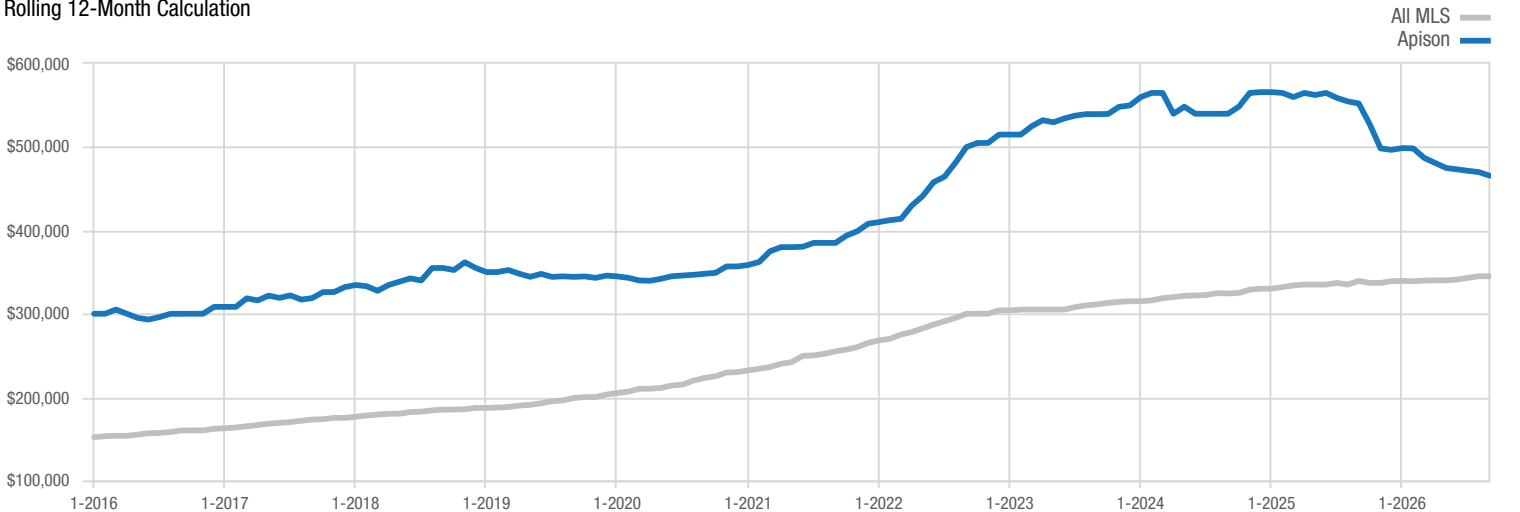
New Listings



Closed Sales



Median Sales Price - All MLS
Rolling 12-Month Calculation



A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.



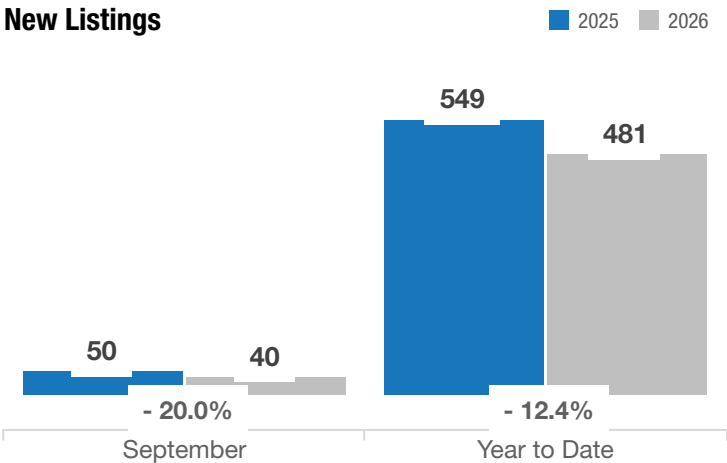
Bakewell / Lakesite / Sale Creek / Soddy

ZIP Codes: 37379 and 37384

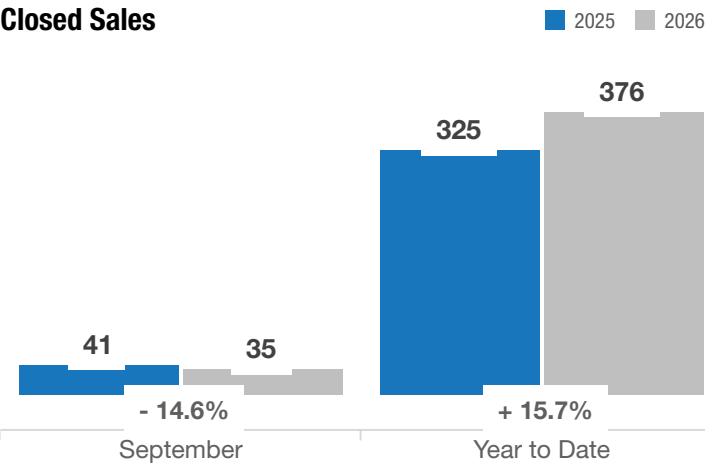
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	50	40	- 20.0%	549	481	- 12.4%
Closed Sales	41	35	- 14.6%	325	376	+ 15.7%
Median Sales Price	\$380,000	\$410,000	+ 7.9%	\$375,000	\$409,950	+ 9.3%
Pct. of Orig. Price Received	95.4%	97.1%	+ 1.8%	96.4%	96.3%	- 0.1%
Days on Market Until Sale	31	44	+ 41.9%	35	51	+ 45.7%
Inventory of Homes for Sale	125	122	- 2.4%	—	—	—
Months Supply of Inventory	3.3	2.9	- 12.1%	—	—	—

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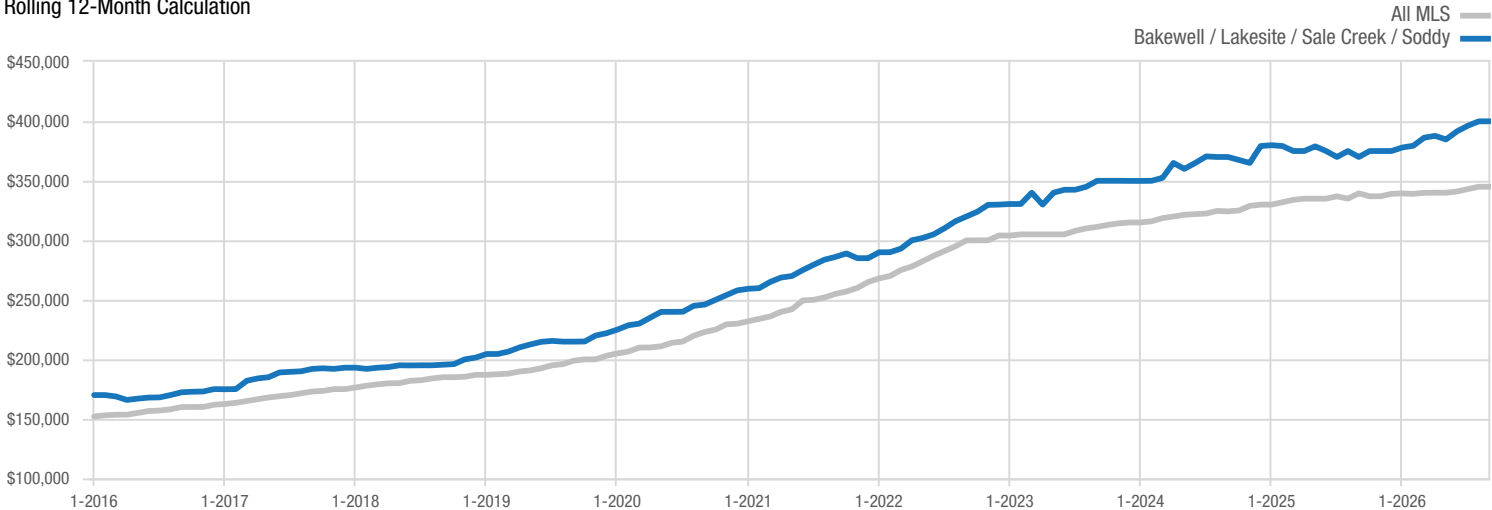
New Listings



Closed Sales



Median Sales Price - All MLS
Rolling 12-Month Calculation



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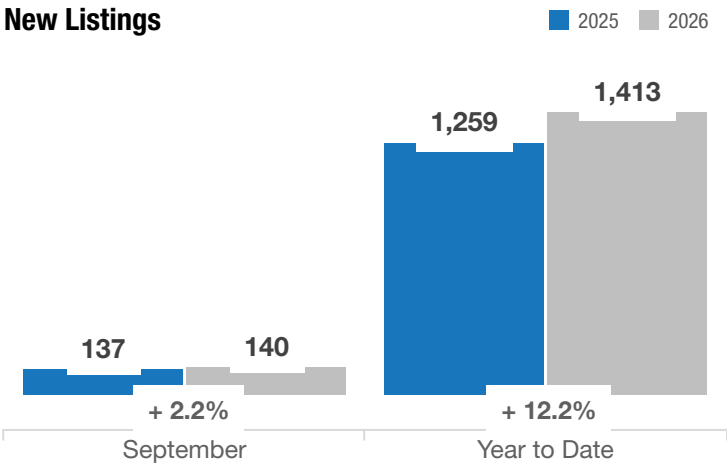


Bradley County

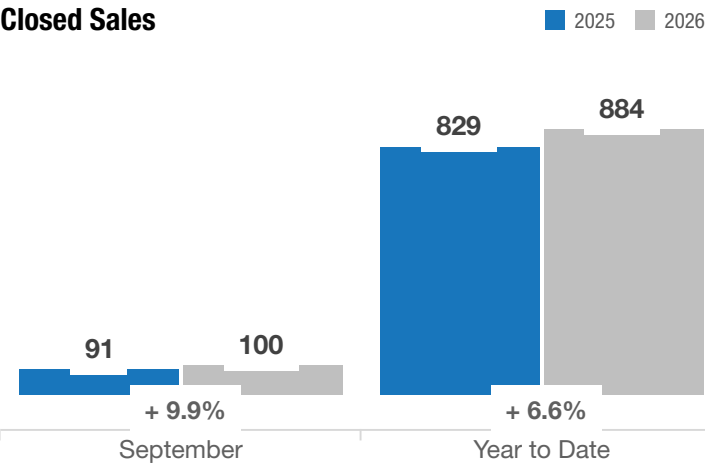
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	137	140	+ 2.2%	1,259	1,413	+ 12.2%
Closed Sales	91	100	+ 9.9%	829	884	+ 6.6%
Median Sales Price	\$350,000	\$339,000	- 3.1%	\$326,510	\$337,000	+ 3.2%
Pct. of Orig. Price Received	95.4%	92.6%	- 2.9%	95.9%	94.8%	- 1.1%
Days on Market Until Sale	62	66	+ 6.5%	51	69	+ 35.3%
Inventory of Homes for Sale	370	430	+ 16.2%	—	—	—
Months Supply of Inventory	4.1	4.5	+ 9.8%	—	—	—

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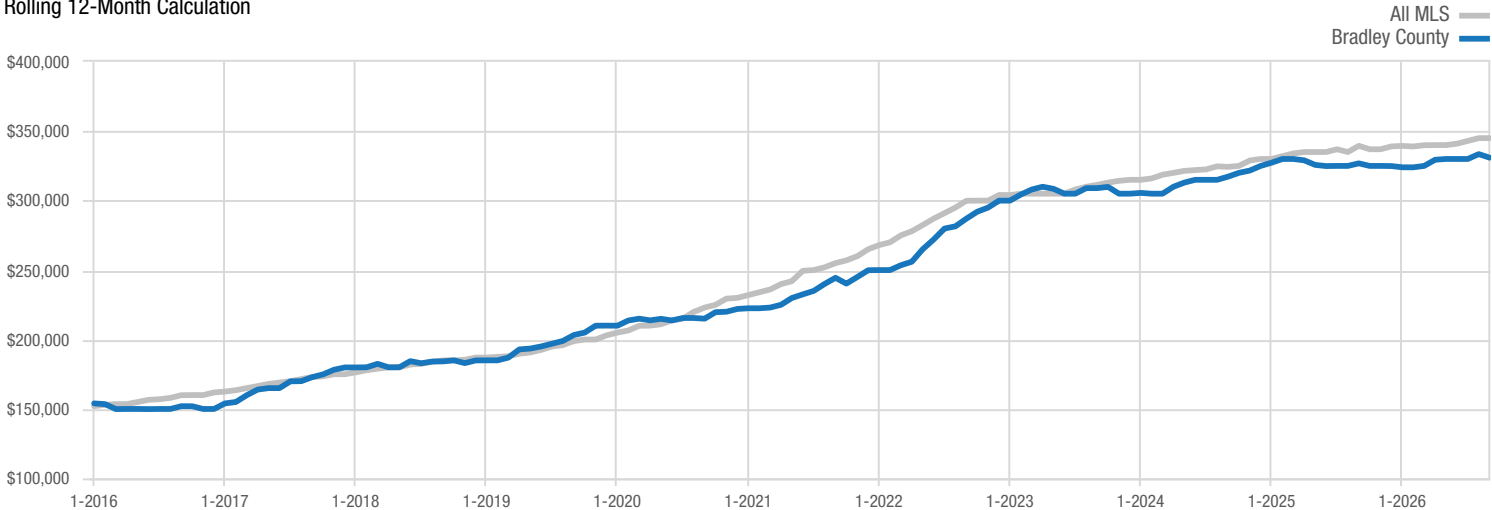
New Listings



Closed Sales



Median Sales Price - All MLS
Rolling 12-Month Calculation



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Brainerd

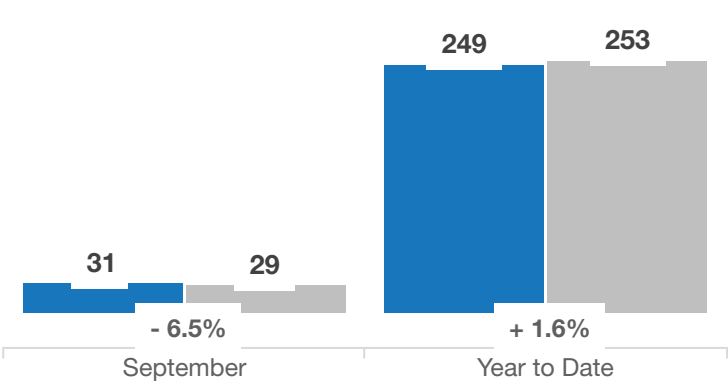
Includes the Ridgeside Community

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	31	29	- 6.5%	249	253	+ 1.6%
Closed Sales	14	16	+ 14.3%	159	135	- 15.1%
Median Sales Price	\$230,950	\$232,500	+ 0.7%	\$265,000	\$250,000	- 5.7%
Pct. of Orig. Price Received	92.9%	92.4%	- 0.5%	96.0%	93.8%	- 2.3%
Days on Market Until Sale	42	55	+ 31.0%	36	43	+ 19.4%
Inventory of Homes for Sale	71	79	+ 11.3%	—	—	—
Months Supply of Inventory	4.2	5.0	+ 19.0%	—	—	—

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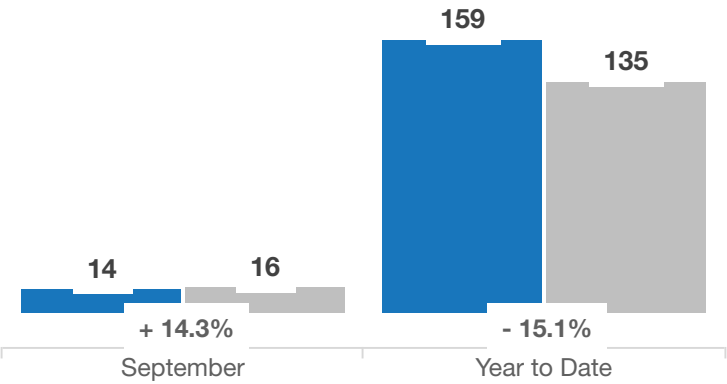
New Listings

2025 2026

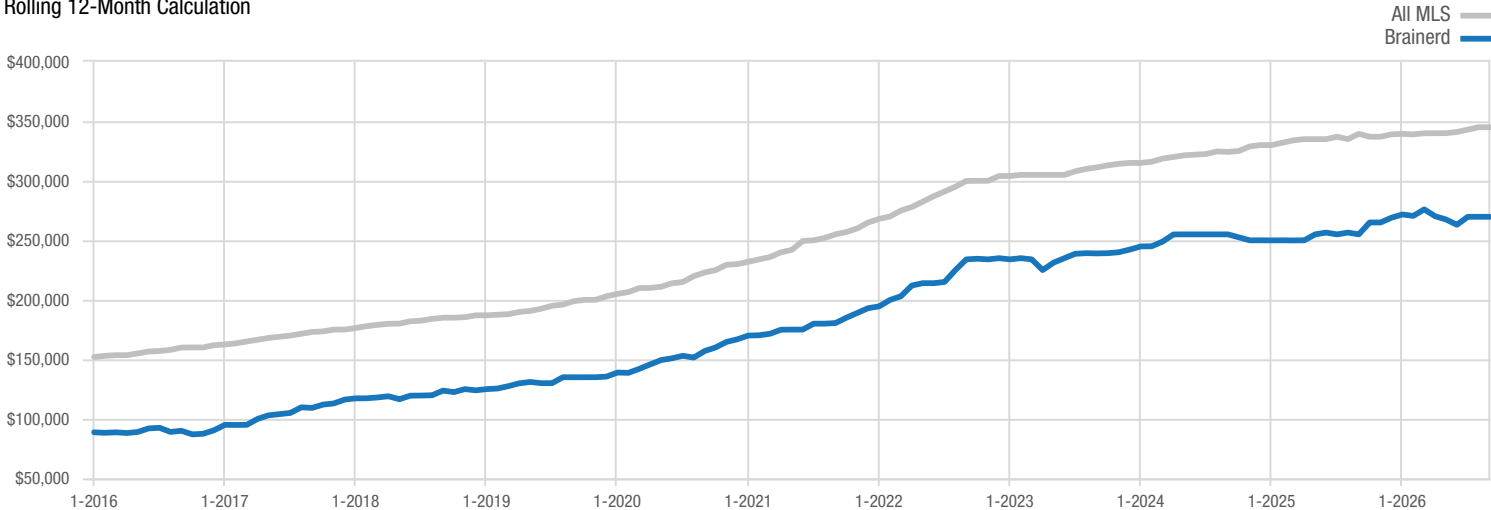


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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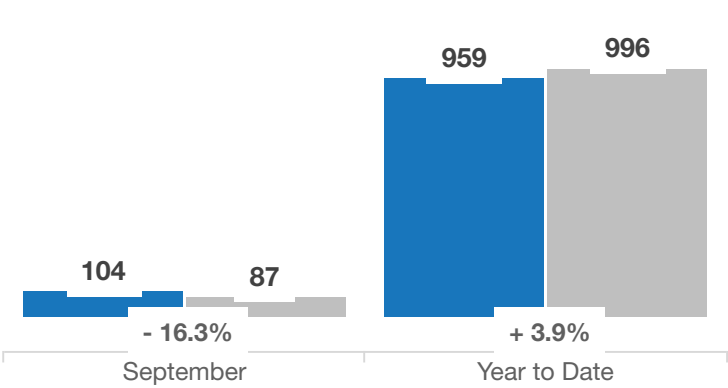
Catoosa County

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	104	87	- 16.3%	959	996	+ 3.9%
Closed Sales	71	66	- 7.0%	655	631	- 3.7%
Median Sales Price	\$299,000	\$295,000	- 1.3%	\$297,000	\$300,000	+ 1.0%
Pct. of Orig. Price Received	96.0%	93.3%	- 2.8%	96.2%	95.5%	- 0.7%
Days on Market Until Sale	38	65	+ 71.1%	51	53	+ 3.9%
Inventory of Homes for Sale	247	296	+ 19.8%	—	—	—
Months Supply of Inventory	3.5	4.3	+ 22.9%	—	—	—

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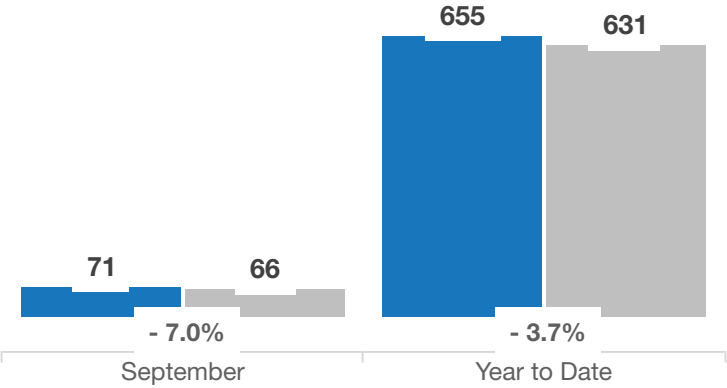
New Listings

2025 2026



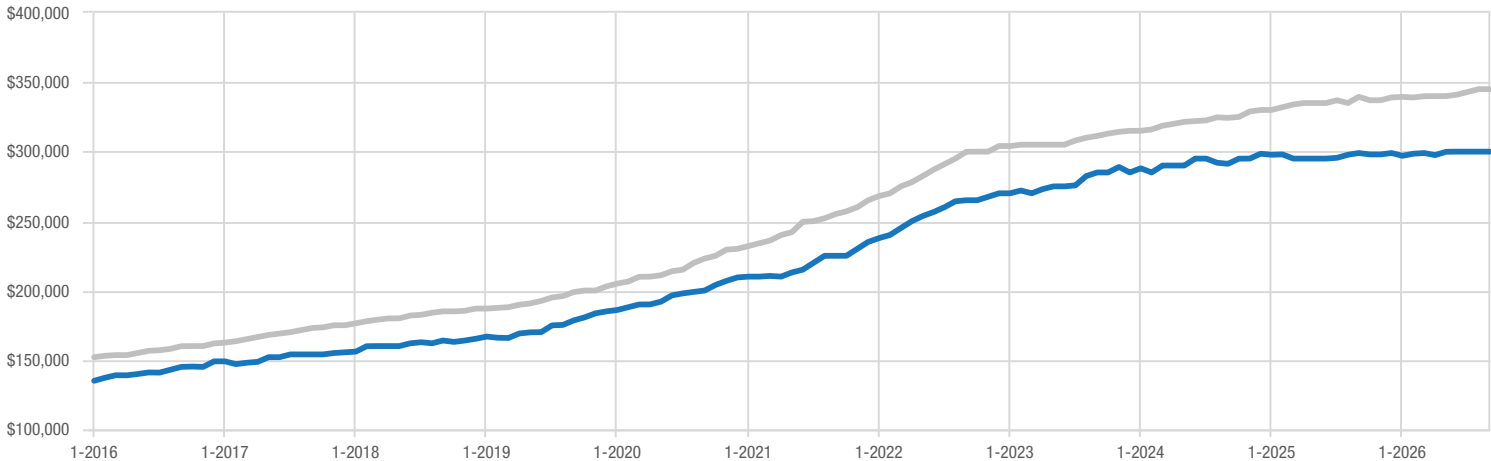
Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation

All MLS
Catoosa County



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Chattanooga MSA

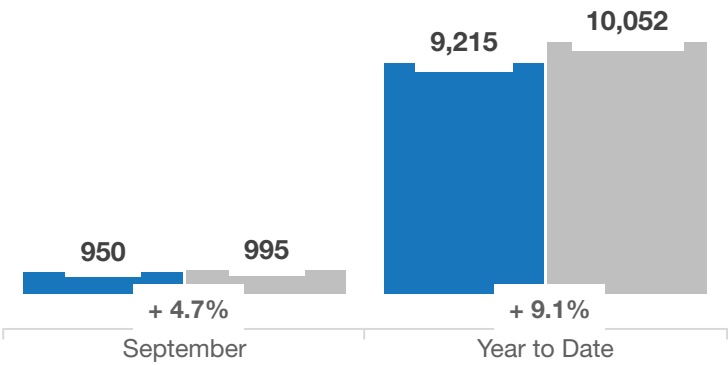
Includes Catoosa, Dade, Hamilton, Marion, Sequatchie and Walker Counties

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	950	995	+ 4.7%	9,215	10,052	+ 9.1%
Closed Sales	664	649	- 2.3%	5,733	6,123	+ 6.8%
Median Sales Price	\$350,000	\$355,000	+ 1.4%	\$351,000	\$364,900	+ 4.0%
Pct. of Orig. Price Received	95.1%	94.7%	- 0.4%	95.8%	95.3%	- 0.5%
Days on Market Until Sale	43	55	+ 27.9%	48	54	+ 12.5%
Inventory of Homes for Sale	2,493	2,945	+ 18.1%	—	—	—
Months Supply of Inventory	4.0	4.4	+ 10.0%	—	—	—

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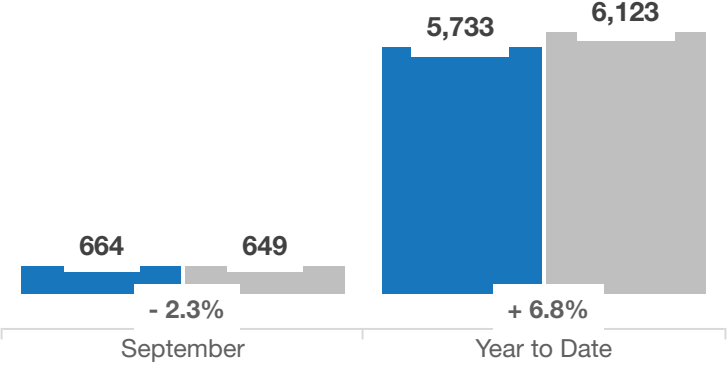
New Listings

2025 2026

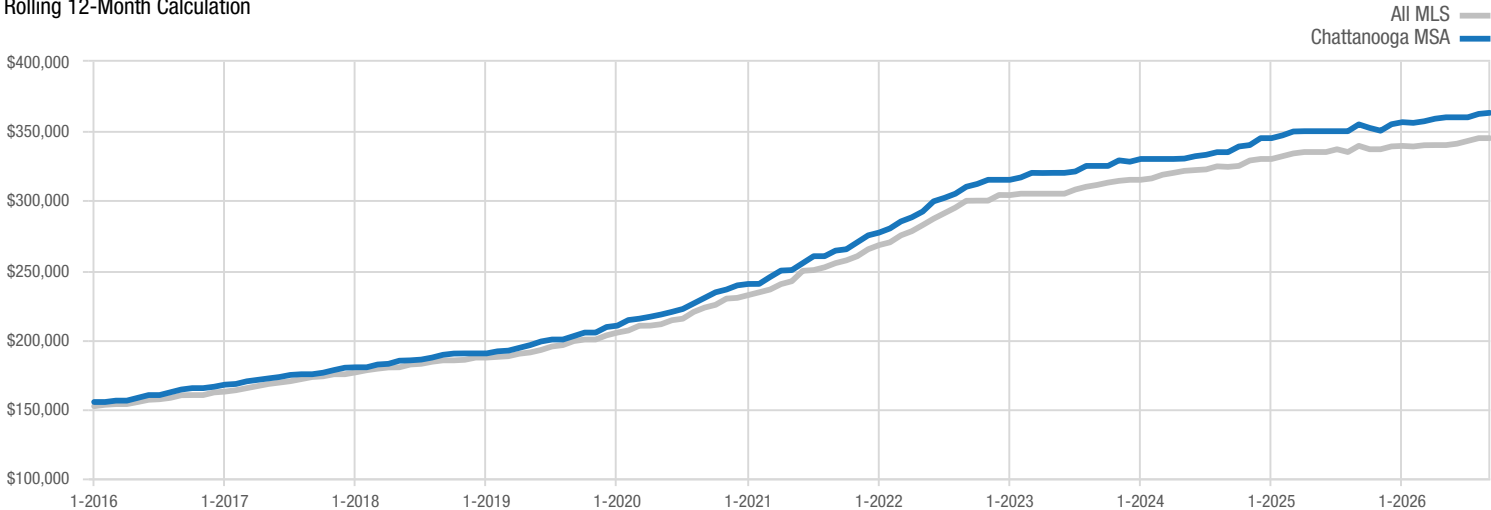


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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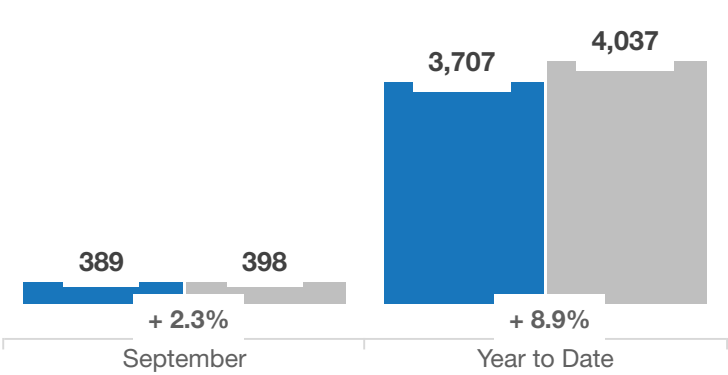
Chattanooga

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	389	398	+ 2.3%	3,707	4,037	+ 8.9%
Closed Sales	237	235	- 0.8%	2,109	2,225	+ 5.5%
Median Sales Price	\$335,000	\$355,000	+ 6.0%	\$340,000	\$350,000	+ 2.9%
Pct. of Orig. Price Received	94.8%	93.9%	- 0.9%	95.4%	95.1%	- 0.3%
Days on Market Until Sale	41	54	+ 31.7%	44	50	+ 13.6%
Inventory of Homes for Sale	961	1,163	+ 21.0%	—	—	—
Months Supply of Inventory	4.2	4.7	+ 11.9%	—	—	—

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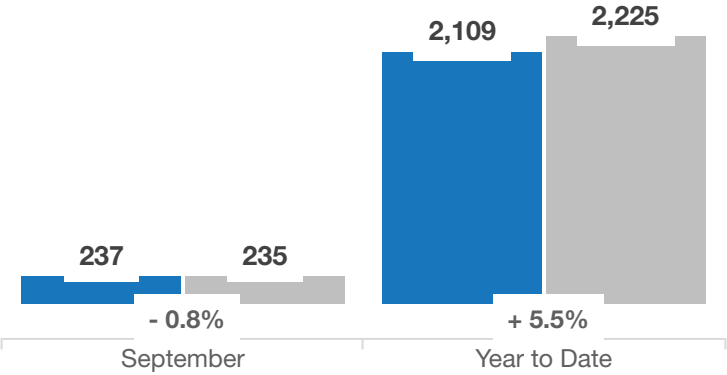
New Listings

2025 2026

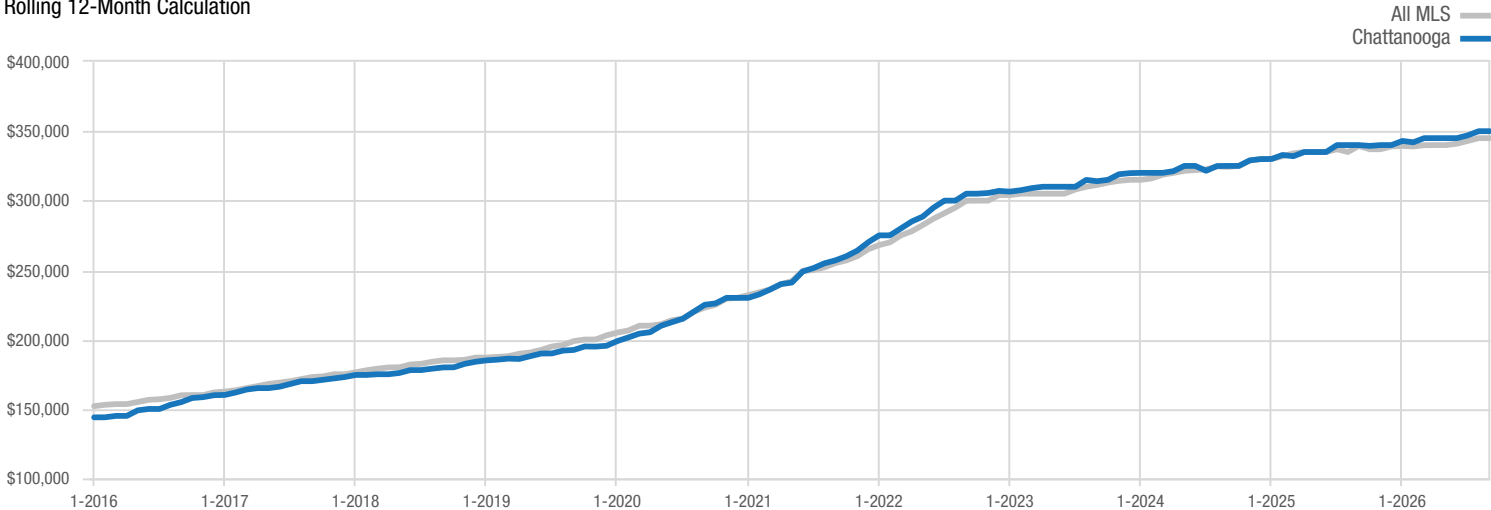


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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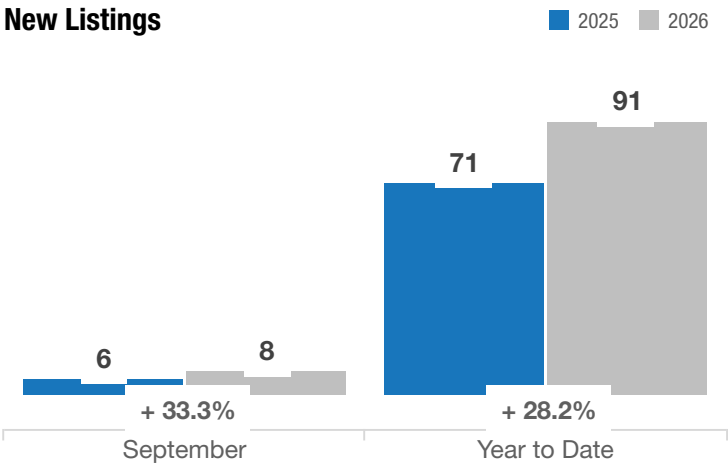


Chattooga County

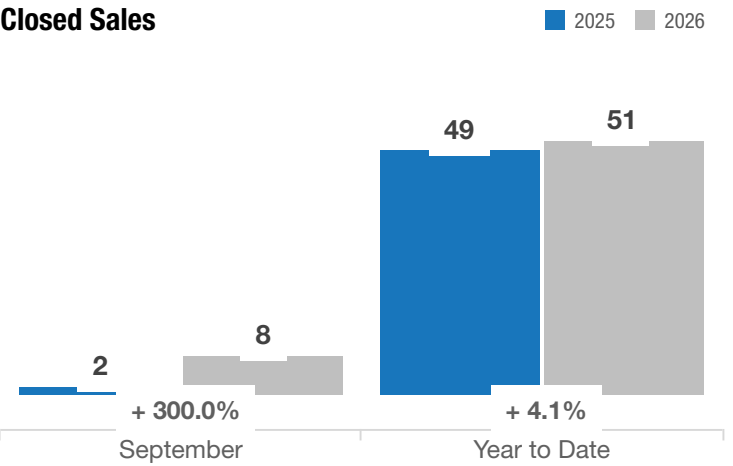
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	6	8	+ 33.3%	71	91	+ 28.2%
Closed Sales	2	8	+ 300.0%	49	51	+ 4.1%
Median Sales Price	\$186,500	\$128,939	- 30.9%	\$201,000	\$185,000	- 8.0%
Pct. of Orig. Price Received	91.7%	90.8%	- 1.0%	92.8%	94.5%	+ 1.8%
Days on Market Until Sale	175	28	- 84.0%	65	41	- 36.9%
Inventory of Homes for Sale	19	30	+ 57.9%	—	—	—
Months Supply of Inventory	3.5	5.5	+ 57.1%	—	—	—

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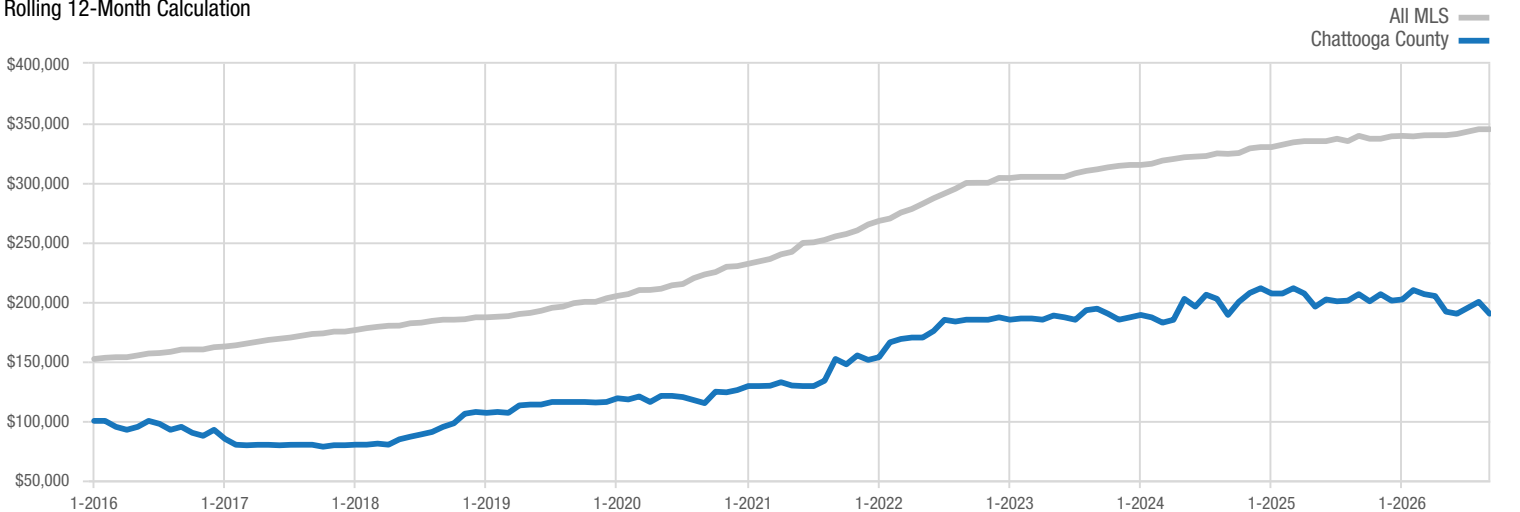
New Listings



Closed Sales



Median Sales Price - All MLS
Rolling 12-Month Calculation



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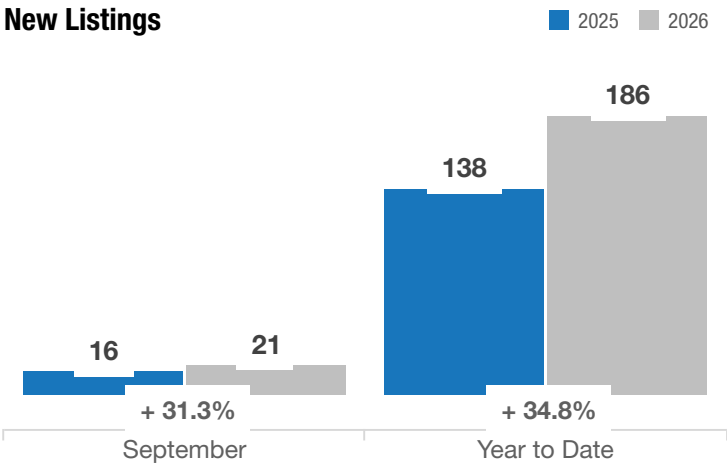


Collegedale

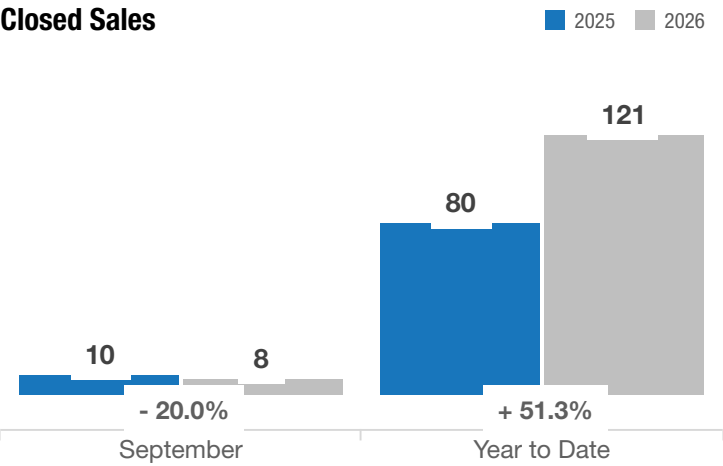
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	16	21	+ 31.3%	138	186	+ 34.8%
Closed Sales	10	8	- 20.0%	80	121	+ 51.3%
Median Sales Price	\$392,750	\$393,703	+ 0.2%	\$450,000	\$425,000	- 5.6%
Pct. of Orig. Price Received	96.9%	97.5%	+ 0.6%	97.3%	95.6%	- 1.7%
Days on Market Until Sale	29	33	+ 13.8%	54	49	- 9.3%
Inventory of Homes for Sale	43	44	+ 2.3%	—	—	—
Months Supply of Inventory	4.7	3.3	- 29.8%	—	—	—

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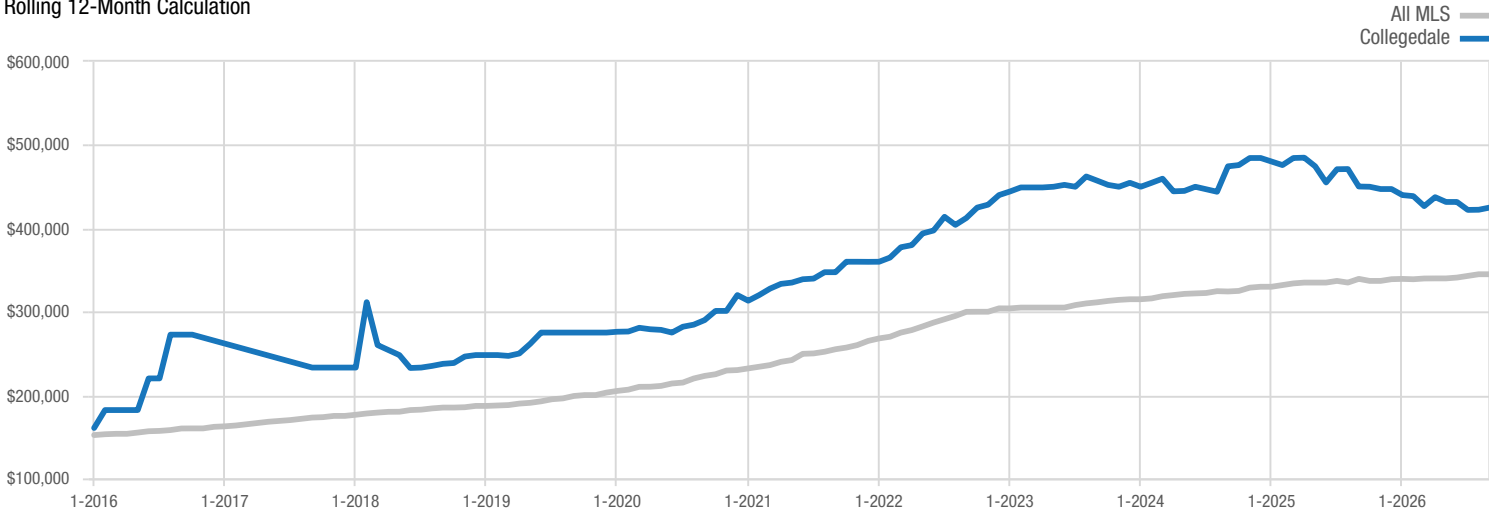
New Listings



Closed Sales



Median Sales Price - All MLS
Rolling 12-Month Calculation



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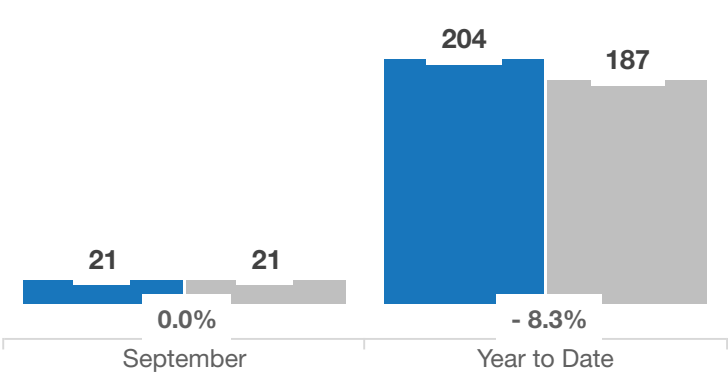
Dade County

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	21	21	0.0%	204	187	- 8.3%
Closed Sales	15	7	- 53.3%	125	107	- 14.4%
Median Sales Price	\$329,900	\$310,000	- 6.0%	\$320,000	\$300,000	- 6.3%
Pct. of Orig. Price Received	92.2%	97.2%	+ 5.4%	93.2%	94.0%	+ 0.9%
Days on Market Until Sale	58	12	- 79.3%	51	64	+ 25.5%
Inventory of Homes for Sale	59	78	+ 32.2%	—	—	—
Months Supply of Inventory	4.1	6.7	+ 63.4%	—	—	—

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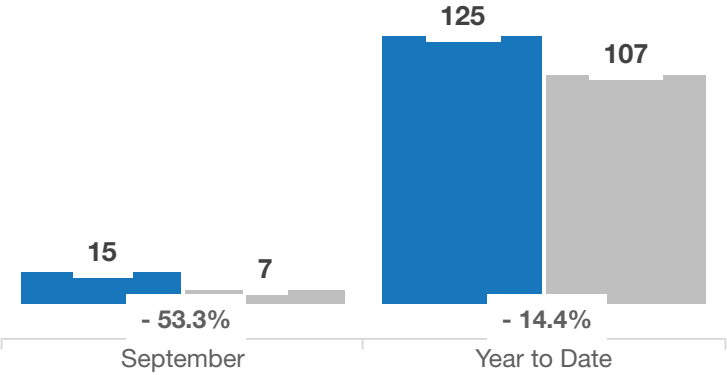
New Listings

2025 2026

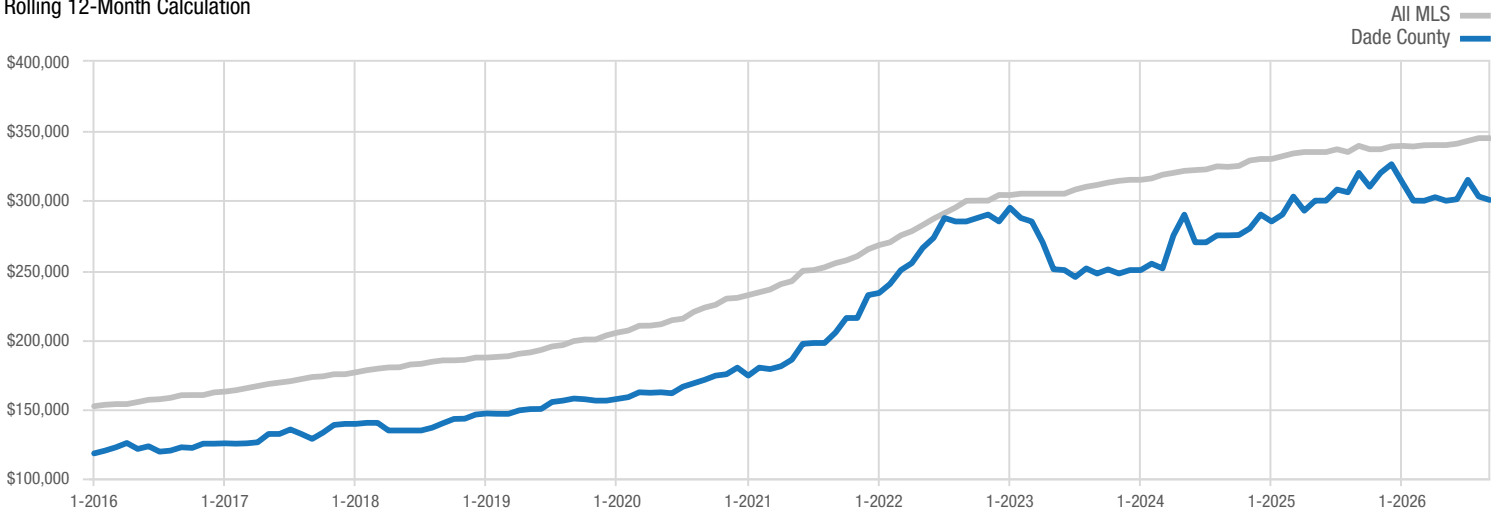


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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Downtown Chattanooga

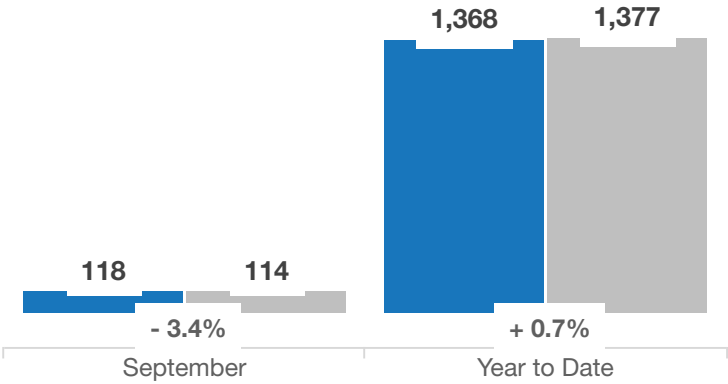
ZIP Codes: 37402, 37403, 37404, 37405, 37406, 37408 and 37450

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	118	114	- 3.4%	1,368	1,377	+ 0.7%
Closed Sales	78	63	- 19.2%	699	693	- 0.9%
Median Sales Price	\$338,500	\$450,000	+ 32.9%	\$350,000	\$384,577	+ 9.9%
Pct. of Orig. Price Received	93.1%	93.0%	- 0.1%	94.2%	94.5%	+ 0.3%
Days on Market Until Sale	46	63	+ 37.0%	53	56	+ 5.7%
Inventory of Homes for Sale	374	426	+ 13.9%	—	—	—
Months Supply of Inventory	4.9	5.6	+ 14.3%	—	—	—

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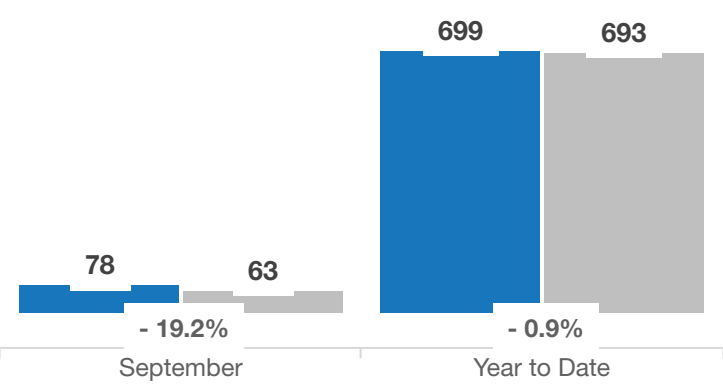
New Listings

2025 2026

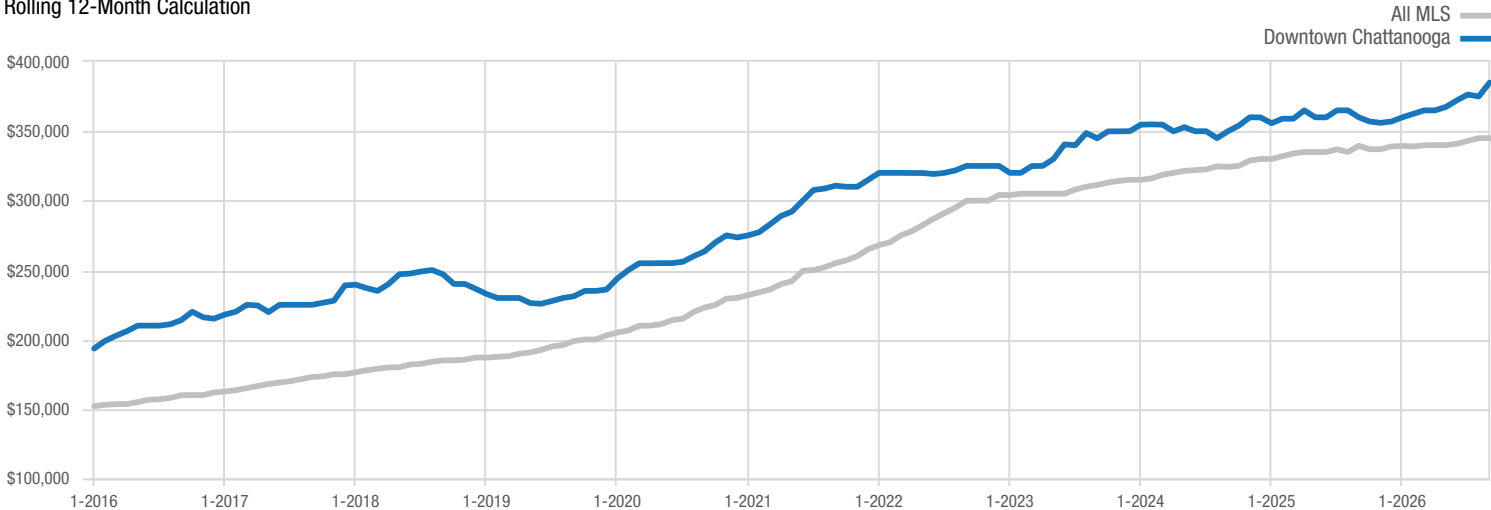


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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East Brainerd

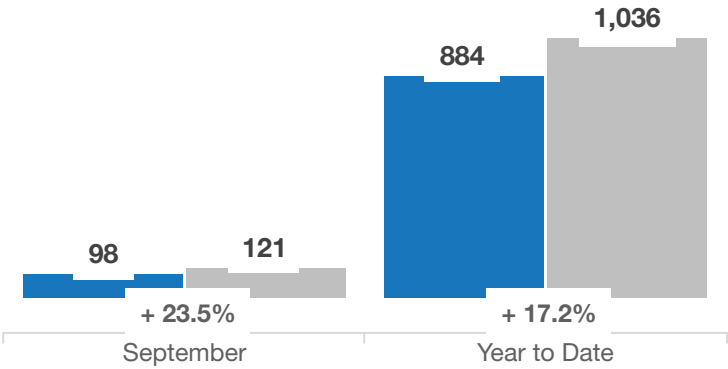
Includes the Cromwell, Dalewood, Eastdale & Tyner Communities

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	98	121	+ 23.5%	884	1,036	+ 17.2%
Closed Sales	62	52	- 16.1%	459	551	+ 20.0%
Median Sales Price	\$362,750	\$385,000	+ 6.1%	\$382,000	\$380,000	- 0.5%
Pct. of Orig. Price Received	96.0%	93.6%	- 2.5%	96.4%	95.9%	- 0.5%
Days on Market Until Sale	37	51	+ 37.8%	41	49	+ 19.5%
Inventory of Homes for Sale	225	305	+ 35.6%	—	—	—
Months Supply of Inventory	4.6	5.0	+ 8.7%	—	—	—

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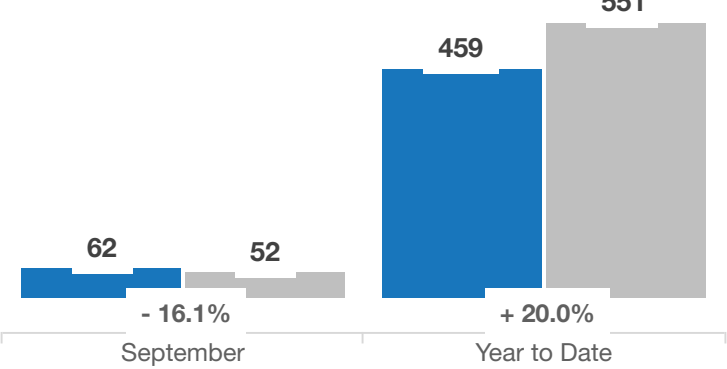
New Listings

2025 2026

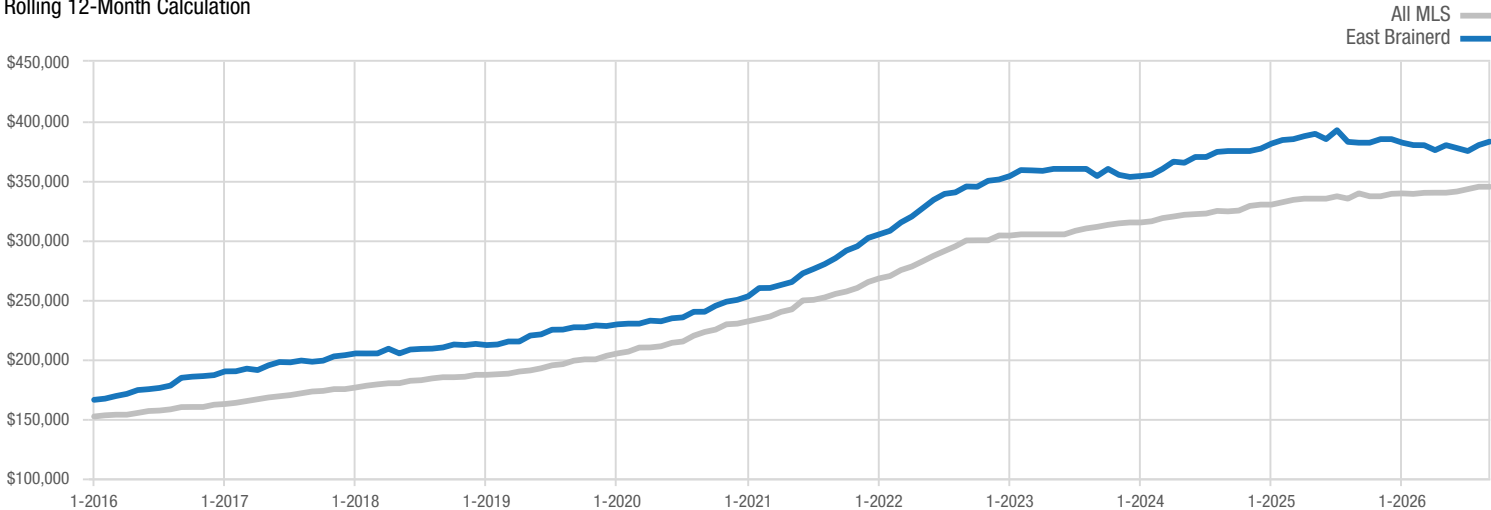


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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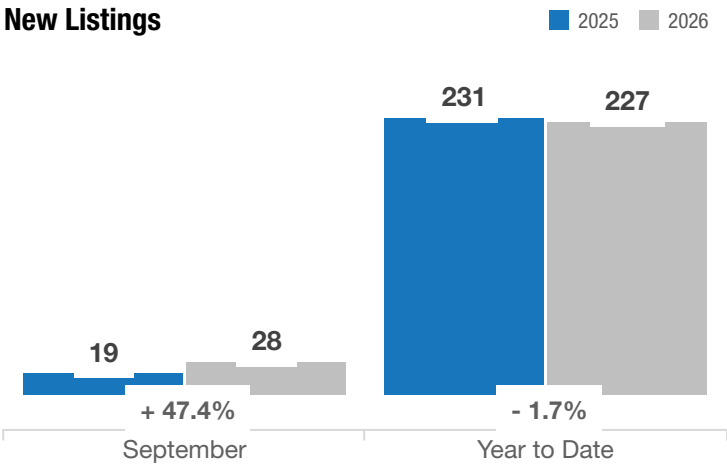


East Ridge

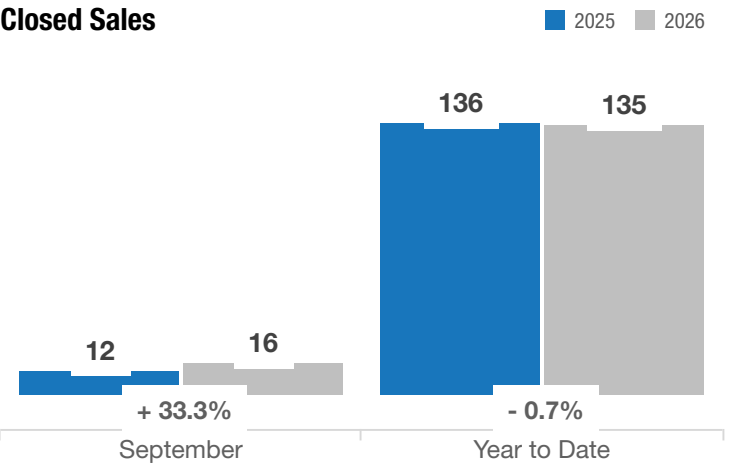
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	19	28	+ 47.4%	231	227	- 1.7%
Closed Sales	12	16	+ 33.3%	136	135	- 0.7%
Median Sales Price	\$256,015	\$316,850	+ 23.8%	\$275,000	\$292,000	+ 6.2%
Pct. of Orig. Price Received	95.6%	93.7%	- 2.0%	95.8%	95.6%	- 0.2%
Days on Market Until Sale	42	53	+ 26.2%	43	51	+ 18.6%
Inventory of Homes for Sale	52	72	+ 38.5%	—	—	—
Months Supply of Inventory	3.3	5.1	+ 54.5%	—	—	—

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New Listings

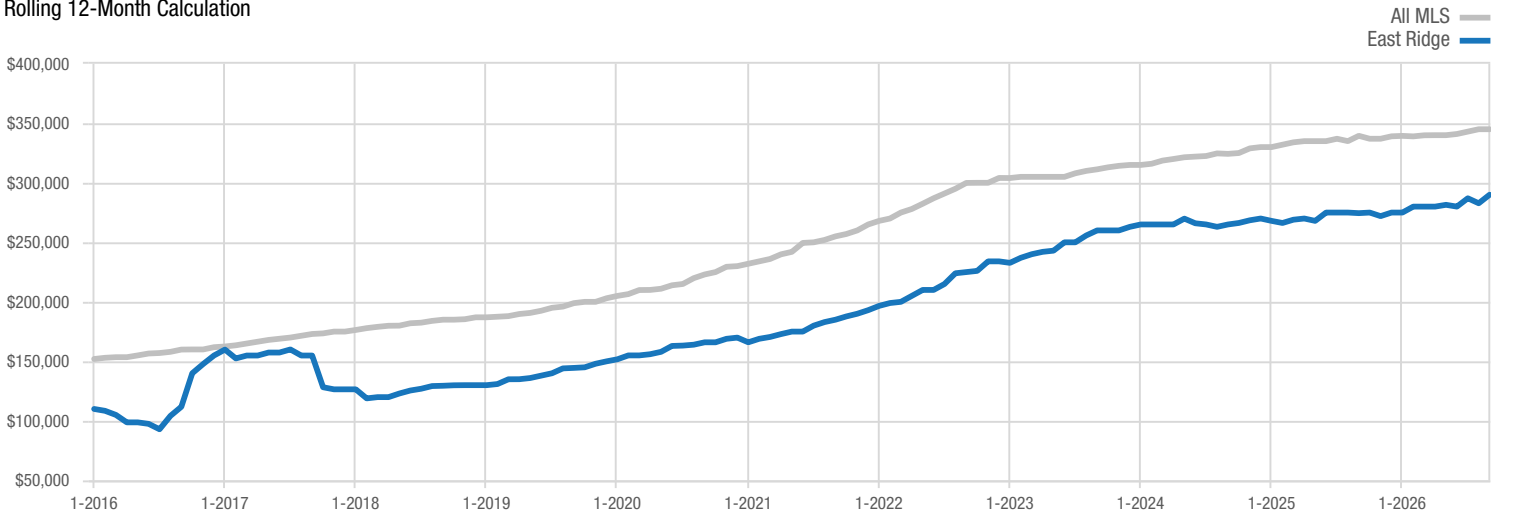


Closed Sales



Median Sales Price - All MLS

Rolling 12-Month Calculation



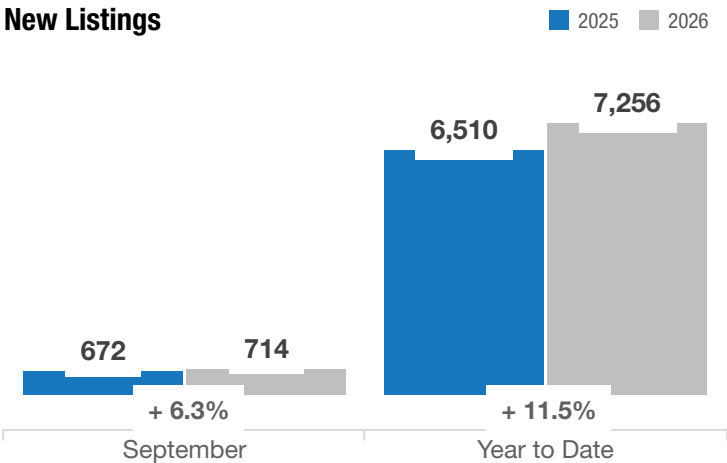
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Hamilton County

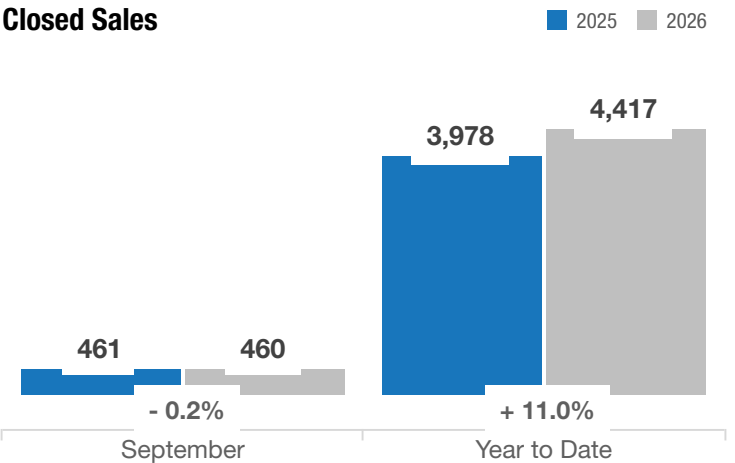
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	672	714	+ 6.3%	6,510	7,256	+ 11.5%
Closed Sales	461	460	- 0.2%	3,978	4,417	+ 11.0%
Median Sales Price	\$380,000	\$389,000	+ 2.4%	\$390,000	\$390,000	0.0%
Pct. of Orig. Price Received	95.4%	94.8%	- 0.6%	96.0%	95.6%	- 0.4%
Days on Market Until Sale	40	55	+ 37.5%	46	52	+ 13.0%
Inventory of Homes for Sale	1,712	2,041	+ 19.2%	—	—	—
Months Supply of Inventory	3.9	4.2	+ 7.7%	—	—	—

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

New Listings

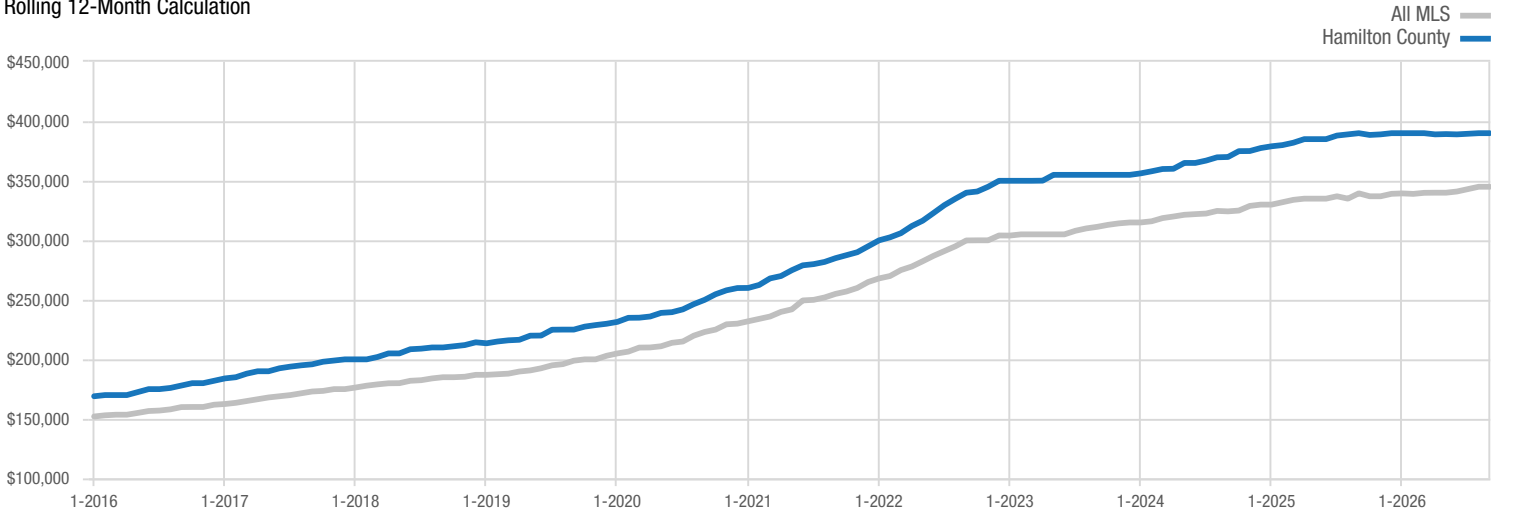


Closed Sales



Median Sales Price - All MLS

Rolling 12-Month Calculation



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Harrison / Georgetown

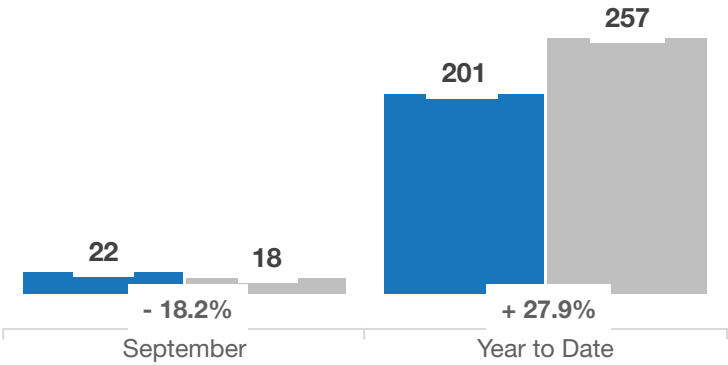
ZIP Codes: 37341 and 37308

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	22	18	- 18.2%	201	257	+ 27.9%
Closed Sales	10	15	+ 50.0%	129	156	+ 20.9%
Median Sales Price	\$377,500	\$349,000	- 7.5%	\$369,000	\$359,750	- 2.5%
Pct. of Orig. Price Received	94.1%	92.0%	- 2.2%	96.9%	94.2%	- 2.8%
Days on Market Until Sale	16	71	+ 343.8%	43	56	+ 30.2%
Inventory of Homes for Sale	55	79	+ 43.6%	—	—	—
Months Supply of Inventory	3.5	4.7	+ 34.3%	—	—	—

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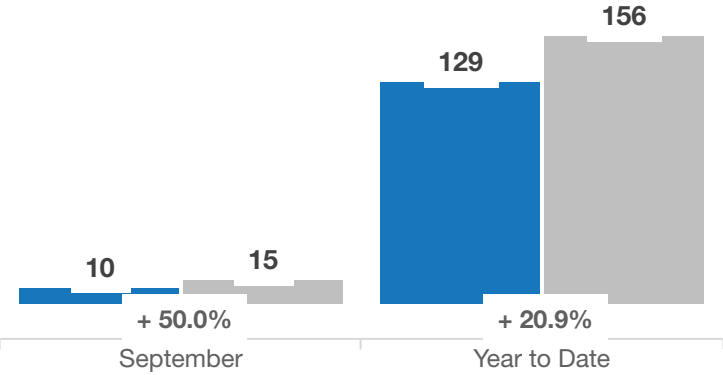
New Listings

2025 2026

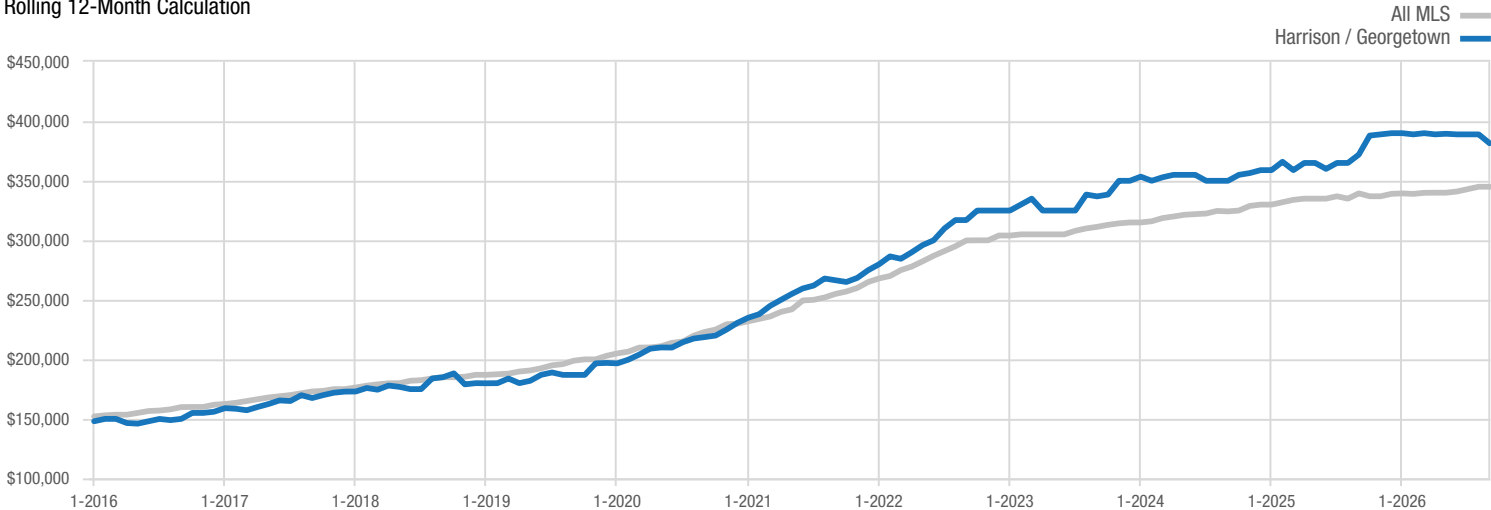


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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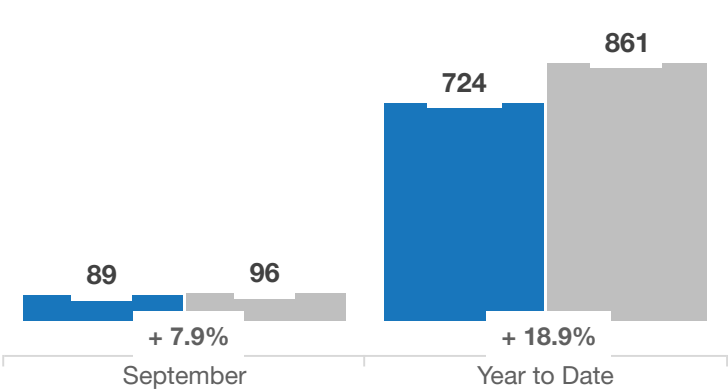
Hixson

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	89	96	+ 7.9%	724	861	+ 18.9%
Closed Sales	65	50	- 23.1%	483	568	+ 17.6%
Median Sales Price	\$380,000	\$419,500	+ 10.4%	\$390,125	\$394,900	+ 1.2%
Pct. of Orig. Price Received	96.4%	96.0%	- 0.4%	96.7%	96.4%	- 0.3%
Days on Market Until Sale	39	41	+ 5.1%	37	39	+ 5.4%
Inventory of Homes for Sale	154	209	+ 35.7%	—	—	—
Months Supply of Inventory	2.9	3.3	+ 13.8%	—	—	—

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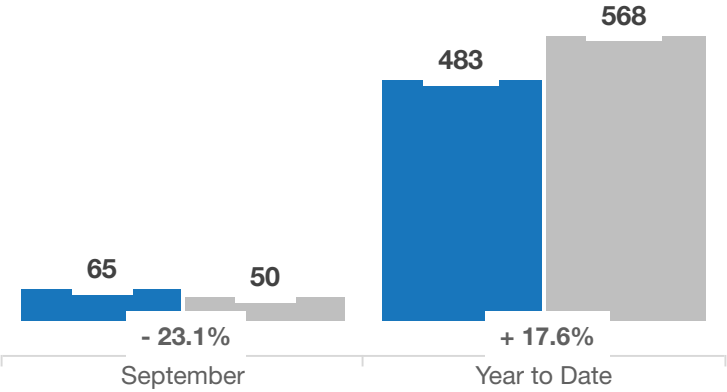
New Listings

2025 2026

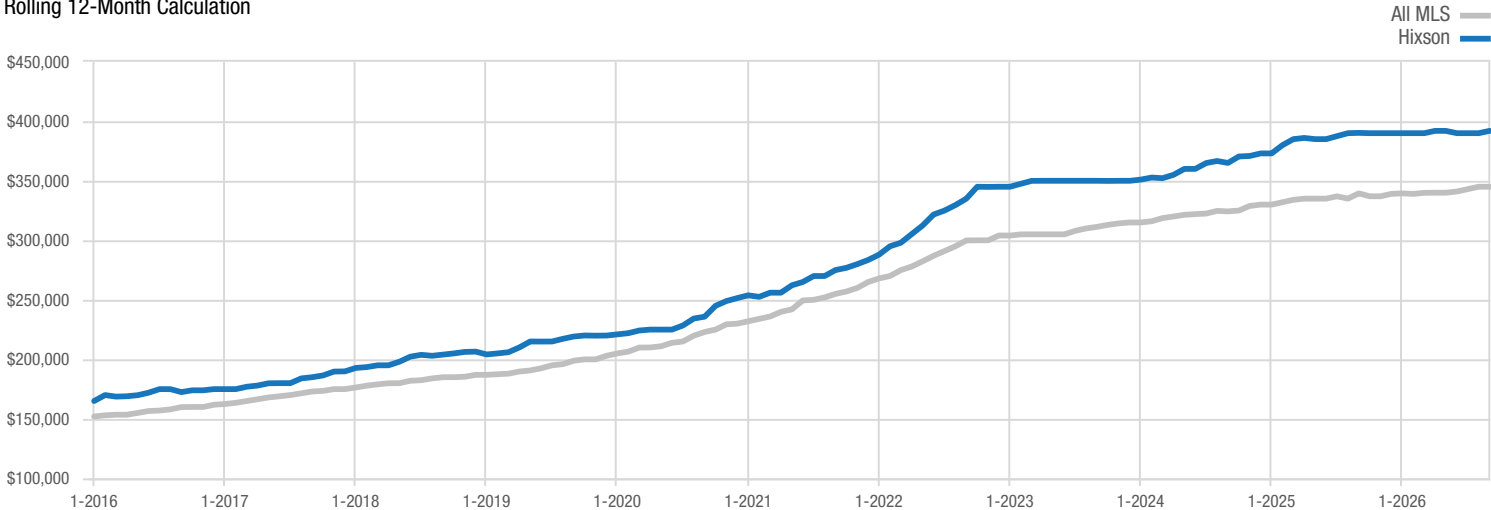


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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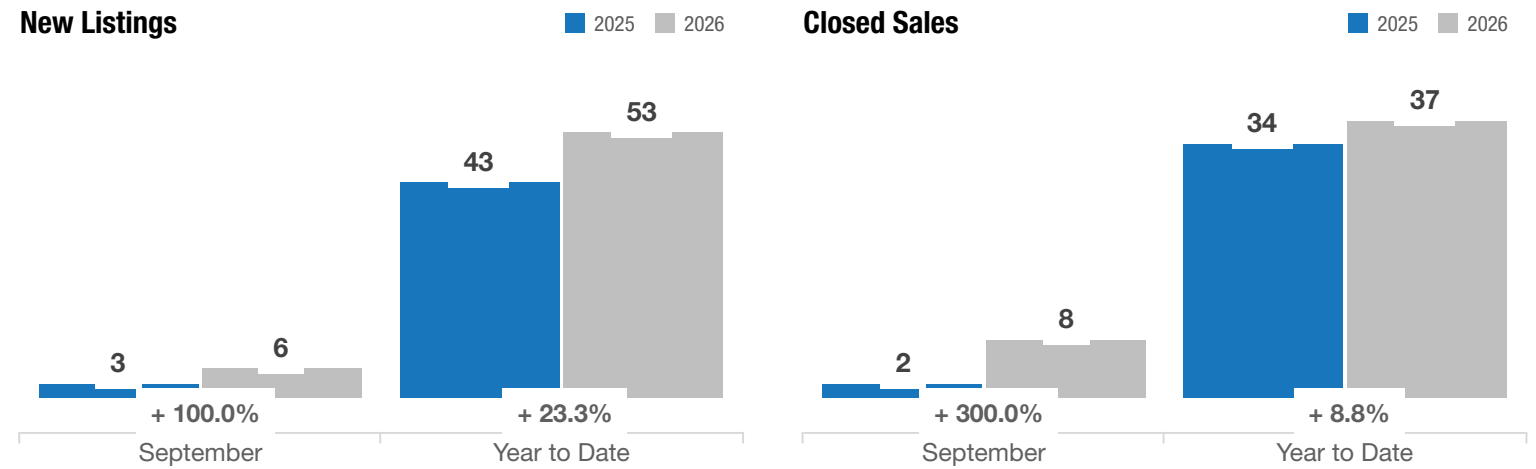


Lookout Mountain

Hamilton County Only

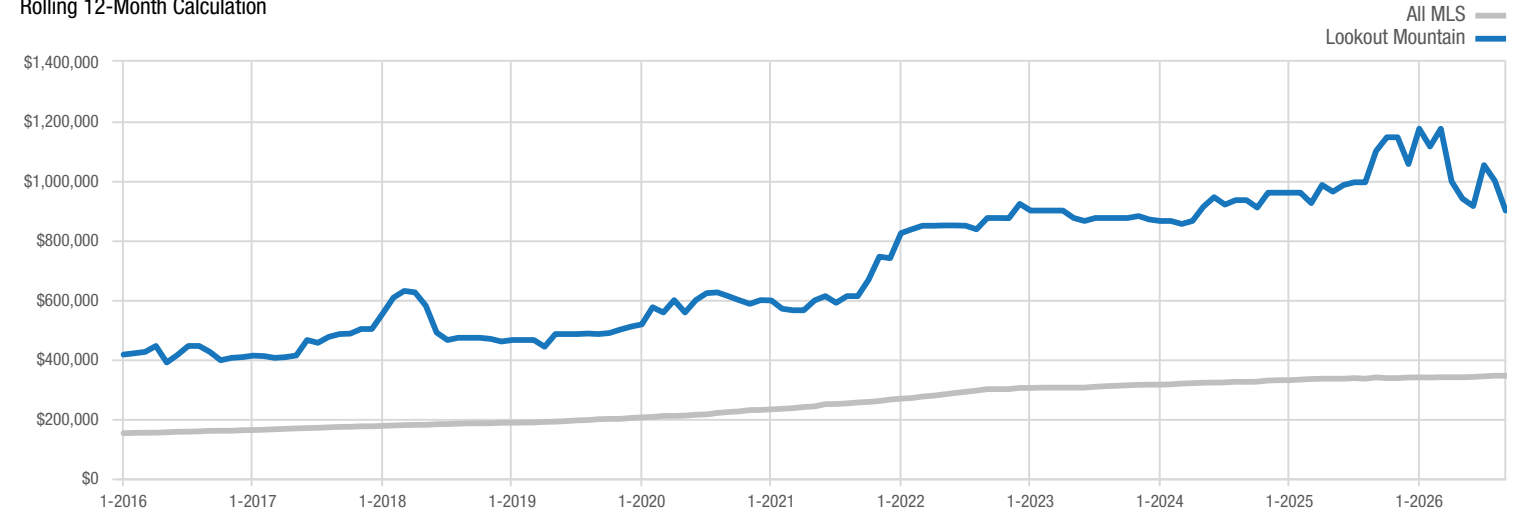
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	3	6	+ 100.0%	43	53	+ 23.3%
Closed Sales	2	8	+ 300.0%	34	37	+ 8.8%
Median Sales Price	\$1,822,500	\$560,570	- 69.2%	\$1,187,500	\$1,000,000	- 15.8%
Pct. of Orig. Price Received	90.6%	97.3%	+ 7.4%	96.1%	96.8%	+ 0.7%
Days on Market Until Sale	6	9	+ 50.0%	25	23	- 8.0%
Inventory of Homes for Sale	4	8	+ 100.0%	—	—	—
Months Supply of Inventory	1.0	1.9	+ 90.0%	—	—	—

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Median Sales Price - All MLS

Rolling 12-Month Calculation



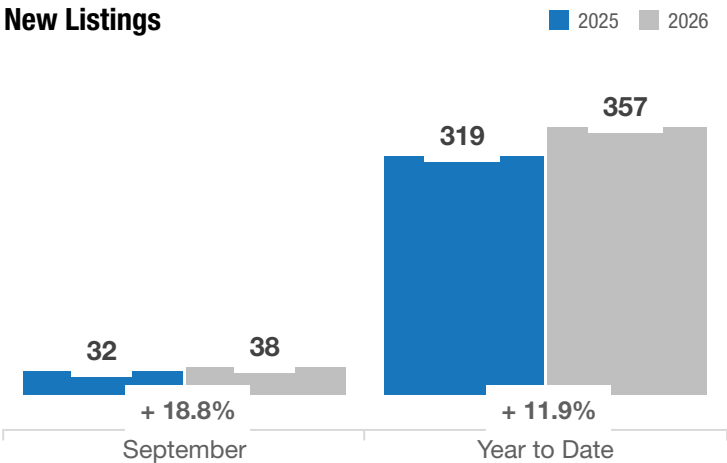
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Marion County

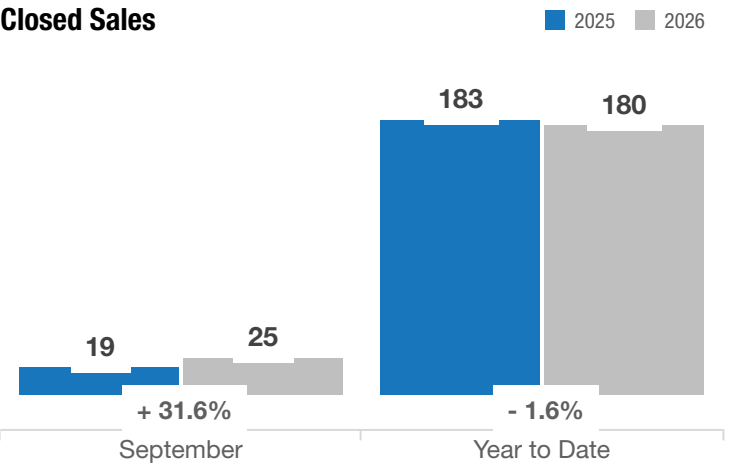
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	32	38	+ 18.8%	319	357	+ 11.9%
Closed Sales	19	25	+ 31.6%	183	180	- 1.6%
Median Sales Price	\$365,000	\$300,000	- 17.8%	\$277,500	\$289,999	+ 4.5%
Pct. of Orig. Price Received	89.7%	96.4%	+ 7.5%	94.1%	93.6%	- 0.5%
Days on Market Until Sale	79	54	- 31.6%	58	69	+ 19.0%
Inventory of Homes for Sale	123	149	+ 21.1%	—	—	—
Months Supply of Inventory	6.7	7.4	+ 10.4%	—	—	—

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New Listings

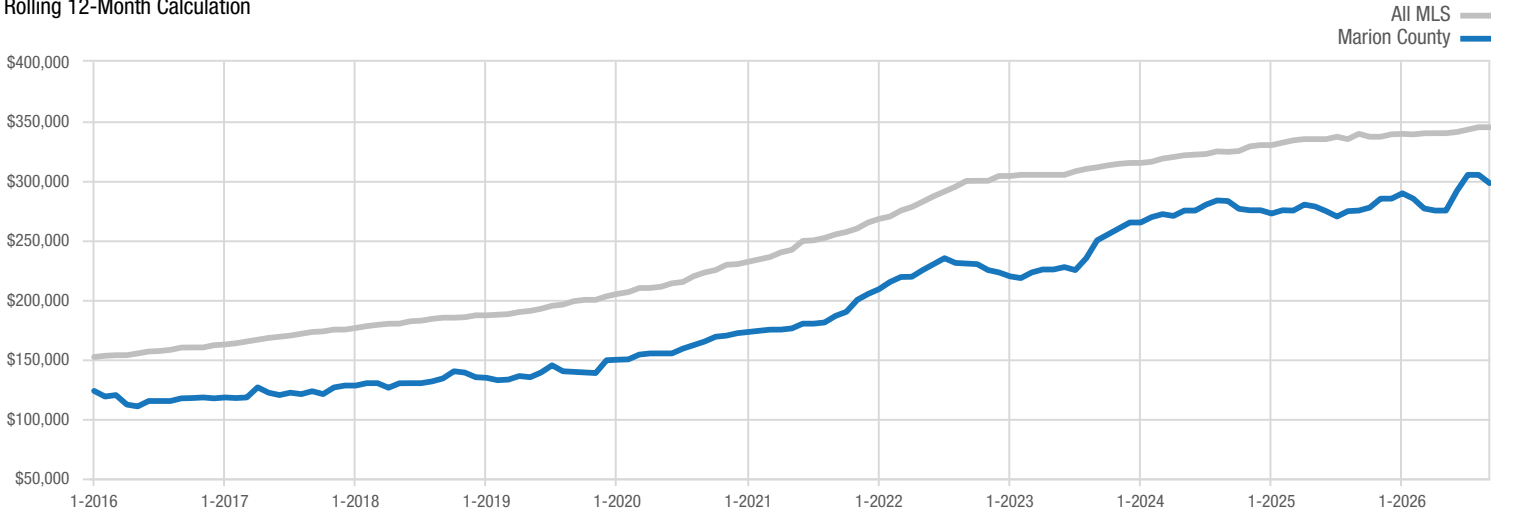


Closed Sales



Median Sales Price - All MLS

Rolling 12-Month Calculation



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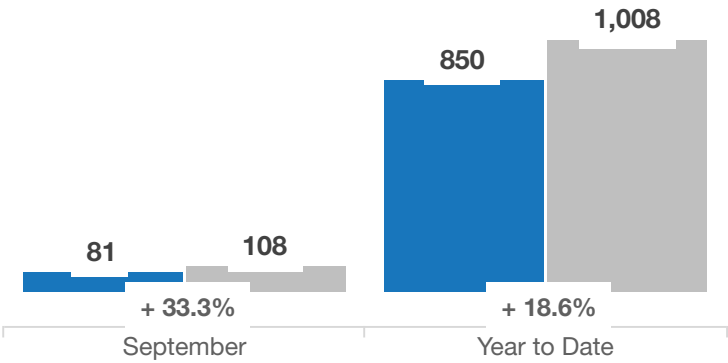
Ooltewah

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	81	108	+ 33.3%	850	1,008	+ 18.6%
Closed Sales	68	67	- 1.5%	616	675	+ 9.6%
Median Sales Price	\$459,075	\$435,000	- 5.2%	\$450,280	\$439,500	- 2.4%
Pct. of Orig. Price Received	95.8%	95.7%	- 0.1%	97.0%	96.9%	- 0.1%
Days on Market Until Sale	43	59	+ 37.2%	60	64	+ 6.7%
Inventory of Homes for Sale	268	328	+ 22.4%	—	—	—
Months Supply of Inventory	4.1	4.5	+ 9.8%	—	—	—

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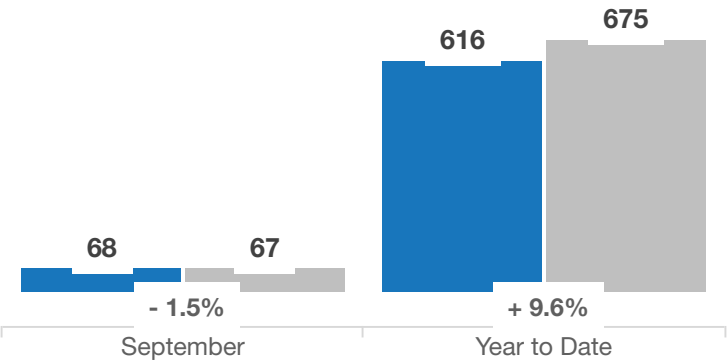
New Listings

2025 2026

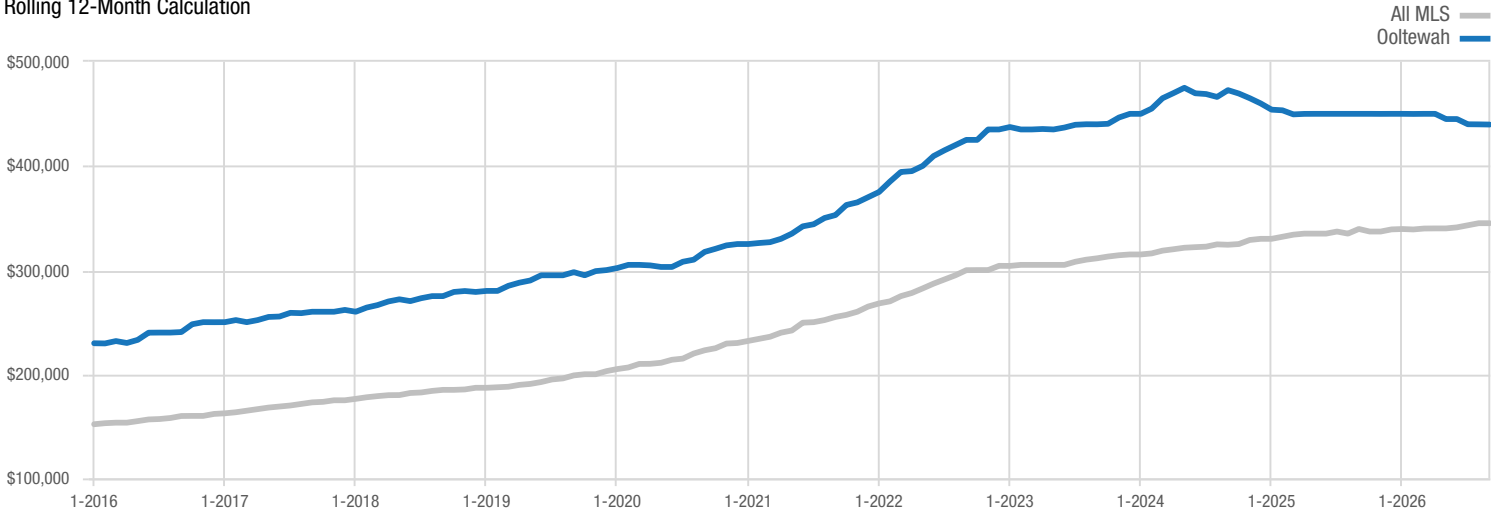


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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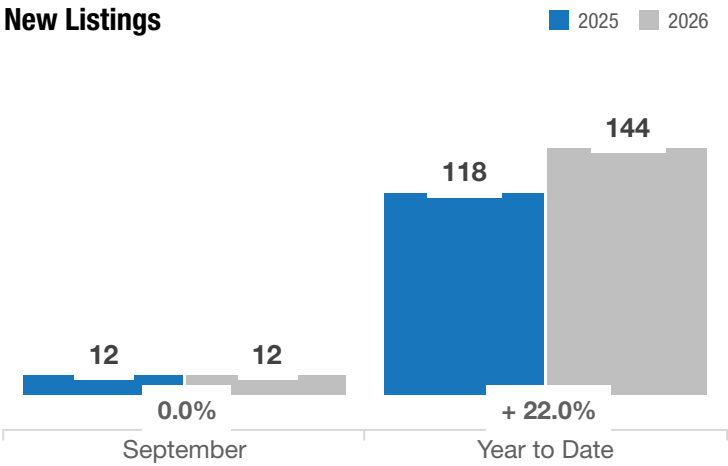


Red Bank

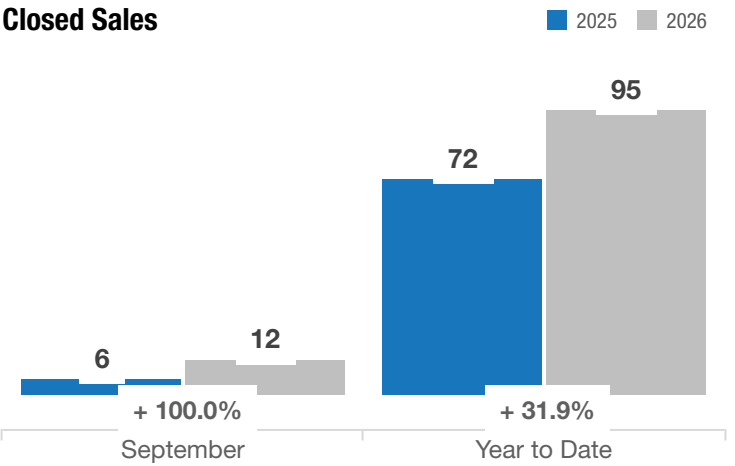
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	12	12	0.0%	118	144	+ 22.0%
Closed Sales	6	12	+ 100.0%	72	95	+ 31.9%
Median Sales Price	\$275,450	\$367,500	+ 33.4%	\$337,500	\$365,000	+ 8.1%
Pct. of Orig. Price Received	94.1%	95.0%	+ 1.0%	95.9%	97.6%	+ 1.8%
Days on Market Until Sale	23	42	+ 82.6%	34	34	0.0%
Inventory of Homes for Sale	25	34	+ 36.0%	—	—	—
Months Supply of Inventory	2.5	3.2	+ 28.0%	—	—	—

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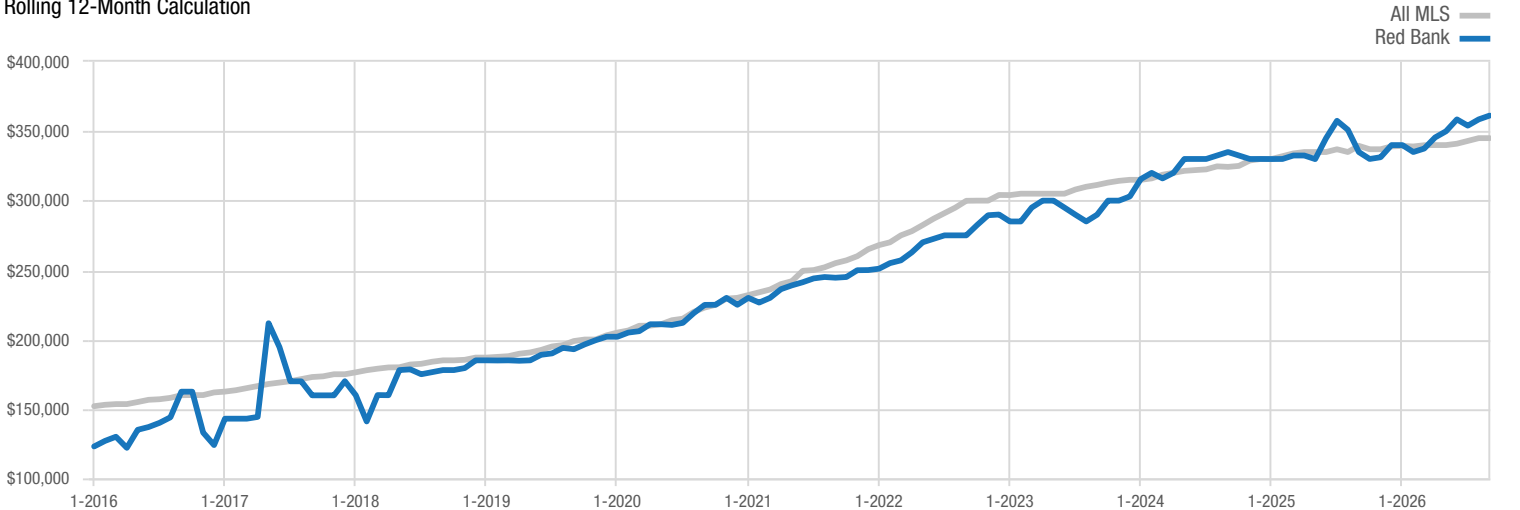
New Listings



Closed Sales



Median Sales Price - All MLS
Rolling 12-Month Calculation



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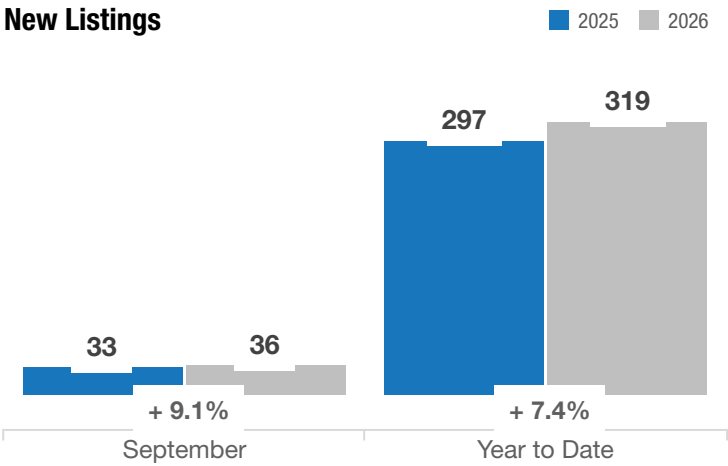


Rhea County

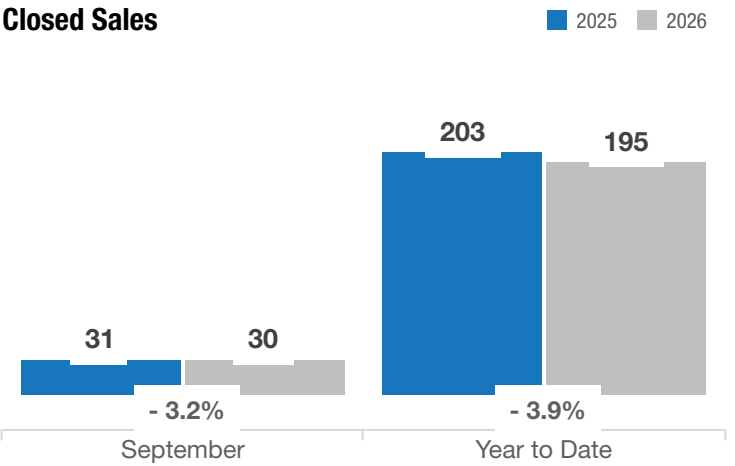
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	33	36	+ 9.1%	297	319	+ 7.4%
Closed Sales	31	30	- 3.2%	203	195	- 3.9%
Median Sales Price	\$269,900	\$296,335	+ 9.8%	\$317,955	\$298,500	- 6.1%
Pct. of Orig. Price Received	94.2%	93.7%	- 0.5%	94.3%	93.8%	- 0.5%
Days on Market Until Sale	46	67	+ 45.7%	58	66	+ 13.8%
Inventory of Homes for Sale	97	106	+ 9.3%	—	—	—
Months Supply of Inventory	4.4	5.2	+ 18.2%	—	—	—

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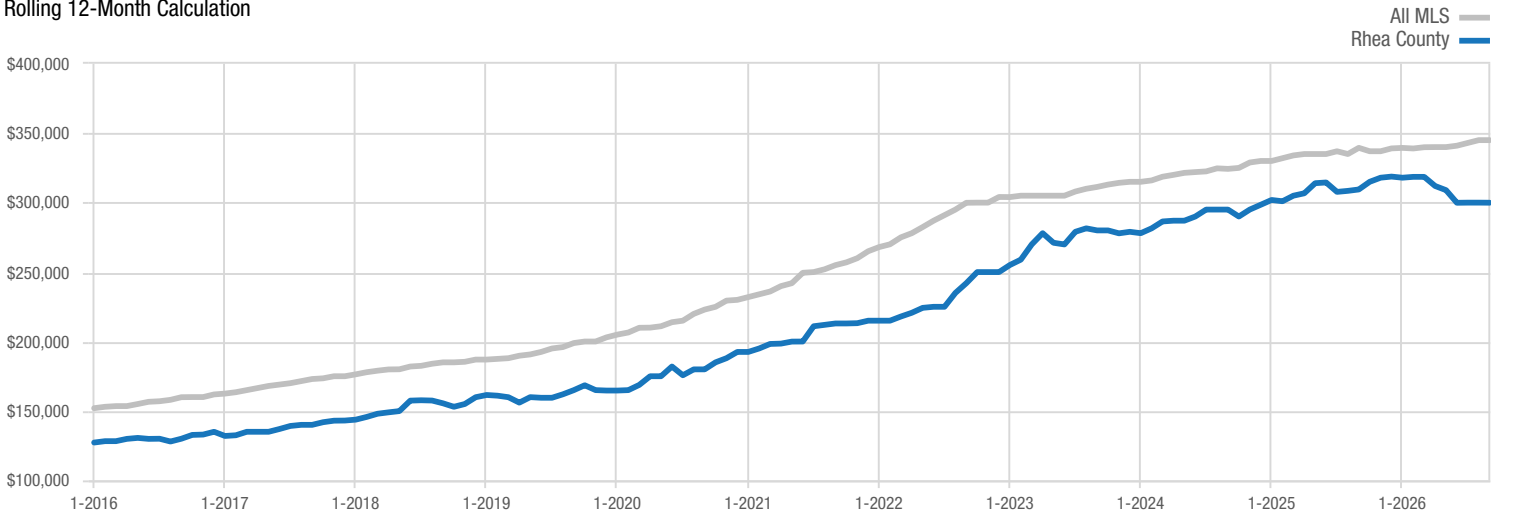
New Listings



Closed Sales



Median Sales Price - All MLS
Rolling 12-Month Calculation



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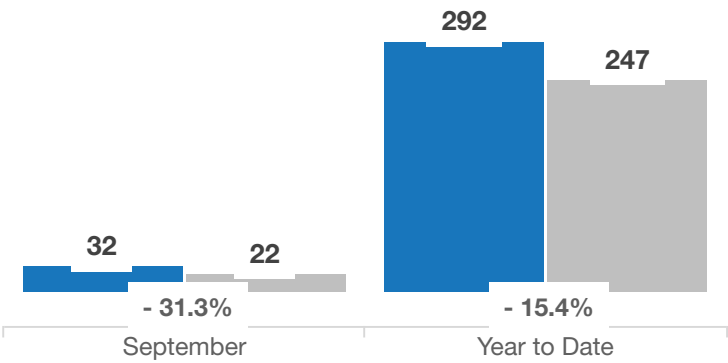
Sequatchie County

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	32	22	- 31.3%	292	247	- 15.4%
Closed Sales	23	19	- 17.4%	152	147	- 3.3%
Median Sales Price	\$344,000	\$272,500	- 20.8%	\$340,000	\$349,900	+ 2.9%
Pct. of Orig. Price Received	95.5%	96.5%	+ 1.0%	94.6%	94.5%	- 0.1%
Days on Market Until Sale	39	56	+ 43.6%	62	67	+ 8.1%
Inventory of Homes for Sale	104	93	- 10.6%	—	—	—
Months Supply of Inventory	6.7	5.7	- 14.9%	—	—	—

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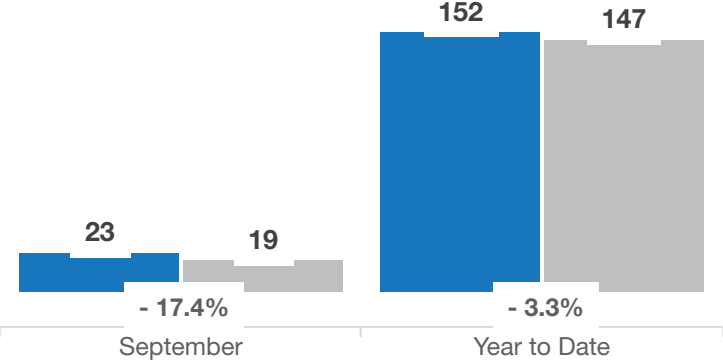
New Listings

2025 2026

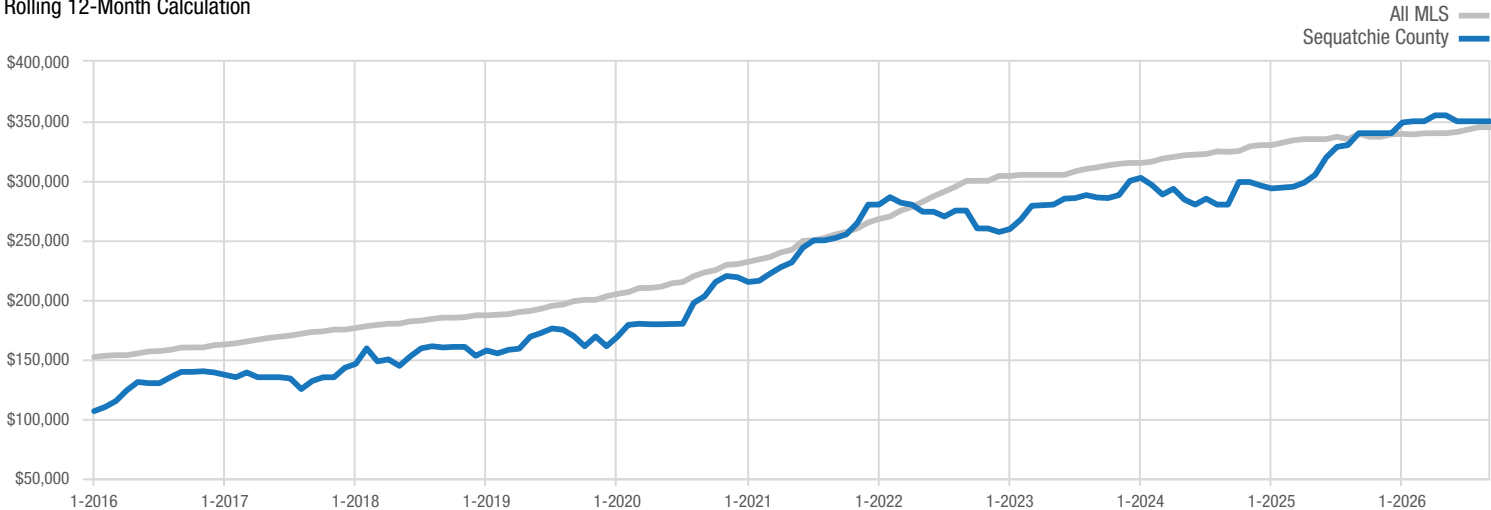


Closed Sales

2025 2026



Median Sales Price - All MLS
Rolling 12-Month Calculation



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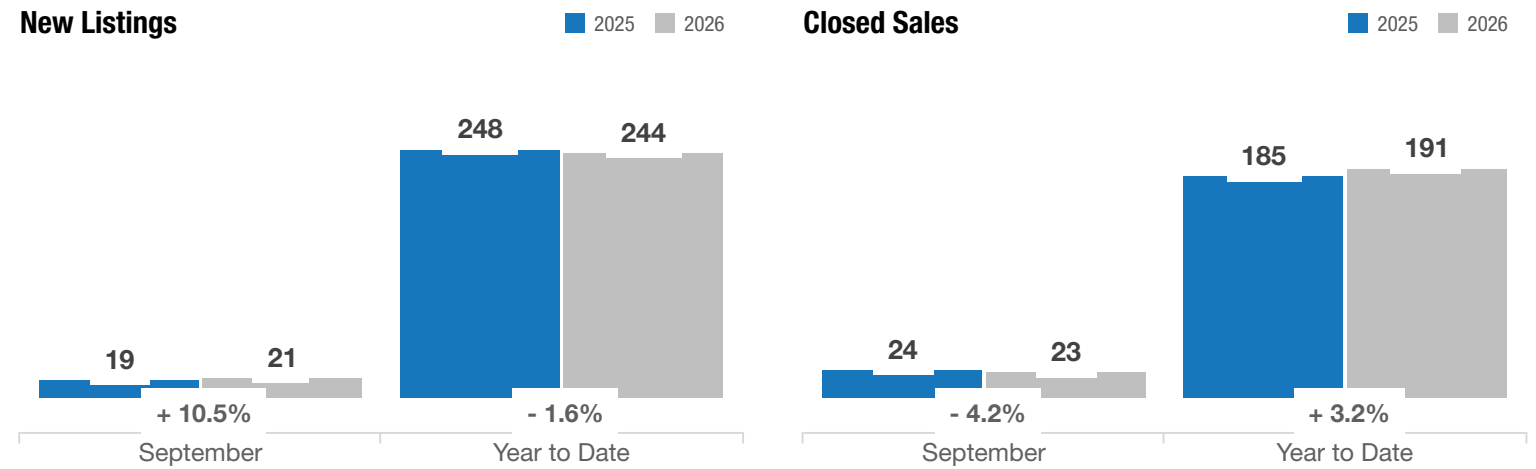


Signal Mountain

Hamilton County Only

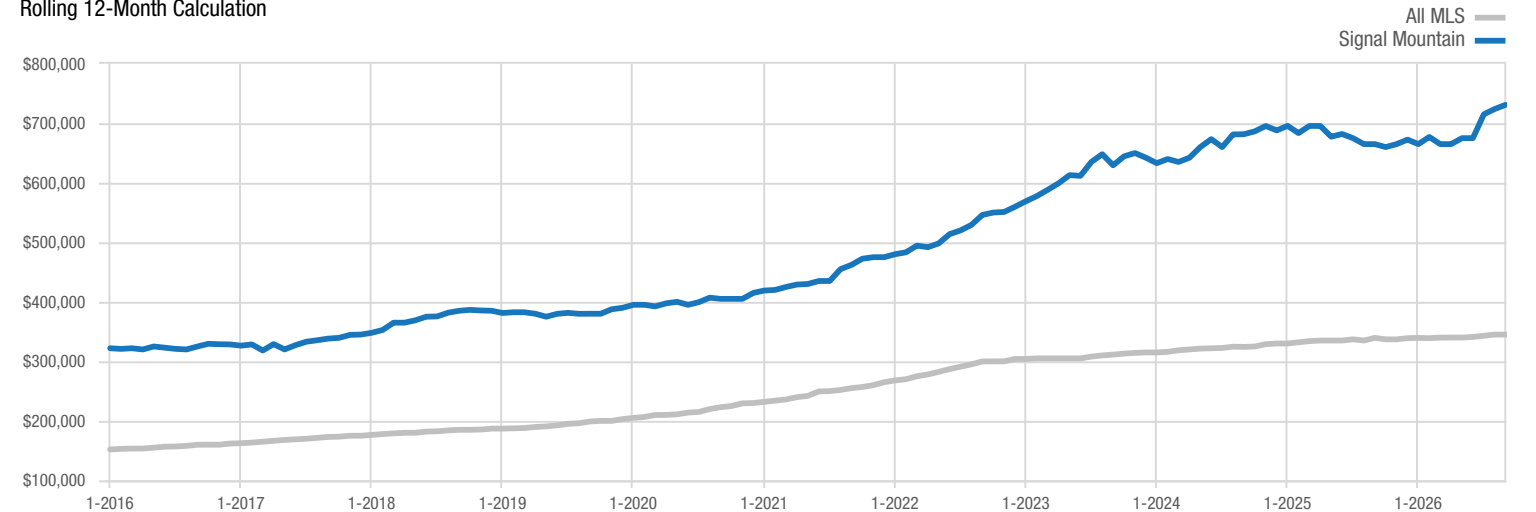
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	19	21	+ 10.5%	248	244	- 1.6%
Closed Sales	24	23	- 4.2%	185	191	+ 3.2%
Median Sales Price	\$617,500	\$850,000	+ 37.7%	\$665,000	\$738,000	+ 11.0%
Pct. of Orig. Price Received	94.8%	96.9%	+ 2.2%	95.6%	96.0%	+ 0.4%
Days on Market Until Sale	28	57	+ 103.6%	36	44	+ 22.2%
Inventory of Homes for Sale	50	39	- 22.0%	—	—	—
Months Supply of Inventory	2.4	1.9	- 20.8%	—	—	—

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Median Sales Price - All MLS

Rolling 12-Month Calculation



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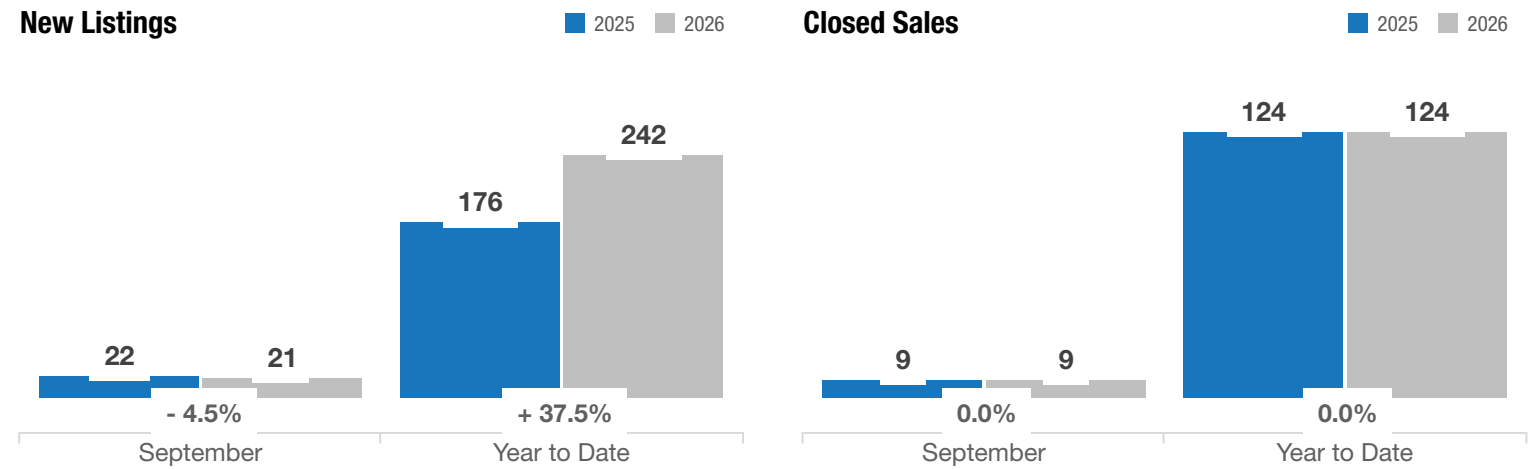


St. Elmo / High Park / Avondale

ZIP Codes: 37407, 37409 and 37410

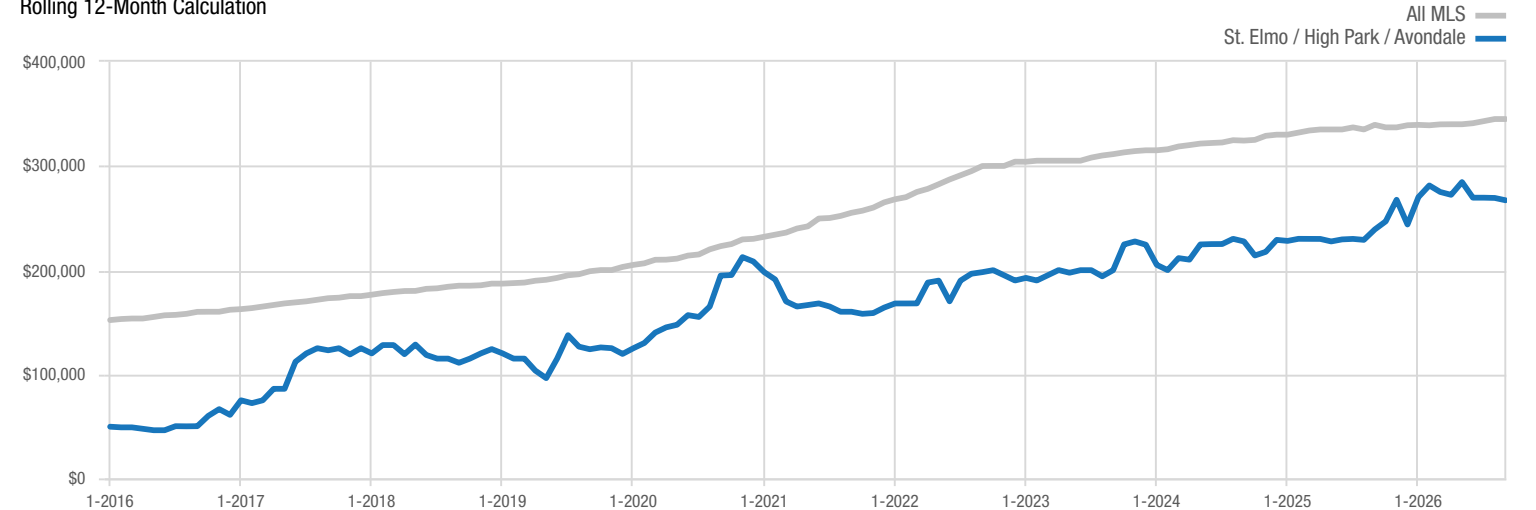
Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	22	21	- 4.5%	176	242	+ 37.5%
Closed Sales	9	9	0.0%	124	124	0.0%
Median Sales Price	\$375,000	\$290,000	- 22.7%	\$248,750	\$285,000	+ 14.6%
Pct. of Orig. Price Received	98.4%	91.8%	- 6.7%	94.6%	94.4%	- 0.2%
Days on Market Until Sale	16	78	+ 387.5%	46	42	- 8.7%
Inventory of Homes for Sale	45	52	+ 15.6%	—	—	—
Months Supply of Inventory	3.4	3.9	+ 14.7%	—	—	—

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Median Sales Price - All MLS

Rolling 12-Month Calculation



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Walker County

Key Metrics	September			Year to Date		
	2025	2026	% Change	Thru 9-2025	Thru 9-2026	% Change
New Listings	89	113	+ 27.0%	931	1,009	+ 8.4%
Closed Sales	75	72	- 4.0%	640	641	+ 0.2%
Median Sales Price	\$234,900	\$267,688	+ 14.0%	\$250,500	\$271,000	+ 8.2%
Pct. of Orig. Price Received	94.2%	93.6%	- 0.6%	94.9%	93.8%	- 1.2%
Days on Market Until Sale	57	51	- 10.5%	52	58	+ 11.5%
Inventory of Homes for Sale	248	288	+ 16.1%	—	—	—
Months Supply of Inventory	3.6	4.2	+ 16.7%	—	—	—

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